

**LOANS OF
GOVERNMENT OF CANADA
AND
LOANS GUARANTEED BY THE
GOVERNMENT OF CANADA**

**OUTSTANDING AS AT
JANUARY 1st, 1963**

BANK OF CANADA

**LOANS OF
GOVERNMENT OF CANADA**

AND

**LOANS GUARANTEED BY THE
GOVERNMENT OF CANADA**

**O U T S T A N D I N G A S A T
J A N U A R Y 1 s t , 1 9 6 3**

B A N K O F C A N A D A

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MATURITY	RATE %	ISSUE	SERIES	
1963		Treasury Bills.....		20
Apr. 1.....	5½	Feb. 15/60, Apr. 1/60.....	T37	21
Apr. 1.....	2¾	Jan. 15/62, Mar. 1/62.....	AT10	22
June 1.....	2¾	Dec. 1/61, May 1/62.....	AT7	23
July 1.....	3¾	London—July 1, 1938.....		24
July 1.....	3	Newfoundland—1933-34.....		25
Aug. 1.....	3¾	Savings Bonds 1952.....	S7	26
Oct. 1.....	3	May 1, 1945.....	P5	27
Dec. 15.....	4	Dec. 15, 1960.....	T42	28
1964		Feb. 1/61, Mar. 15/61, May 1/61.....	AT1	29
May 1.....	4	Dec. 1, 1961.....	AT8	30
Oct. 1.....	3¾	Aug. 1, 1961.....	AT5	31
Dec. 1.....	4	Dec. 15, 1962.....	AT17	32
1965		Oct. 1, 1962.....	AT15	33
Feb. 1.....	3½	Sept. 1, 1958.....	T27	34
Apr. 1.....	4½	Savings Bonds 1953.....	S8	35
Sept. 1.....	3¾	Nov. 1, 1945.....	P7	36
Nov. 1.....	3¾	Savings Bonds 1954.....	S9	37
1966		Sept. 15, 1961.....	AT6	38
Sept. 1.....	3	Dec. 1, 1961.....	AT9	39
Nov. 1.....	3¾	May 1, 1962.....	AT12	40
Dec. 15.....	4½	Savings Bonds 1955.....	S10	41
1967		Jan. 15/62, Dec. 15/62.....	AT11	42
June 1.....	4½	June 15, 1950.....	P9	43
June 15.....	2¾	Savings Bonds 1959.....	S14	44-5
Nov. 1.....	1	Apr. 1, 1960.....	T39	46
1969		Oct. 1, 1962.....	AT16	47
Apr. 1.....	5½	Savings Bonds 1956.....	S11	48
Apr. 1.....	5½	Aug. 1, 1962.....	AT13	49
May 1.....	1	May 1, 1958.....	T24	50
Oct. 1.....	5½	Savings Bonds 1957.....	S12	51
1970		Savings Bonds 1960.....	S15	52-3
May 1.....	3½	Savings Bonds 1961.....	S16	54
Nov. 1.....	1	Sept. 1, 1958.....	T28	55
Nov. 1.....	1	Savings Bonds 1958.....	S13	56
1971		New York—Sept. 1, 1949.....		57
1972		New York—Sept. 15, 1950.....		58
1973		Oct. 1, 1959.....	T36	59
1974				
1975				
Sept. 15.....	2¾			
Oct. 1.....	5½			

INDEX (Cont'd.)

Part I—Loans of Government of Canada (Cont'd)

MATURITY	RATE	ISSUE	SERIES	PAGE
	<small>%</small>			
1976 Apr. 1	5½	Feb. 15, 1960	T38	60
June 1	3¼	June 1, 1954	T11	61
Nov. 1		Savings Bonds 1962	S17	62
1978 Jan. 15	3¾	Jan. 15/53, May 1/58	T5	63
1979 Oct. 1	3¼	Oct. 1, 1954	T13	64
1980 Aug. 1	5½	Aug. 1, 1962	AT14	65
1983 Sept. 1	4½	Sept. 1, 1958	T29	66
1987 Oct. 15	5	New York—Oct. 15, 1962		67
1998 Mar. 15	3¾	Sept. 15, 1956	T15	68
Perpetual	3	Sept. 15, 1936	P1	69
Perpetual	3¾	Sept. 29, 1961		70
Perpetual	4	May 31, 1962		71
Perpetual	5½	Sept. 30, 1962		72

Part II—Loans Guaranteed by the Government of Canada 74-88

MATURITY	RATE	ISSUE	SERIES	
	<small>%</small>			
1963 Feb. 1	2¾	C.N.R. Dec. 15, 1954	CN2	74
1964 Dec. 15	5½	C.N.R. Dec. 15, 1959	CN6	75
1966 Jan. 3	3	C.N.R. Jan. 3, 1949		76
1967 Jan. 2	2¾	C.N.R. Jan. 2, 1947		77
Apr. 1	4½	C.N.R. Oct. 1, 1960	CN9	78
1968 May 15	5	C.N.R. May 15, 1959	CN4	79
1969 Sept. 15	2⅞	C.N.R. Sept 15, 1949		80
1971 Jan. 16	2⅞	C.N.R. Jan. 16, 1950		81
Dec. 15	5½	C.N.R. Dec. 15, 1959	CN7	82
1974 Feb. 1	3¾	C.N.R. Feb. 1, 1954	CN1	83
1975 June 15	2¾	C.N.R. June 15, 1950		84
1977 May 15	5	C.N.R. May 15, 1959	CN5	85
1981 Feb. 1	4	C.N.R. Feb. 1, 1958	CN3	86
1985 Jan. 1	5¾	C.N.R. Jan. 1, 1960	CN8	87
1987 Oct. 1	5	C.N.R. Oct. 1, 1960	CN10	88

GOVERNMENT OF CANADA CALLED LOANS

Rate %	Loan	Payable in	Serial Letter	Date of Notice of Call	Date of Payment	Redemption Price	Last valid Coupon No.
3½	July 1, 1950	London	-	Oct. 12, 1939	April 17, 1940	100	—
4	Oct. 1, 1960	London	-	June 5, 1940	Oct. 1, 1940	100	—
5	May 1, 1952	N.Y.	-	Jan. 12, 1943	Mar. 15, 1943	100 and Int.	41
2½	Aug. 15, 1945	N.Y.	-	July 8, 1943	Aug. 15, 1943	100	16
2¾	Jan. 15, 1944	N.Y.	-	July 8, 1943	Aug. 16, 1943	100 and Int.	13
4	Oct. 15, 1945	Can.	N7	Aug. 10, 1943	Oct. 15, 1943	100	20
3½	Oct. 15, 1949	Can.	C4	Aug. 4, 1944	Oct. 15, 1944	100	20
3	Nov. 15, 1968	N.Y.	-	Aug. 21, 1945	Nov. 15, 1945	104	14
3	Jan. 15, 1967	N.Y.	-	Oct. 26, 1945	Jan. 15, 1946	104	18
3	Jan. 15, 1953	N.Y.	B	Oct. 26, 1945	Jan. 16, 1946	103 and Int.	6
3	Jan. 15, 1958	N.Y.	C	Oct. 26, 1945	Jan. 16, 1946	103 and Int.	6
3¼	June 1, 1949	Can.	D9	Mar. 26, 1946	June 1, 1946	100	18
4½	Nov. 1, 1956	Can.	R6	Aug. 1, 1946	Nov. 1, 1946	100	31
2½	Jan. 15, 1948	N.Y.	A	Nov. 19, 1946	Jan. 15, 1947	100	8
4	Oct. 15, 1952	Can.	N4	June 1, 1947	Oct. 15, 1947	100	30
4½	Nov. 1, 1957	Can.	R7	June 17, 1947	Nov. 1, 1947	100	33
3¼	Feb. 1, 1952	Can.	F8"E"	Oct. 14, 1947	Feb. 1, 1948	100	16
4½	Nov. 1, 1958	Can.	R8	Apr. 27, 1948	Nov. 1, 1948	100	35
3¼	Nov. 15, 1951	Can.	F3	July 13, 1948	Nov. 15, 1948	100	22
3¼	Feb. 1, 1952	Can.	F8"A"	Oct. 13, 1948	Feb. 1, 1949	100	18
3	Oct. 1, 1952	Can.	K1	June 16, 1949	Oct. 1, 1949	100	18
4½	Nov. 1, 1959	Can.	R9	June 16, 1949	Nov. 1, 1949	100	37
3¼	Feb. 1, 1952	Can.	F8"B"	Oct. 11, 1949	Feb. 1, 1950	100	20
3¼	May 1, 1955	London	-	Dec. 8, 1949	May 1, 1950	100	—
3	June 1, 1955	Can.	C7	Mar. 28, 1950	June 1, 1950	100	30
3	June 1, 1955	Can.	D2	Mar. 28, 1950	June 1, 1950	100	29
3	June 15, 1951	Can.	K4	Mar. 28, 1950	June 15, 1950	101	18
4	Oct. 1, 1960	N.Y.	-	July 19, 1950	Oct. 1, 1950	100	40
3¼	Feb. 1, 1952	Can.	F8"D"	Oct. 12, 1950	Feb. 1, 1951	100½	22
4	Sept. 1, 1958	London	-	Apr. 23, 1953	Sept. 1, 1953	100	—
3	Nov. 1, 1956	Can.	L2	Mar. 26, 1954	June 1, 1954	101 and \$.26 Int.	23
3	May 1, 1957	Can.	L4	Mar. 26, 1954	Oct. 1, 1954	100 and \$1.26 Int.	22
3	June 1, 1958	Can.	F5	Sept. 30, 1954	Dec. 1, 1954	100	33
3¼	Jan. 15, 1961	N.Y.	-	June 23, 1955	Jan. 15, 1956	100	40
3¼	June 1, 1966	Can.	D4	Mar. 29, 1956	June 1, 1956	100	40
3	Aug. 1, 1963	N.Y.	-	July 24, 1958	Feb. 1, 1959	100	21

**SUMMARY OF
OUTSTANDING ISSUES
LOANS OF
GOVERNMENT OF CANADA
AND
LOANS GUARANTEED BY THE
GOVERNMENT OF CANADA**

MATURITY	RATE %	ISSUE	AMOUNT	SCHEDULE OF DENOMINATIONS								
				50	100	500	1m	5m	10m	25m	100m	Imm
1976 June 1	3¼	June 1, 1954.....	\$ 250,834,500	-	-	BF	BF	BF	-	BF	BF	-
Nov. 1		Savings Bonds 1962.....	1,587,681,450	R	R	RF	RF	RF	-	-	-	-
1978 Jan. 15	3¾	Jan. 15/53, May 1/58.....	216,358,500	-	-	BF	BF	BF	-	BF	BF	-
1979 Oct. 1	3¼	Oct. 1, 1954.....	351,271,500	-	-	BF	BF	BF	-	BF	BF	-
1980 Aug. 1	5½	Aug. 1, 1962.....	120,000,000	-	-	BF	BF	BF	-	BF	BF	-
1983 Sept. 1	4½	Sept. 1, 1958.....	2,027,929,450	B	B	BF	BF	BF	-	BF	BF	-
1998 Mar. 15	3¾	Sept. 15, 1956.....	198,130,000	-	-	BF	BF	BF	-	BF	BF	-
Perpetual	3	Sept. 15, 1936.....	55,000,000	-	B	BF	BF	F	F	-	F	-
Perpetual	3¾	Sept. 29, 1961.....	13,500,000	-	-	-	-	-	-	-	-	-
Perpetual	4	May 31, 1962.....	62,000,000	-	-	-	-	-	-	-	-	-
Perpctual	5½	Sept. 30, 1962.....	24,000,000	-	-	-	-	-	-	-	-	-
			\$ 17,432,469,650									

Payable in New York

				1m	5m	10m	100m	500m
1974 Scpt. 1	2¾	Sept. 1, 1949.....	\$ 65,087,567.56*	BF	F	F	F	F
1975 Sept. 15	2¾	Sept. 15, 1950.....	41,047,567.56*	BF	F	F	F	F
1987 Oct. 15	5	Oct. 15, 1962.....	135,135,135.14*	BF	F	F	F	-
			\$ 241,270,270.26					

Payable in London

1963 July 1	3¼	July 1, 1938.....	\$ 2,138,770.12**
1963 July 1	3	1933-4 Newfoundland Guaranteed Stock...	32,445,590.09**
			\$ 34,584,360.21

GRAND TOTAL.....\$17,708,324,280.47

B. Indicates bonds are obtainable in coupon bearer form and may be registered as to principal only.

D. Indicates bills are in bearer form without coupons, sold on a discount basis.

F. Indicates bonds are issued in fully registered form.

R. Indicates bonds are issued in coupon registered form.

* Converted at \$1.08108 Can. official parity rate.

2 ** Converted at £ = \$2.80 U.S. = \$3.027 Canadian.

LOANS GUARANTEED BY THE GOVERNMENT OF CANADA

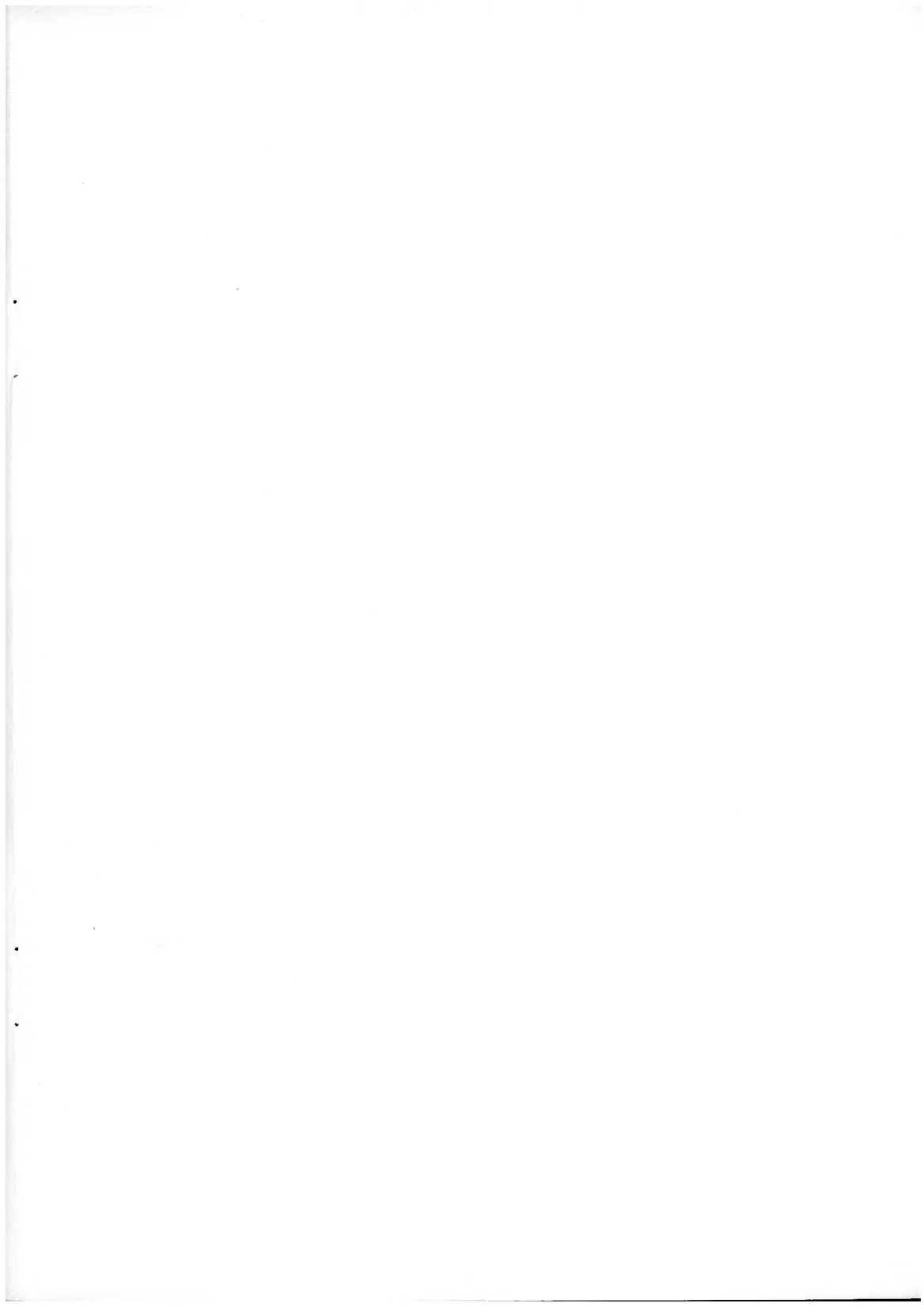
Railway—Dollar Issues

Railway—Dollar Issues				SCHEDULE OF DENOMINATIONS					
MATURITY	RATE %	ISSUE	AMOUNT	500	1m	5m	10m	25m	100m
1963 Feb. 1	2¾	C.N.R. Dec. 15, 1954	\$ 250,000,000	-	BF	BF	-	BF	BF
1964 Dec. 15	5½	C.N.R. Dec. 15, 1959	198,711,000	BF	BF	BF	-	BF	BF
1966 Jan. 3	3	C.N.R. Jan. 3, 1949	35,000,000	B	BF	F	F	-	F
1967 Jan. 2	2¾	C.N.R. Jan. 2, 1947	50,000,000	B	BF	F	F	-	F
Apr. 1	4½	C.N.R. Oct. 1, 1960	72,300,000	-	BF	BF	-	BF	BF
1968 May 15	5	C.N.R. May 15, 1959	55,800,000	BF	BF	BF	-	BF	BF
1969 Sept. 15	2⅞	C.N.R. Sept. 15, 1949	70,000,000	B	BF	F	F	-	F
1971 Jan. 16	2⅞	C.N.R. Jan. 16, 1950	40,000,000	B	BF	F	F	-	F
Dec. 15	5½	C.N.R. Dec. 15, 1959	289,000	BF	BF	BF	-	BF	BF
1974 Feb. 1	3¾	C.N.R. Feb. 1, 1954	200,000,000	BF	BF	BF	-	BF	BF
1975 June 15	2¾	C.N.R. June 15, 1950	6,486,486.49*	-	BF	F	F	-	F
1977 May 15	5	C.N.R. May 15, 1959	84,600,000	BF	BF	BF	-	BF	BF
1981 Feb. 1	4	C.N.R. Feb. 1, 1958	300,000,000	BF	BF	BF	-	BF	BF
1985 Jan. 1	5¾	C.N.R. Jan. 1, 1960	99,500,000	BF	BF	BF	-	BF	BF
1987 Oct. 1	5	C.N.R. Oct. 1, 1960	168,675,000	BF	BF	BF	-	BF	BF
			\$1,631,361,486.49						

B. Indicates bonds are obtainable in coupon bearer form and may be registered as to principal only.

F. Indicates bonds are issued in fully registered form.

* Converted at \$1.08108 Can. official parity rate.



Government of Canada Direct

	SHORT-TERM†	OTHER DIRECT ⁽¹⁾			NEW ISSUES were payable in:			
	Net New Issues or Retirements	New Issues	Retirements	Net New Issues or Retirements	Canada only	New York only	London	Total
1936	12	323	226	97	235	88	-	323
1937	-	298	330	32	213	85	-	298
1938	5	229	187	42	140	40	49	229
1939	200	154	190	36	134	20	-	154
1940	315	601	249	352	601	-	-	601
1941	290	932	332	600	921	11	-	932
1942	633	2,069	222	1,847	2,069	-	-	2,069
1943	535	3,048	524	2,524	2,948	100	-	3,048
1944	248	3,122	377	2,745	3,122	-	-	3,122
1945	695	3,636	76	3,560	3,636	-	-	3,636
1946	250	913	821	92	913	-	-	913
1947	346	316	638	322	316	-	-	316
1948	100	1,375	1,585	210	1,085	290	-	1,375
1949	100	716	1,144	428	616	100	-	716
1950	300	2,123	2,248	125	2,068	55	-	2,123
1951	100	578	868	290	578	-	-	578
1952	-	827	948	121	827	-	-	827
1953	-	2,033	1,579	454	2,033	-	-	2,033
1954	130	2,950	3,705	755	2,950	-	-	2,950
1955	195	1,370	929	441	1,370	-	-	1,370
1956	150	1,527	2,073	546	1,527	-	-	1,527
1957	50	2,602	2,648	46	2,602	-	-	2,602
1958	130	8,900	7,805	1,095	8,900	-	-	8,900
1959	582	2,543	2,723	180	2,543	-	-	2,543
1960	92	2,316	1,963	353	2,316	-	-	2,316
1961	100	3,429	2,429	1,000	3,429	-	-	3,429
1962	280	3,442	2,877	565	3,307	135	-	3,442

*Par values in millions of dollars. Issues payable in foreign currency are included at par of exchange up to Sept. Exchange Control Board. From Oct. 1, 1950 to May 2, 1962, conversion is made at the rate of £1 = \$2.80 U.S. = \$1.08108 Cdn. For current data see tables in the Bank of Canada Statistical Summary published monthly.

† Includes Government of Canada Treasury Bills, Deposit Certificates and short-term notes sold directly to the
 (1) Does not include net changes in refundable taxes which were (in millions of dollars) 70, 155, 219, 70, 27, 85, 287, Includes purchases by sinking fund and government account "N" of Newfoundland sterling securities assumed by

Bond Issues and Retirements*

CHANGES IN CURRENCY OF PAYMENT					Net New Issues or Retirements Payable	
RETIREMENTS were payable in:					in Canada only	Abroad
Canada only	New York only	Canada & New York	London (2)	Total		
143	80	-	3	226	92	5
236	-	90	4	330	23	9
90	40	-	57	187	50	8
115	-	-	75	190	19	55
155	-	-	94	249	446	94
189	22	-	121	332	732	132
216	-	-	6	222	1,853	6
285	239	-	-	524	2,664	140
377	-	-	-	377	2,745	-
32	44	-	-	76	3,604	44
694	127	-	-	821	219	127
608	30	-	-	638	292	30
1,445	140	-	-	1,585	360	150
1,144	-	-	-	1,144	528	100
2,134	110	-	4	2,248	66	59
862	-	-	6	868	284	6
946	-	-	2	948	119	2
1,576	-	-	3	1,579	456	3
3,703	-	-	2	3,705	753	2
927	-	-	2	929	443	2
2,024	48	-	1	2,073	497	49
2,645	-	-	3	2,648	43	3
7,804	-	-	1	7,805	1,096	1
2,570	150	-	3	2,723	27	153
1,963	-	-	-	1,963	353	-
2,376	52	-	1	2,429	1,053	53
2,874	-	-	3	2,877	432	132

15, 1939, and thereafter until Oct. 1, 1950, conversion is made on the basis of the official rates of the Foreign \$2.80 Cdn. From May 2, 1962 conversion is made at the rate of £1 = \$2.80 U.S. = \$3.027 Cdn., and \$1 U.S. =

Bank of Canada and the chartered banks.

56, 90 and 24 in the years 1943 to 1952, respectively.
the Government of Canada in 1949.

Government of Canada Guarant

	GUARANTEED			NEW ISSUES were payable in:			
	New Issues	Retire-ments	Net New Issues or Retire-ments	Canada only	New York only	London	Total
1936	80	32	48	80	-	-	80
1937	36	3	33	36	-	-	36
1938	50	16	34	50	-	-	50
1939	50	1	49	50	-	-	50
1940	-	46	46	-	-	-	-
1941	-	58	58	-	-	-	-
1942	-	187	187	-	-	-	-
1943	-	58	58	-	-	-	-
1944	-	114	114	-	-	-	-
1945	-	51	51	-	-	-	-
1946	-	41	41	-	-	-	-
1947	50	-	50	50	-	-	50
1948	-	47	47	-	-	-	-
1949	105	85	20	105	-	-	105
1950	47	19	28	40	7	-	47
1951	-	48	48	-	-	-	-
1952	-	1	1	-	-	-	-
1953	-	2	2	-	-	-	-
1954	450	52	398	450	-	-	450
1955	-	58	58	-	-	-	-
1956	-	67	67	-	-	-	-
1957	-	64	64	-	-	-	-
1958	300	5	295	300	-	-	300
1959	350	39	311	350	-	-	350
1960	350	8	342	350	-	-	350
1961	-	5	5	-	-	-	-
1962	-	40	40	-	-	-	-

* Par values in millions of dollars. Issues payable in foreign currency are included at par of exchange up to Sept. Control Board. From Oct. 1, 1950 to May 2, 1962, conversion is made at the rate of £1 = \$2.80 U.S. = \$2.80 Cdn. For current data see tables in the Bank of Canada Statistical Summary published monthly.

eed Bond Issues and Retirements*

CHANGES IN CURRENCY OF PAYMENT

<i>RETIREMENTS were payable in:</i>						Net New Issues or Retirements Payable	
<i>Canada only</i>	<i>New York only</i>	<i>Canada & New York</i>	<i>Canada, New York & London</i>	<i>London</i>	<i>Total</i>	in Canada only	Abroad
2	29	-	-	1	32	78	30
2	-	-	-	1	3	34	1
15	-	-	-	1	16	35	1
-	-	-	-	1	1	50	1
-	-	-	-	46	46	-	46
-	-	-	-	58	58	-	58
20	-	1	24	142	187	21	166
55	-	-	-	3	58	55	3
50	-	-	63	1	114	50	64
51	-	-	-	-	51	51	-
15	26	-	-	-	41	15	26
-	-	-	-	-	-	50	-
45	-	1	-	1	47	45	2
-	-	-	85	-	85	105	85
-	-	-	19	-	19	40	12
-	-	-	48	-	48	-	48
1	-	-	-	-	1	1	-
-	-	-	-	2	2	-	2
50	-	-	-	2	52	400	2
-	-	-	58	-	58	-	58
-	-	-	67	-	67	-	67
-	-	64	-	-	64	-	64
5	-	-	-	-	5	295	-
39	-	-	-	-	39	311	-
8	-	-	-	-	8	342	-
3	-	-	-	2	5	3	2
5	-	-	34	-	40	5	34

15, 1939, and thereafter until Oct. 1, 1950, conversion is made on the basis of the official rates of the Foreign Exchange. From May 2, 1962, conversion is made at the rate of £1 = \$2.80 U.S. = \$3.027 Cdn., and \$1 U.S. = \$1.08108 Cdn.

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PART 1
LOANS OF GOVERNMENT OF CANADA

TREASURY BILLS

PRINCIPAL PAYABLE: At any Agency of the Bank of Canada.

DENOMINATIONS: Issued in bearer form in denominations of \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000.

ISSUE PRICE: Sold by public tender on a discount basis.

Maturity Date	Issue Date	Average Price at Tender	Average Interest Yield %	Outstanding
1963 Jan. 4	1962 July 6	97.231	5.71	\$ 25,000,000
Jan. 4	Oct. 5	98.784	4.94	105,000,000
Jan. 11	July 13	97.228	5.72	25,000,000
Jan. 11	Oct. 12	98.838	4.72	105,000,000
Jan. 18	July 20	97.219	5.74	25,000,000
Jan. 18	Oct. 19	98.960	4.22	105,000,000
Jan. 25	July 27	97.258	5.65	25,000,000
Jan. 25	Oct. 26	98.946	4.27	105,000,000
Feb. 1	Aug. 3	97.274	5.62	25,000,000
Feb. 1	Nov. 2	98.972	4.16	105,000,000
Feb. 8	Aug. 10	97.356	5.45	25,000,000
Feb. 8	Nov. 9	98.990	4.09	95,000,000
Feb. 15	Aug. 17	97.455	5.24	25,000,000
Feb. 15	Nov. 16	99.105	3.62	95,000,000
Feb. 22	Aug. 24	97.422	5.31	25,000,000
Feb. 22	Nov. 23	99.057	3.82	95,000,000
Mar. 1	Aug. 31	97.506	5.13	25,000,000
Mar. 1	Nov. 30	99.083	3.71	95,000,000
Mar. 8	Sept. 7	97.441	5.27	30,000,000
Mar. 8	Dec. 7	99.060	3.81	95,000,000
Mar. 15	Sept. 14	97.482	5.18	30,000,000
Mar. 15	Dec. 14	99.051	3.84	95,000,000
Mar. 22	Sept. 21	97.445	5.26	30,000,000
Mar. 22	Dec. 21	99.028	3.94	95,000,000
Mar. 29	Sept. 28	97.471	5.20	30,000,000
Mar. 29	Dec. 28	99.035	3.91	100,000,000
Apr. 5	Oct. 5	97.507	5.13	30,000,000
Apr. 11	Oct. 12	97.638	4.88	30,000,000
Apr. 19	Oct. 19	97.873	4.36	30,000,000
Apr. 26	Oct. 26	97.843	4.42	30,000,000
May 3	Nov. 2	97.903	4.30	30,000,000
May 10	Nov. 9	97.946	4.21	25,000,000
May 17	Nov. 16	98.171	3.74	25,000,000
May 24	Nov. 23	98.066	3.96	25,000,000
May 31	Nov. 30	98.125	3.83	25,000,000
June 7	Dec. 7	98.075	3.94	25,000,000
June 14	Dec. 14	98.065	3.96	25,000,000
June 21	Dec. 21	98.007	4.08	25,000,000
June 28	Dec. 28	98.040	4.01	25,000,000
Aug. 2	Aug. 1	94.599	5.69	85,000,000
**	Dec. 3	99.083	3.71	95,000,000

Total Outstanding \$2,165,000,000

** \$5,000,000 maturing each week from January 4th to May 10th inclusive.

5½ PER CENT LOAN, DUE APRIL 1st, 1963

DATE OF ISSUE: February 15th, 1960 and April 1st, 1960.

DATE OF MATURITY: April 1st, 1963.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₈₇E; T₈₇C; T₈₇D; T₈₇W; T₈₇K.
Fully Registered—T₈₇M; T₈₇V; T₈₇X; T₈₇Y; T₈₇L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable. May be exchanged on or before December 31st, 1962 for 5½% bonds maturing April 1st, 1976, Series T₈₈.

ISSUE PRICE: February 15th, 1960 issue, 99.25 to yield about 5.76% to maturity. Conversion only. Bonds of the 2¾% issue due April 1st, 1960 were accepted on subscriptions to the new bonds, priced at 101 including adjustment for accrued interest. April 1st, 1960 issue, 99.75 to yield about 5.59% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$12,802,000.

2¾ PER CENT LOAN, DUE APRIL 1st, 1963

DATE OF ISSUE: January 15th, 1962 and March 1st, 1962.

DATE OF MATURITY: April 1st, 1963.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁₀E; AT₁₀C; AT₁₀D; AT₁₀W;
AT₁₀K.

Fully Registered—AT₁₀M; AT₁₀V; AT₁₀X; AT₁₀Y; AT₁₀L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: January 15th, 1962 issue, 99.15 to yield about 3.47% to maturity. Cash only. March 1st, 1962 issue, 99.15 to yield about 3.56% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$300,000,000.

2¾ PER CENT LOAN, DUE JUNE 1st, 1963

DATE OF ISSUE: December 1st, 1961 and May 1st, 1962.

DATE OF MATURITY: June 1st, 1963.

INTEREST PAYABLE: June 1st and December 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₇E; AT₇C; AT₇D; AT₇W; AT₇K.
Fully Registered—AT₇M; AT₇V; AT₇X; AT₇Y; AT₇L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: December 1st, 1961 issue, 99 to yield about 3.44% to maturity. Cash only. May 1st, 1962 issue, 99.15 to yield about 3.56% to maturity. Cash and exchange.

CLOSING OF BOOKS FOR INTEREST: May 12th and November 12th (subject to change without notice).

OUTSTANDING: \$275,000,000.

3¼ PER CENT REGISTERED STOCK—1958-63

Issued in London

DATE OF ISSUE: July 1st, 1938.

DATE OF MATURITY: July 1st, 1963.

INTEREST PAYABLE: January 1st and July 1st in sterling at the Bank of Montreal, London.

PRINCIPAL PAYABLE: In sterling at the Bank of Montreal, London.

SINKING FUND: Provision is made for a cumulative sinking fund of ½ per cent per annum.

GENERAL INFORMATION: This issue is free of Stamp Duty.

CALL PROVISIONS: The Government has the option to redeem the whole or any part of this issue at par on or after July 1st, 1958, on three months' notice.

ISSUE PRICE: 98.50 to yield about 3.34% to maturity.

REGISTRATION: London—Bank of Montreal.

LISTED: London Stock Exchange.

OUTSTANDING: £706,557-19-10.

GOVERNMENT OF NEWFOUNDLAND
3% GUARANTEED STOCK
Assumed by the Government of Canada

DATE OF ISSUE: 1933-1934.

DATE OF MATURITY: July 1st, 1963.

INTEREST PAYABLE: January 1st and July 1st in sterling at the Bank of England.

PRINCIPAL PAYABLE: In sterling at the Bank of England.

CALL PROVISIONS: Callable in whole or in part by drawing or otherwise, at par at any time on or after July 1st, 1943 on three months' notice.

DENOMINATIONS: Stock Certificates to bearer £100, £500 and £1,000.

REGISTRATION: Bank of England.

LISTED: London Stock Exchange.

OUTSTANDING: £10,718,632-10-9.

SAVINGS BONDS, SERIES 7, DUE AUGUST 1st, 1963

DATE OF ISSUE: November 1st, 1952. (On sale to August 31st, 1953).

DATE OF MATURITY: August 1st, 1963, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: August 1st, without charge in lawful money of Canada at any branch in Canada of any bank. Each bond carries 10 coupons of $3\frac{3}{4}\%$, the first of which was payable August 1st, 1954. If redeemed before the first coupon became due interest was paid at the rate of 2.14% per annum calculated to the last full month. After August 1st, 1954, interest is payable at the coupon rate of $3\frac{3}{4}\%$ per annum for each full month which has elapsed since that date. If held to maturity, the overall yield is equivalent to about 3.44% per annum.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: \$5,000 by any one individual.

DENOMINATIONS: Coupon form only (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000.

SERIAL LETTERS: S₇H; S₇A; S₇B; S₇E; S₇C.

REGISTRATION: Ottawa—Bank of Canada. Registration in the name of one individual only, in his own right. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 bond, other values in proportion:

Month		Month		Month	
Jan.	\$1,015.63	May	\$1,028.13	Sept.	\$1,003.13
Feb.	1,018.75	June	1,031.25	Oct.	1,006.25
Mar.	1,021.88	July	1,034.38	Nov.	1,009.38
Apr.	1,025.00	Aug.	1,000.00	Dec.	1,012.50

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

OUTSTANDING: \$19,713,550.

3 PER CENT EIGHTH VICTORY LOAN, DUE OCTOBER 1st, 1963

DATE OF ISSUE: May 1st, 1945.

DATE OF MATURITY: October 1st, 1963.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank. First interest payment October 1st, 1945.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$50, \$100, \$500, \$1,000, \$5,000 and \$25,000. Fully Registered \$500, \$1,000, \$5,000, \$10,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—P₅H; P₅A; P₅B; P₅E; P₅C; P₅D.
Fully Registered—P₅Z; P₅M; P₅V; P₅X; P₅Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government, as a whole or in part by lot at 100 and interest on 60 days' notice on October 1st, 1959 or at any time thereafter.

ISSUE PRICE: 100. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$223,020,200.

4 PER CENT LOAN, DUE DECEMBER 15th, 1963

DATE OF ISSUE: December 15th, 1960.

DATE OF MATURITY: December 15th, 1963.

INTEREST PAYABLE: June 15th and December 15th, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₄₂E; T₄₂C; T₄₂D; T₄₂W; T₄₂K.
Fully Registered—T₄₂M; T₄₂V; T₄₂X; T₄₂Y; T₄₂L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98.75 to yield about 4.45% to maturity. Cash and refunding.

CLOSING OF BOOKS FOR INTEREST: The last business day of May and the last business day of November (subject to change without notice).

OUTSTANDING: \$300,000,000.

4 PER CENT LOAN, DUE MAY 1st, 1964

DATE OF ISSUE: February 1st, 1961, March 15th, 1961 and May 1st, 1961.

DATE OF MATURITY: May 1st, 1964.

INTEREST PAYABLE: May 1st and November 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁E; AT₁C; AT₁D; AT₁W; AT₁K.
Fully Registered—AT₁M; AT₁V; AT₁X; AT₁Y; AT₁L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: February 1st, 1961 issue, 98.50 to yield about 4.50% to maturity. Cash and exchange. March 15th, 1961 issue, 98.75 to yield about 4.43% to maturity. Exchange only. May 1st, 1961 issue, 98.25 to yield about 4.63% to maturity. Cash and exchange.

CLOSING OF BOOKS FOR INTEREST: April 12th and October 12th (subject to change without notice).

OUTSTANDING: \$360,000,000.

3¼ PER CENT LOAN, DUE OCTOBER 1st, 1964

DATE OF ISSUE: December 1st, 1961.

DATE OF MATURITY: October 1st, 1964.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₈E; AT₈C; AT₈D; AT₈W; AT₈K.
Fully Registered—AT₈M; AT₈V; AT₈X; AT₈Y; AT₈L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98.80 to yield about 3.70% to maturity. Cash and exchange.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$250,000,000.

4 PER CENT LOAN, DUE DECEMBER 1st, 1964

DATE OF ISSUE: August 1st, 1961.

DATE OF MATURITY: December 1st, 1964.

INTEREST PAYABLE: June 1st and December 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₅E; AT₅C; AT₅D; AT₅W; AT₅K.
Fully Registered—AT₅M; AT₅V; AT₅X; AT₅Y; AT₅L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 99 to yield about 4.32% to maturity. Cash and exchange.

CLOSING OF BOOKS FOR INTEREST: May 12th and November 12th (subject to change without notice).

OUTSTANDING: \$240,000,000.

3½ PER CENT LOAN, DUE FEBRUARY 1st, 1965

DATE OF ISSUE: December 15th, 1962.

DATE OF MATURITY: February 1st, 1965.

INTEREST PAYABLE: February 1st and August 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁₇E; AT₁₇C; AT₁₇D; AT₁₇W;
AT₁₇K.

Fully Registered—AT₁₇M; AT₁₇V; AT₁₇X; AT₁₇Y; AT₁₇L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98.75 to yield about 4.12% to maturity. Cash and exchange.

CLOSING OF BOOKS FOR INTEREST: January 12th and July 12th (subject to change without notice).

OUTSTANDING: \$350,000,000.

4¼ PER CENT LOAN, DUE APRIL 1st, 1965

DATE OF ISSUE: October 1st, 1962.

DATE OF MATURITY: April 1st, 1965.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁₅E; AT₁₅C; AT₁₅D; AT₁₅W;
AT₁₅K.

Fully Registered—AT₁₅M; AT₁₅V; AT₁₅X; AT₁₅Y; AT₁₅L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 97 to yield about 5.55% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$50,000,000.

3¾ PER CENT LOAN, DUE SEPTEMBER 1st, 1965

DATE OF ISSUE: September 1st, 1958.

DATE OF MATURITY: September 1st, 1965.

INTEREST PAYABLE: March 1st and September 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$50, \$100, \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—T₂₇H; T₂₇A; T₂₇B; T₂₇E; T₂₇C; T₂₇D; T₂₇W.
Fully Registered—T₂₇Z; T₂₇M; T₂₇V; T₂₇X; T₂₇Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100. Conversion only. Bonds of the following issues were accepted on subscriptions to the new bonds:

3% 5th Victory Loan — Jan. 1/59 priced at 102.50 including interest

3% 6th Victory Loan — June 1/60 priced at 102.25 including interest

3% 7th Victory Loan — Feb. 1/62 priced at 101.25 including interest.

CLOSING OF BOOKS FOR INTEREST: February 12th and August 12th (subject to change without notice).

OUTSTANDING: \$1,265,890,600.

**3¾ PER CENT SAVINGS BONDS, SERIES 8, DUE NOVEMBER 1st,
1965**

DATE OF ISSUE: November 1st, 1953. (On sale to December 31st, 1953).

DATE OF MATURITY: November 1st, 1965, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: November 1st, without charge in lawful money of Canada at any branch in Canada of any bank. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: \$5,000 by any one individual.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully Registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—S₈H; S₈A; S₈B; S₈E; S₈C.
Fully Registered—S₈Z; S₈M; S₈V.

REGISTRATION: Ottawa—Bank of Canada. Registration in the name of one individual only, in his own right. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond, other values in proportion:

Month		Month		Month	
Jan.	\$1,006.25	May	\$1,018.75	Sept.	\$1,031.25
Feb.	1,009.38	June	1,021.88	Oct.	1,034.38
Mar.	1,012.50	July	1,025.00	Nov.	1,000.00
Apr.	1,015.63	Aug.	1,028.13	Dec.	1,003.13

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$993.75 (\$1,031.25 less annual interest of \$37.50)

Oct. \$996.88 (\$1,034.38 less annual interest of \$37.50)

The interest of \$37.50 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$65,990,200.

3 PER CENT NINTH VICTORY LOAN, DUE SEPTEMBER 1st, 1966

DATE OF ISSUE: November 1st, 1945.

DATE OF MATURITY: September 1st, 1966.

INTEREST PAYABLE: March 1st and September 1st, without charge in lawful money of Canada at any branch in Canada of any bank. First interest payment September 1st, 1946.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$50, \$100, \$500, \$1,000, \$5,000 and \$25,000. Fully Registered \$500, \$1,000, \$5,000, \$10,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—P₇H; P₇A; P₇B; P₇E; P₇C; P₇D.
Fully Registered—P₇Z; P₇M; P₇V; P₇X; P₇Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government, as a whole or in part by lot at 100 and interest on 60 days' notice on September 1st, 1961 or at any time thereafter.

ISSUE PRICE: 100. Cash only.

CLOSING OF BOOKS FOR INTEREST: February 12th and August 12th (subject to change without notice).

OUTSTANDING: \$245,202,200.

**3¼ PER CENT SAVINGS BONDS, SERIES 9, DUE NOVEMBER 1st,
1966**

DATE OF ISSUE: November 1st, 1954. (On sale to November 30th, 1954).

DATE OF MATURITY: November 1st, 1966, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: November 1st, without charge in lawful money of Canada at any branch in Canada of any bank. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: \$5,000 by any one individual.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—S₉H; S₉A; S₉B; S₉E; S₉C.
Fully Registered—S₉Z; S₉M; S₉V.

REGISTRATION: Ottawa—Bank of Canada. Registration in the name of one individual only, in his own right. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond, other values in proportion:

Month		Month		Month	
Jan.	\$1,005.42	May	\$1,016.25	Sept.	\$1,027.08
Feb.	1,008.13	June	1,018.96	Oct.	1,029.79
Mar.	1,010.83	July	1,021.67	Nov.	1,000.00
Apr.	1,013.54	Aug.	1,024.38	Dec.	1,002.71

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$994.58 (\$1,027.08 less annual interest of \$32.50)

Oct. \$997.29 (\$1,029.79 less annual interest of \$32.50)

The interest of \$32.50 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$40,428,300.

4½ PER CENT LOAN, DUE DECEMBER 15th, 1966

DATE OF ISSUE: September 15th, 1961.

DATE OF MATURITY: December 15th, 1966.

INTEREST PAYABLE: June 15th and December 15th, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₆E; AT₆C; AT₆D; AT₆W; AT₆K.
Fully Registered—AT₆M; AT₆V; AT₆X; AT₆Y; AT₆L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 99.25 to yield about 4.66% to maturity. Exchange only.

CLOSING OF BOOKS FOR INTEREST: The last business day of May and the last business day of November (subject to change without notice).

OUTSTANDING: \$175,000,000.

4¼ PER CENT LOAN, DUE JUNE 1st, 1967

DATE OF ISSUE: December 1st, 1961.

DATE OF MATURITY: June 1st, 1967.

INTEREST PAYABLE: June 1st and December 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₉E; AT₉C; AT₉D; AT₉W; AT₉K.
Fully Registered—AT₉M; AT₉V; AT₉X; AT₉Y; AT₉L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 99.50 to yield about 4.35% to maturity. Exchange only.

CLOSING OF BOOKS FOR INTEREST: May 12th and November 12th (subject to change without notice).

OUTSTANDING: \$100,000,000.

3¾ PER CENT LOAN, DUE OCTOBER 1st, 1967

DATE OF ISSUE: May 1st, 1962.

DATE OF MATURITY: October 1st, 1967.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁₂E; AT₁₂C; AT₁₂D; AT₁₂W;
AT₁₂K.

Fully Registered—AT₁₂M; AT₁₂V; AT₁₂X; AT₁₂Y; AT₁₂L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98.25 to yield about 4.11% to maturity. Exchange only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$100,000,000.

**3¼ PER CENT SAVINGS BONDS, SERIES 10, DUE NOVEMBER 1st,
1967**

DATE OF ISSUE: November 1st, 1955. (On sale to August 31st, 1956).

DATE OF MATURITY: November 1st, 1967, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: November 1st, without charge in lawful money of Canada at any branch in Canada of any bank. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: \$5,000 by any one individual.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—S₁₀H; S₁₀A; S₁₀B; S₁₀E; S₁₀C.
Fully Registered—S₁₀Z; S₁₀M; S₁₀V.

REGISTRATION: Ottawa—Bank of Canada. Registration in the name of one individual only, in his own right. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond, other values in proportion:

Month		Month		Month	
Jan.	\$1,005.42	May	\$1,016.25	Sept.	\$1,027.08
Feb.	1,008.13	June	1,018.96	Oct.	1,029.79
Mar.	1,010.83	July	1,021.67	Nov.	1,000.00
Apr.	1,013.54	Aug.	1,024.38	Dec.	1,002.71

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$994.58 (\$1,027.08 less annual interest of \$32.50)

Oct. \$997.29 (\$1,029.79 less annual interest of \$32.50)

The interest of \$32.50 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$39,039,500.

4¼ PER CENT LOAN, DUE JANUARY 15th, 1968

DATE OF ISSUE: January 15th, 1962 and December 15th, 1962.

DATE OF MATURITY: January 15th, 1968.

INTEREST PAYABLE: January 15th and July 15th, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁₁E; AT₁₁C; AT₁₁D; AT₁₁W;
AT₁₁K.

Fully Registered—AT₁₁M; AT₁₁V; AT₁₁X; AT₁₁Y; AT₁₁L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: January 15th, 1962 issue, 99.50 to yield about 4.35% to maturity. Exchange only. December 15th, 1962 issue, 99.25 to yield about 4.42% to maturity. Cash and exchange.

CLOSING OF BOOKS FOR INTEREST: The last business day of June and the last business day of December (subject to change without notice).

OUTSTANDING: \$250,000,000.

2¾ PER CENT REFUNDING LOAN, DUE JUNE 15th, 1968

DATE OF ISSUE: June 15th, 1950.

DATE OF MATURITY: June 15th, 1968.

INTEREST PAYABLE: June 15th and December 15th, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—P₉B; P₉E; P₉C; P₉D; P₉Y.
Fully Registered—P₉Z; P₉M; P₉V; P₉X; P₉Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government, as a whole at 100 and interest on 60 days' notice on June 15th, 1967 or at any time thereafter.

ISSUE PRICE: 99.50 to yield about 2.79% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of May and the last business day of November (subject to change without notice).

OUTSTANDING: \$308,581,000.

SAVINGS BONDS, 1959 SERIES, DUE NOVEMBER 1st, 1968

DATE OF ISSUE: November 1st, 1959. (On sale to August 31st, 1960).

DATE OF MATURITY: November 1st, 1968, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank on November 1st in each year at the rate of 4% per annum up to November 1st, 1960, thereafter at the rate of 4¼% per annum up to November 1st, 1961, thereafter at the rate of 4½% per annum up to November 1st, 1962 and thereafter at the rate of 5% per annum until the date of maturity. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date. If held to maturity, the overall yield, including 3% premium paid upon redemption on or after maturity, is equivalent to about 4.98% per annum.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank. Redeemable on or after maturity at 103% of the principal amount.

LIMIT OF HOLDINGS: Except by inheritance upon the death of the registered owner no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$20,000.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully Registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—S₁₄H; S₁₄A; S₁₄B; S₁₄E; S₁₄C.
Fully Registered—S₁₄Z; S₁₄M; S₁₄V.

REGISTRATION: Ottawa—Bank of Canada. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond, other values in proportion:

Month		Month		Month	
Jan.	\$1,008.33	May	\$1,025.00	Sept.	\$1,041.67
Feb.	1,012.50	June	1,029.17	Oct.	1,045.83
Mar.	1,016.67	July	1,033.33	Nov.	1,000.00
Apr.	1,020.83	Aug.	1,037.50	Dec.	1,004.17

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$991.67 (\$1,041.67 less annual interest of \$50.00)

Oct. \$995.83 (\$1,045.83 less annual interest of \$50.00)

The interest of \$50.00 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$1,041,949,350.

5½ PER CENT LOAN, DUE APRIL 1st, 1969

DATE OF ISSUE: April 1st, 1960.

DATE OF MATURITY: April 1st, 1969.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₃₉E; T₃₉C; T₃₉D; T₃₉W; T₃₉K.
Fully Registered—T₃₉M; T₃₉V; T₃₉X; T₃₉Y; T₃₉L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 97.75 to yield about 5.82% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$80,000,000.

5½ PER CENT LOAN, DUE APRIL 1st, 1969

DATE OF ISSUE: October 1st, 1962.

DATE OF MATURITY: April 1st, 1969.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁₆E; AT₁₆C; AT₁₆D; AT₁₆W;
AT₁₆K.

Fully Registered—AT₁₆M; AT₁₆V; AT₁₆X; AT₁₆Y; AT₁₆L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 99.50 to yield about 5.59% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$100,000,000.

SAVINGS BONDS, SERIES 11, DUE MAY 1st, 1969

DATE OF ISSUE: November 1st, 1956. (On sale to August 31st, 1957).

DATE OF MATURITY: May 1st, 1969, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank on May 1st in each year at the rate of $3\frac{1}{4}\%$ per annum up to May 1st, 1958, thereafter at the rate of $3\frac{1}{2}\%$ per annum up to May 1st, 1960, thereafter at the rate of $3\frac{3}{4}\%$ per annum up to May 1st, 1962 and thereafter at the rate of 4% per annum until the date of maturity. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date. If held to maturity, the overall yield is equivalent to about 3.76% per annum.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: \$5,000 by any one individual.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully Registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon— $S_{11}H$; $S_{11}A$; $S_{11}B$; $S_{11}E$; $S_{11}C$.
Fully Registered— $S_{11}Z$; $S_{11}M$; $S_{11}V$.

REGISTRATION: Ottawa—Bank of Canada. Registration in the name of one individual only, in his own right. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond, other values in proportion:

Month	Month	Month
Jan. \$1,026.67	May \$1,000.00	Sept. \$1,013.33
Feb. 1,030.00	June 1,003.33	Oct. 1,016.67
Mar. 1,033.33	July 1,006.67	Nov. 1,020.00
Apr. 1,036.67	Aug. 1,010.00	Dec. 1,023.33

For \$1,000 fully registered bond, same except for March and April.

March \$993.33 (\$1,033.33 less annual interest of \$40.00)

April \$996.67 (\$1,036.67 less annual interest of \$40.00)

The interest of \$40.00 will be paid to the registered owner on May 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of March (subject to change without notice).

OUTSTANDING: \$68,018,700.

5½ PER CENT LOAN, DUE OCTOBER 1st, 1969

DATE OF ISSUE: August 1st, 1962.

DATE OF MATURITY: October 1st, 1969.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁₃E; AT₁₃C; AT₁₃D; AT₁₃W;
AT₁₃K.
Fully Registered—AT₁₃M; AT₁₃V; AT₁₃X; AT₁₃Y; AT₁₃L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 99 to yield about 5.67% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$80,000,000.

3½ PER CENT LOAN, DUE MAY 1st, 1970

DATE OF ISSUE: May 1st, 1958.

DATE OF MATURITY: May 1st, 1970.

INTEREST PAYABLE: May 1st and November 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₂₄B; T₂₄E; T₂₄C; T₂₄D; T₂₄W.
Fully Registered—T₂₄Z; T₂₄M; T₂₄V; T₂₄X; T₂₄Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98 to yield about 3.71% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: April 12th and October 12th (subject to change without notice).

OUTSTANDING: \$200,000,000.

SAVINGS BONDS, SERIES 12, DUE NOVEMBER 1st, 1970

DATE OF ISSUE: November 1st, 1957. (On sale to December 31st, 1957).

DATE OF MATURITY: November 1st, 1970, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank on November 1st in each year at the rate of $3\frac{1}{4}\%$ per annum up to November 1st, 1959 and thereafter, at the rate of $4\frac{1}{4}\%$ per annum until the date of maturity. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date. If held to maturity, the overall yield is equivalent to 4.46% per annum.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: \$10,000 by any one individual.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully Registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon— $S_{12}H$; $S_{12}A$; $S_{12}B$; $S_{12}E$; $S_{12}C$.
Fully Registered— $S_{12}Z$; $S_{12}M$; $S_{12}V$.

REGISTRATION: Ottawa—Bank of Canada. Registration in the name of one individual only, in his own right. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond, other values in proportion.

Month	Month	Month	Month
Jan. \$1,007.92	May \$1,023.75	Sept. \$1,039.58	
Feb. 1,011.88	June 1,027.71	Oct. 1,043.54	
Mar. 1,015.83	July 1,031.67	Nov. 1,000.00	
Apr. 1,019.79	Aug. 1,035.63	Dec. 1,003.96	

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$992.08 (\$1,039.58 less annual interest of \$47.50)

Oct. \$996.04 (\$1,043.54 less annual interest of \$47.50)

The interest of \$47.50 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$512,767,550.

SAVINGS BONDS, 1960 SERIES, DUE NOVEMBER 1st, 1970

DATE OF ISSUE: November 1st, 1960. (On sale to August 31st, 1961).

DATE OF MATURITY: November 1st, 1970, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank on November 1st in each year at the rate of 4% per annum up to November 1st, 1961, thereafter at the rate of 4¼% per annum up to November 1st, 1962, thereafter at the rate of 4½% per annum up to November 1st, 1963, thereafter at the rate of 4¾% per annum up to November 1st, 1964 and thereafter at the rate of 5% per annum until the date of maturity. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date. If held to maturity, the overall yield is equivalent to about 4.71% per annum.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: Except by inheritance upon the death of the registered owner no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$10,000.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully Registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—S₁₅H; S₁₅A; S₁₅B; S₁₅E; S₁₅C.
Fully Registered—S₁₅Z; S₁₅M; S₁₅V.

REGISTRATION: Ottawa—Bank of Canada. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond for the year 1963, other values in proportion:

Month		Month		Month	
Jan.	\$1,007.50	May	\$1,022.50	Sept.	\$1,037.50
Feb.	1,011.25	June	1,026.25	Oct.	1,041.25
Mar.	1,015.00	July	1,030.00	Nov.	1,000.00
Apr.	1,018.75	Aug.	1,033.75	Dec.	1,003.96

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$992.50 (\$1,037.50 less annual interest of \$45.00)

Oct. \$996.25 (\$1,041.25 less annual interest of \$45.00)

The interest of \$45.00 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$527,692,750.

SAVINGS BONDS, 1961 SERIES, DUE NOVEMBER 1st, 1971

DATE OF ISSUE: November 1st, 1961. (On sale to August 31st, 1962).

DATE OF MATURITY: November 1st, 1971, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank on November 1st in each year at the rate of 4½% per annum up to November 1st, 1962, thereafter at the rate of 4½% per annum up to November 1st, 1968 and thereafter at the rate of 5% per annum until the date of maturity. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date. If held to maturity, the overall yield is equivalent to about 4.60% per annum.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: Except by inheritance upon the death of the registered owner no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$10,000.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully Registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—S₁₆H; S₁₆A; S₁₆B; S₁₆E; S₁₆C.
Fully Registered—S₁₆Z; S₁₆M; S₁₆V.

REGISTRATION: Ottawa—Bank of Canada. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond for the year 1963, other values in proportion:

Month		Month		Month	
Jan.	\$1,007.50	May	\$1,022.50	Sept.	\$1,037.50
Feb.	1,011.25	June	1,026.25	Oct.	1,041.25
Mar.	1,015.00	July	1,030.00	Nov.	1,000.00
Apr.	1,018.75	Aug.	1,033.75	Dec.	1,003.75

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$992.50 (\$1,037.50 less annual interest of \$45.00)

Oct. \$996.25 (\$1,041.25 less annual interest of \$45.00)

The interest of \$45.00 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$543,759,250.

4¼ PER CENT LOAN, DUE SEPTEMBER 1st, 1972

DATE OF ISSUE: September 1st, 1958.

DATE OF MATURITY: September 1st, 1972.

INTEREST PAYABLE: March 1st and September 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$50, \$100, \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—T₂₈H; T₂₈A; T₂₈B; T₂₈E; T₂₈C; T₂₈D; T₂₈W.
Fully Registered—T₂₈Z; T₂₈M; T₂₈V; T₂₈X; T₂₈Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100. Conversion only. Bonds of the following issues were accepted on subscriptions to the new bonds:

- 3% 5th Victory Loan — Jan. 1/59 priced at 102.50 including interest
- 3% 6th Victory Loan — June 1/60 priced at 102.25 including interest
- 3% 7th Victory Loan — Feb. 1/62 priced at 101.25 including interest
- 3% 8th Victory Loan — Oct. 1/63 priced at 101.75 including interest
- 3% 9th Victory Loan — Sept. 1/66 priced at 101.50 including interest.

CLOSING OF BOOKS FOR INTEREST: February 12th and August 12th (subject to change without notice).

OUTSTANDING: \$1,287,228,100.

SAVINGS BONDS, 1958 SERIES, DUE NOVEMBER 1st, 1973

DATE OF ISSUE: November 1st, 1958. (On sale to August 1st, 1959).

DATE OF MATURITY: November 1st, 1973, or on demand at any time prior to that date with accrued interest.

INTEREST PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank on November 1st in each year at the rate of $3\frac{1}{2}\%$ per annum up to November 1st, 1959 and thereafter at the rate of $4\frac{1}{4}\%$ per annum until the date of maturity. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date. If held to maturity, the overall yield is equivalent to 4.19% per annum.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: \$10,000 by any one individual.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully Registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon— $S_{13}H$; $S_{13}A$; $S_{13}B$; $S_{13}E$; $S_{13}C$.
Fully Registered— $S_{13}Z$; $S_{13}M$; $S_{13}V$.

REGISTRATION: Ottawa—Bank of Canada. Registration in the name of one individual only, in his own right. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond, other values in proportion:

Month		Month		Month	
Jan.	\$1,007.08	May	\$1,021.25	Sept.	\$1,035.42
Feb.	1,010.62	June	1,024.79	Oct.	1,038.96
Mar.	1,014.17	July	1,028.33	Nov.	1,000.00
Apr.	1,017.71	Aug.	1,031.87	Dec.	1,003.54

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$992.92 (\$1,035.42 less annual interest of \$42.50)

Oct. \$996.46 (\$1,038.96 less annual interest of \$42.50)

The interest of \$42.50 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$165,547,000.

2¾ PER CENT LOAN, DUE SEPTEMBER 1st, 1974
Issued in New York

DATE OF ISSUE: September 1st, 1949.

DATE OF MATURITY: September 1st, 1974.

INTEREST PAYABLE: March 1st and September 1st at the Bank of Montreal Trust Company, New York in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.

PRINCIPAL PAYABLE: At the Bank of Montreal Trust Company, New York in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.

DENOMINATIONS: Coupon (principal may be registered) \$1,000. Fully Registered \$1,000, \$5,000, \$10,000, \$100,000 and \$500,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—E.
Fully Registered—M; V; X; Y; L.

TRANSFER FEE: \$1 for each new coupon bond issued; 50 cents for each new fully registered bond issued.

REGISTRATION: New York—Bank of Montreal Trust Company.

TAX PROVISIONS: Without deduction for all Canadian taxes, present or future, but this will not exempt from Canadian tax payments made in discharge of the bonds when beneficially owned by persons residing or ordinarily resident in Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government in whole or in part by lot on 30 days' notice at the following percentages: to and including September 1st, 1953, at 103 per cent; thereafter to and including September 1st, 1957, at 102½ per cent; thereafter to and including September 1st, 1961, at 102 per cent; thereafter to and including September 1st, 1965, at 101½ per cent; thereafter to and including September 1st, 1968, at 101 per cent; thereafter to and including September 1st, 1971, at 100½ per cent; and thereafter at 100 per cent; in each case together with accrued interest to the date of redemption.

ISSUE PRICE: 100.25 to yield about 2.74% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: Fifteen days prior to the date of payment.

LISTED: New York Stock Exchange.

OUTSTANDING: U.S. \$60,206,000.

2¾ PER CENT LOAN, DUE SEPTEMBER 15th, 1975
Issued in New York

DATE OF ISSUE: September 15th, 1950.

DATE OF MATURITY: September 15th, 1975.

INTEREST PAYABLE: March 15th and September 15th at the Bank of Montreal Trust Company, New York in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.

PRINCIPAL PAYABLE: At the Bank of Montreal Trust Company, New York in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.

DENOMINATIONS: Coupon (principal may be registered) \$1,000. Fully Registered \$1,000, \$5,000, \$10,000, \$100,000 and \$500,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—E.
Fully Registered—M; V; X; Y; L.

TRANSFER FEE: \$1 for each new coupon bond issued; 50 cents for each new fully registered bond issued.

REGISTRATION: New York—Bank of Montreal Trust Company.

TAX PROVISIONS: Without deduction for all Canadian taxes, present or future, but this will not exempt from Canadian tax payments made in discharge of the bond when beneficially owned by persons residing or ordinarily resident in Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government in whole or in part by lot on 30 days' notice at the following percentages: to and including September 15th, 1954, at 103½ per cent; thereafter to and including September 15th, 1957, at 103 per cent; thereafter to and including September 15th, 1960, at 102½ per cent; thereafter to and including September 15th, 1963, at 102 per cent; thereafter to and including September 15th, 1966, at 101½ per cent; thereafter to and including September 15th, 1969, at 101 per cent; thereafter to and including September 15th, 1972, at 100½ per cent; and thereafter at 100 per cent; in each case together with accrued interest to the date of redemption.

ISSUE PRICE: 101 to yield about 2.69% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: Fifteen days prior to the date of payment.

LISTED: New York Stock Exchange.

OUTSTANDING: U.S. \$37,969,000.

5½ PER CENT LOAN, DUE OCTOBER 1st, 1975

DATE OF ISSUE: October 1st, 1959.

DATE OF MATURITY: October 1st, 1975.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₃₆E; T₃₆C; T₃₆D; T₃₆W; T₃₆K.
Fully Registered—T₃₆M; T₃₆V; T₃₆X; T₃₆Y; T₃₆L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: Issued up to June 30th, 1960 in exchange for 5½% bonds due October 1st, 1960, Series T₃₄ and up to June 30th, 1962 in exchange for 5½% bonds due October 1st, 1962, Series T₃₅.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$346,936,000.

5½ PER CENT LOAN, DUE APRIL 1st, 1976

DATE OF ISSUE: February 15th, 1960.

DATE OF MATURITY: April 1st, 1976.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₃₈E; T₃₈C; T₃₈D; T₃₈W; T₃₈K.
Fully Registered—T₃₈M; T₃₈V; T₃₈X; T₃₈Y; T₃₈L.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: Issued up to December 31st, 1962 in exchange for 5½% bonds due April 1st, 1963, Series T₃₇.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$436,198,000.

3¼ PER CENT LOAN, DUE JUNE 1st, 1976

DATE OF ISSUE: June 1st, 1954.

DATE OF MATURITY: June 1st, 1976.

INTEREST PAYABLE: June 1st and December 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₁₁B; T₁₁E; T₁₁C; T₁₁D; T₁₁W.
Fully Registered—T₁₁Z; T₁₁M; T₁₁V; T₁₁X; T₁₁Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government, as a whole or in part by lot at 100 and interest on 60 days' notice on June 1st, 1974 or at any time thereafter.

ISSUE PRICE: 99 to yield about 3.31% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: May 12th and November 12th (subject to change without notice).

OUTSTANDING: \$250,834,500.

SAVINGS BONDS, 1962 SERIES, DUE NOVEMBER 1st, 1976

DATE OF ISSUE: November 1st, 1962. (On sale to

DATE OF MATURITY: November 1st, 1976.

INTEREST PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank on November 1st in each year at the rate of $4\frac{1}{2}\%$ per annum up to November 1st, 1965, thereafter at the rate of 5% per annum up to November 1st, 1968 and thereafter at the rate of $5\frac{1}{2}\%$ per annum until the date of maturity. If redeemed prior to maturity, accrued interest will be paid for each full month which has elapsed since the last interest due date. If held to maturity, the overall yield is equivalent to about 5.11% per annum.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any branch in Canada of any bank.

LIMIT OF HOLDINGS: Except by inheritance upon the death of the registered owner no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$10,000.

DENOMINATIONS: Coupon (principal must be registered) \$50, \$100, \$500, \$1,000 and \$5,000. Fully Registered \$500, \$1,000 and \$5,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—S₁₇H; S₁₇A; S₁₇B; S₁₇E; S₁₇C.
Fully Registered—S₁₇Z; S₁₇M; S₁₇V.

REGISTRATION: Ottawa—Bank of Canada. Bonds are non-transferable and non-assignable.

REDEMPTION TABLE: For \$1,000 coupon bond for the year 1963, other values in proportion:

Month		Month		Month	
Jan.	\$1,007.50	May	\$1,022.50	Sept.	1,037.50
Feb.	1,011.25	June	1,026.25	Oct.	1,041.25
Mar.	1,015.00	July	1,030.00	Nov.	1,000.00
Apr.	1,018.75	Aug.	1,033.75	Dec.	1,003.75

For \$1,000 fully registered bond, same except for Sept. and Oct.

Sept. \$992.50 (\$1,037.50 less annual interest of \$45.00)

Oct. \$996.25 (\$1,041.25 less annual interest of \$45.00)

The interest of \$45.00 will be paid to the registered owner on November 1st.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: \$100 and interest. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of September (subject to change without notice).

OUTSTANDING: \$1,587,681,450.

3¾ PER CENT LOAN, DUE JANUARY 15th, 1978

DATE OF ISSUE: January 15th, 1953 and May 1st, 1958.

DATE OF MATURITY: January 15th, 1978.

INTEREST PAYABLE: January 15th and July 15th, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₅B; T₅E; T₅C; T₅D; T₅W.
Fully Registered—T₅Z; T₅M; T₅V; T₅X; T₅Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government on 60 days' notice on January 15th, 1975 or at any time thereafter.

ISSUE PRICE: January 15th, 1953 issue, not less than 97; May 1st, 1958 issue, 96.50 to yield about 4.01% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of June and the last business day of December (subject to change without notice).

OUTSTANDING: \$216,358,500.

3¼ PER CENT LOAN, DUE OCTOBER 1st, 1979

DATE OF ISSUE: October 1st, 1954.

DATE OF MATURITY: October 1st, 1979.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₁₈B; T₁₈E; T₁₈C; T₁₈D; T₁₈W.
Fully Registered—T₁₈Z; T₁₈M; T₁₈V; T₁₈X; T₁₈Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$351,271,500.

5½ PER CENT LOAN, DUE AUGUST 1st, 1980

DATE OF ISSUE: August 1st, 1962.

DATE OF MATURITY: August 1st, 1980.

INTEREST PAYABLE: February 1st and August 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

PURCHASE FUND: The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1, 1962, when available in the open market at prices not exceeding the original issue price, plus accrued interest, at least one-half of one per cent of the principal amount of this issue, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount which would be required to be purchased by the Government of Canada under these provisions would be thirty-six per cent of the original issue.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—AT₁₄B; AT₁₄E; AT₁₄C; AT₁₄D;
AT₁₄W.

Fully Registered—AT₁₄Z; AT₁₄M; AT₁₄V; AT₁₄X; AT₁₄Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98 to yield about 5.68% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: January 12th and July 12th (subject to change without notice).

OUTSTANDING: \$120,000,000.

4½ PER CENT LOAN, DUE SEPTEMBER 1st, 1983

DATE OF ISSUE: September 1st, 1958.

DATE OF MATURITY: September 1st, 1983.

INTEREST PAYABLE: March 1st and September 1st, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$50, \$100, \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—T₂₀H; T₂₀A; T₂₀B; T₂₀E; T₂₀C; T₂₀D; T₂₀W.
Fully Registered—T₂₀Z; T₂₀M; T₂₀V; T₂₀X; T₂₀Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100. Conversion only. Bonds of the following issues were accepted on subscriptions to the new bonds:

- 3% 5th Victory Loan — Jan. 1/59 priced at 102.50 including interest
- 3% 6th Victory Loan — June 1/60 priced at 102.25 including interest
- 3% 7th Victory Loan — Feb. 1/62 priced at 101.25 including interest
- 3% 8th Victory Loan — Oct. 1/63 priced at 101.75 including interest
- 3% 9th Victory Loan — Sept. 1/66 priced at 101.50 including interest.

CLOSING OF BOOKS FOR INTEREST: February 12th and August 12th (subject to change without notice).

OUTSTANDING: \$2,027,929,450.

5 PER CENT LOAN, DUE OCTOBER 15th, 1987
Issued in New York

DATE OF ISSUE: October 15th, 1962.

DATE OF MATURITY: October 15th, 1987.

INTEREST PAYABLE: April 15th and October 15th at the Bank of Montreal Trust Company, New York in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.

PRINCIPAL PAYABLE: At the Bank of Montreal Trust Company, New York in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.

DENOMINATIONS: Coupon (principal may be registered) \$1,000. Fully Registered \$1,000, \$5,000, \$10,000, \$100,000 or any multiple of \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—E.
Fully Registered—M; V; X; Y.

REGISTRATION: New York—Bank of Montreal Trust Company.

TAX PROVISIONS: Without deduction for all Canadian taxes, present or future, except for the withholding tax presently imposed upon payments of interest by the Canadian Income Tax Act so long as such Act shall be in effect and its withholding requirements are applicable to payments of interest on these bonds (but not in excess of 15%), but this will not exempt from Canadian tax payments made in discharge of the bonds when beneficially owned by persons residing or ordinarily resident in Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government in whole or in part on 30 days' notice on any interest payment date after October 15th, 1977 at the following percentages: to and including October 15th, 1978 at 102 per cent; thereafter to and including October 15th, 1979 at 101½ per cent; thereafter to and including October 15th, 1980 at 101 per cent; thereafter to and including October 15th, 1981 at 100¾ per cent; thereafter to and including October 15th, 1982 at 100½ per cent; thereafter to and including October 15th, 1983 at 100¼ per cent; and thereafter at 100 per cent; in each case together with accrued interest to the date of redemption.

ISSUE PRICE: \$100. Cash only.

CLOSING OF BOOKS FOR INTEREST: Fifteen days prior to the date of payment.

AUTHORIZED: U.S. \$250,000,000.

OUTSTANDING: U.S. \$125,000,000.

3¾ PER CENT LOAN, DUE MARCH 15th, 1998

DATE OF ISSUE: September 15th, 1956.

DATE OF MATURITY: March 15th, 1998.

INTEREST PAYABLE: March 15th and September 15th, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—T₁₅B; T₁₅E; T₁₅C; T₁₅D; T₁₅W.
Fully Registered—T₁₅Z; T₁₅M; T₁₅V; T₁₅X; T₁₅Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government on 60 days' notice on September 15th, 1996 or at any time thereafter.

ISSUE PRICE: 97 to yield about 3.90% to maturity. Conversion only. Bonds of the 3% Fifth Victory Loan due January 1st, 1959 were accepted, priced at 98.625. The resultant cash adjustment on the basis of \$16.25 per \$1,000 par value was made in favour of the subscriber.

CLOSING OF BOOKS FOR INTEREST: The last business day of February and the last business day of August (subject to change without notice).

OUTSTANDING: \$198,130,000.

3 PER CENT PERPETUAL LOAN

DATE OF ISSUE: September 15th, 1936.

DATE OF MATURITY: Perpetual.

INTEREST PAYABLE: March 15th and September 15th, without charge in lawful money of Canada at any branch in Canada of any bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$100, \$500 and \$1,000. Fully Registered \$500, \$1,000, \$5,000, \$10,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—P₁A; P₁B; P₁E.
Fully Registered—P₁Z; P₁M; P₁V; P₁X; P₁Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Government, as a whole or in part, at 100 and interest on 60 days' notice on September 15th, 1966 or at any time thereafter.

ISSUE PRICE: 96.50 to yield about 3.11%. Cash and conversion. Bonds of the 2% loan due October 15th, 1936, and the 5% loan due November 15th, 1936, were accepted priced at par with final coupons detached on subscriptions to the new bonds.

CLOSING OF BOOKS FOR INTEREST: The last business day of February and the last business day of August (subject to change without notice).

OUTSTANDING: \$55,000,000.

3¾ PER CENT NON-MARKETABLE LOAN

DATE OF ISSUE: September 29th, 1961.

DATE OF MATURITY: Redeemable by the Unemployment Insurance Fund on demand subject to 30 days' notice, at par plus accrued interest.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 plus accrued interest.

OUTSTANDING: \$13,500,000.

4 PER CENT NON-MARKETABLE LOAN

DATE OF ISSUE: May 31st, 1962.

DATE OF MATURITY: Redeemable by the Unemployment Insurance Fund on demand subject to 30 days' notice, at par plus accrued interest.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 plus accrued interest.

OUTSTANDING: \$62,000,000.

5½ PER CENT NON-MARKETABLE LOAN

DATE OF ISSUE: September 30th, 1962.

DATE OF MATURITY: Redeemable by the Unemployment Insurance Fund on demand subject to 30 days' notice, at par plus accrued interest.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 100 plus accrued interest.

OUTSTANDING: \$24,000,000.

PART II

**LOANS GUARANTEED BY THE
GOVERNMENT OF CANADA**

CANADIAN NATIONAL RAILWAY COMPANY
2¾ PER CENT BONDS, DUE FEBRUARY 1st, 1963
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: December 15th, 1954.

DATE OF MATURITY: February 1st, 1963.

INTEREST PAYABLE: February 1st and August 1st, without charge in lawful money of Canada at any branch in Canada of any chartered bank. First interest payment August 1st, 1955.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₂E; CN₂C; CN₂D; CN₂W.
Fully Registered—CN₂M; CN₂V; CN₂X; CN₂Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Company, on or after February 1st, 1961, as a whole on 60 days' notice at the principal amount thereof plus accrued interest to the date fixed for redemption.

ISSUE PRICE: 99 to yield about 2.89% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: January 12th and July 12th (subject to change without notice).

OUTSTANDING: \$250,000,000.

CANADIAN NATIONAL RAILWAY COMPANY
5½ PER CENT BONDS, DUE DECEMBER 15th, 1964
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: December 15th, 1959.

DATE OF MATURITY: December 15th, 1964.

INTEREST PAYABLE: June 15th and December 15th, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

PURCHASE FUND: The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing January 1st, 1960, when available in the open market at prices not greater than the original issue price, plus accrued interest, at least one-half of one per cent principal amount of this issue outstanding on the first day of the quarter, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be ten per cent of the original issue.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₆B; CN₆E; CN₆C; CN₆D; CN₆W.
Fully Registered—CN₆Z; CN₆M; CN₆V; CN₆X; CN₆Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable. May be exchanged on or before June 15th, 1964 for 5½% bonds maturing December 15th, 1971, Series CN₇.

ISSUE PRICE: 98.50 to yield about 5.85% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of May and the last business day of November (subject to change without notice).

OUTSTANDING: \$198,711,000.

CANADIAN NATIONAL RAILWAY COMPANY
3 PER CENT BONDS, DUE JANUARY 3rd, 1966
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: January 3rd, 1949.

DATE OF MATURITY: January 3rd, 1966.

INTEREST PAYABLE: January 3rd and July 3rd, without charge in lawful money of Canada at any branch in Canada of any chartered bank, (Yukon Territory excepted).

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$500 and \$1,000. Fully Registered \$1,000, \$5,000, \$10,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—D; M.
Fully Registered—RM; RV; RX; RC.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Company, on or after January 3rd, 1961, as a whole but not in part, but only on an interest payment date, upon 30 days' previous notice at the principal amount thereof plus accrued interest to the date fixed for redemption.

ISSUE PRICE: 100.

CLOSING OF BOOKS FOR INTEREST: 20 days prior to January 3rd and July 3rd.

OUTSTANDING: \$35,000,000.

CANADIAN NATIONAL RAILWAY COMPANY
2¾ PER CENT BONDS, DUE JANUARY 2nd, 1967
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: January 2nd, 1947.

DATE OF MATURITY: January 2nd, 1967.

INTEREST PAYABLE: January 2nd and July 2nd, without charge in lawful money of Canada at any branch in Canada of any chartered bank, (Yukon Territory excepted).

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$500 and \$1,000. Fully Registered \$1,000, \$5,000, \$10,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—D; M.
Fully Registered—RM; RV; RX; RC.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Company, on or after January 2nd, 1964, as a whole but not in part, but only on an interest payment date, upon 60 days' previous notice, at the principal amount thereof plus accrued interest to the date fixed for redemption.

ISSUE PRICE: 100.68 to yield about 2.71% to maturity.

CLOSING OF BOOKS FOR INTEREST: 20 days prior to January 2nd and July 2nd.

OUTSTANDING: \$50,000,000.

CANADIAN NATIONAL RAILWAY COMPANY
4½ PER CENT BONDS, DUE APRIL 1st, 1967
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: October 1st, 1960.

DATE OF MATURITY: April 1st, 1967.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

PURCHASE FUND: The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1st, 1960, when available in the open market at prices not greater than the original issue price, plus accrued interest, at least one per cent principal amount of this issue, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be twenty-six per cent of the original issue.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₉E; CN₉C; CN₉D; CN₉W.
Fully Registered—CN₉M; CN₉V; CN₉X; CN₉Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 99 to yield about 4.68% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$72,300,000.

CANADIAN NATIONAL RAILWAY COMPANY
5 PER CENT BONDS, DUE MAY 15th, 1968
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: May 15th, 1959.

DATE OF MATURITY: May 15th, 1968.

INTEREST PAYABLE: May 15th and November 15th, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

PURCHASE FUND: The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, when available in the open market at prices not greater than the original issue price, plus accrued interest, at least one per cent principal amount of this issue, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be thirty-six per cent of the original issue.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₄B; CN₄E; CN₄C; CN₄D; CN₄W.
Fully Registered—CN₄Z; CN₄M; CN₄V; CN₄X; CN₄Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98.75 to yield about 5.18% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of April and the last business day of October (subject to change without notice).

OUTSTANDING: \$55,800,000.

CANADIAN NATIONAL RAILWAY COMPANY
27% PER CENT BONDS, DUE SEPTEMBER 15th, 1969
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: September 15th, 1949.

DATE OF MATURITY: September 15th, 1969.

INTEREST PAYABLE: March 15th and September 15th, without charge in lawful money of Canada at any branch in Canada of any chartered bank, (Yukon Territory excepted).

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$500 and \$1,000. Fully Registered \$1,000, \$5,000, \$10,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—D; M.
Fully Registered—RM; RV; RX; RC.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Company, on or after September 15th, 1964, as a whole but not in part, but only on an interest payment date, upon 30 days' previous notice at the principal amount thereof plus accrued interest to the date fixed for redemption.

ISSUE PRICE: 99.625 to yield about 2.90% to maturity.

CLOSING OF BOOKS FOR INTEREST: 20 days prior to March 15th and September 15th.

OUTSTANDING: \$70,000,000.

CANADIAN NATIONAL RAILWAY COMPANY
2 $\frac{7}{8}$ PER CENT BONDS, DUE JANUARY 16th, 1971
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: January 16th, 1950.

DATE OF MATURITY: January 16th, 1971.

INTEREST PAYABLE: January 16th and July 16th, without charge in lawful money of Canada at any branch in Canada of any chartered bank, (Yukon Territory excepted).

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) \$500 and \$1,000. Fully Registered \$1,000, \$5,000, \$10,000 and \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

SERIAL LETTERS: Coupon—D; M.
Fully Registered—RM; RV; RX; RC.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Company, on or after January 16th, 1966, as a whole but not in part, but only on an interest payment date, upon 30 days' previous notice at the principal amount thereof plus accrued interest to the date fixed for redemption.

ISSUE PRICE: 99.83 to yield about 2.88% to maturity.

CLOSING OF BOOKS FOR INTEREST: 20 days prior to January 16th and July 16th.

OUTSTANDING: \$40,000,000.

CANADIAN NATIONAL RAILWAY COMPANY
5½ PER CENT BONDS, DUE DECEMBER 15th, 1971
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: December 15th, 1959.

DATE OF MATURITY: December 15th, 1971.

INTEREST PAYABLE: June 15th and December 15th, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

PURCHASE FUND: The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing January 1st, 1960, when available in the open market at prices not greater than 98.50 per cent of the par value, plus accrued interest, at least one-half of one per cent principal amount of this issue outstanding on the first day of the quarter, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be twenty-four per cent of the original issue.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₇B; CN₇E; CN₇C; CN₇D; CN₇W.
Fully Registered—CN₇Z; CN₇M; CN₇V; CN₇X; CN₇Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: Issued up to June 15th, 1964 in exchange for 5½% bonds due December 15th, 1964, Series CN₆.

CLOSING OF BOOKS FOR INTEREST: The last business day of May and the last business day of November (subject to change without notice).

OUTSTANDING: \$289,000.

CANADIAN NATIONAL RAILWAY COMPANY
3¾ PER CENT BONDS, DUE FEBRUARY 1st, 1974
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: February 1st, 1954.

DATE OF MATURITY: February 1st, 1974.

INTEREST PAYABLE: February 1st and August 1st, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₁B; CN₁E; CN₁C; CN₁D; CN₁W.
Fully Registered—CN₁Z; CN₁M; CN₁V; CN₁X; CN₁Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Subject to redemption at the option of the Company, on or after February 1st, 1972, as a whole on 60 days' notice at the principal amount thereof plus accrued interest to the date fixed for redemption.

ISSUE PRICE: 99.50 to yield about 3.78% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: January 12th and July 12th (subject to change without notice).

OUTSTANDING: \$200,000,000.

CANADIAN NATIONAL RAILWAY COMPANY
2¾ PER CENT BONDS, DUE JUNE 15th, 1975
 (GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: June 15th, 1950.

DATE OF MATURITY: June 15th, 1975.

INTEREST PAYABLE: June 15th and December 15th in United States funds at the principal office of the Bank of Montreal Trust Company, New York, or at the option of the holder at the main office of Bank of Montreal, Montreal.

PRINCIPAL PAYABLE: In United States funds at the principal office of the Bank of Montreal Trust Company, New York, or at the option of the holder at the main office of Bank of Montreal, Montreal.

DENOMINATIONS: Coupon (principal may be registered) \$1,000. Fully Registered \$1,000, \$5,000, \$10,000 and \$100,000, provided that any Fully Registered bonds, if printed or lithographed on steel engraved border, may also be issued in the denominations of \$500,000, \$750,000, \$1,000,000 and \$2,000,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.

REGISTRATION: New York—At the Bank of Montreal Trust Company.

CALL PROVISIONS: Bonds may be redeemed, at the election of the Company, at any time as a whole, but not in part, prior to maturity, upon not less than 30 nor more than 60 days' notice prior to the date fixed for redemption, at the principal amount thereof, plus a premium (expressed as a percentage of the principal amount thereof), if any, as follows:

If Called For Redemption	Redemption Premium
On or before June 14th, 1954.....	2½%
Thereafter and on or before June 14th, 1958	2 %
Thereafter and on or before June 14th, 1962	1½%
Thereafter and on or before June 14th, 1966	1 %
Thereafter and on or before June 14th, 1970	½%
Thereafter and before maturity.....	None

together, in each case, with interest accrued on said principal amount to the date fixed for redemption.

ISSUE PRICE: 100.77 to yield about 2.71% to maturity.

CLOSING OF BOOKS FOR INTEREST: 20 days prior to interest payment date.

OUTSTANDING: U.S. \$6,000,000.

CANADIAN NATIONAL RAILWAY COMPANY
5 PER CENT BONDS, DUE MAY 15th, 1977
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: May 15th, 1959.

DATE OF MATURITY: May 15th, 1977.

INTEREST PAYABLE: May 15th and November 15th, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

PURCHASE FUND: The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, when available in the open market at prices not greater than the original issue price, plus accrued interest, at least one-half of one per cent principal amount of this issue, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be thirty-six per cent of the original issue.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₅B; CN₅E; CN₅C; CN₅D; CN₅W.
Fully Registered—CN₅Z; CN₅M; CN₅V; CN₅X; CN₅Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98 to yield about 5.17% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: The last business day of April and the last business day of October (subject to change without notice).

OUTSTANDING: \$84,600,000.

CANADIAN NATIONAL RAILWAY COMPANY
4 PER CENT BONDS, DUE FEBRUARY 1st, 1981
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: February 1st, 1958.

DATE OF MATURITY: February 1st, 1981.

INTEREST PAYABLE: February 1st and August 1st, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₃B; CN₃E; CN₃C; CN₃D; CN₃W.
Fully Registered—CN₃Z; CN₃M; CN₃V; CN₃X; CN₃Y.

REGISTRATION: Ottawa — Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 97 to yield about 4.20% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: January 12th and July 12th (subject to change without notice).

OUTSTANDING: \$300,000,000.

CANADIAN NATIONAL RAILWAY COMPANY
5¾ PER CENT BONDS, DUE JANUARY 1st, 1985
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: January 1st, 1960.

DATE OF MATURITY: January 1st, 1985.

INTEREST PAYABLE: January 1st and July 1st, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

PURCHASE FUND: The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing January 1st, 1960, when available in the open market at prices not greater than the original issue price, plus accrued interest, at least one-half of one per cent principal amount of this issue, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be fifty per cent of the original issue.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon—CN₈B; CN₈E; CN₈C; CN₈D; CN₈W.
Fully Registered—CN₈Z; CN₈M; CN₈V; CN₈X; CN₈Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 98.50 to yield about 5.86% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: June 12th and December 12th (subject to change without notice).

OUTSTANDING: \$99,500,000.

CANADIAN NATIONAL RAILWAY COMPANY
5 PER CENT BONDS, DUE OCTOBER 1st, 1987
(GUARANTEED AS TO PRINCIPAL AND INTEREST)

DATE OF ISSUE: October 1st, 1960.

DATE OF MATURITY: October 1st, 1987.

INTEREST PAYABLE: April 1st and October 1st, without charge in lawful money of Canada at any branch in Canada of any chartered bank.

PRINCIPAL PAYABLE: Without charge in lawful money of Canada at any Agency of the Bank of Canada.

PURCHASE FUND: The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1st, 1960, when available in the open market at prices not greater than the original issue price, plus accrued interest, at least one-half of one per cent principal amount of this issue, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be fifty-four per cent of the original issue.

DENOMINATIONS: Coupon (principal may be registered) and Fully Registered \$500, \$1,000, \$5,000, \$25,000 and \$100,000. Coupon and Fully Registered bonds interchangeable.

SERIAL LETTERS: Coupon — CN₁₀B; CN₁₀E; CN₁₀C; CN₁₀D;
CN₁₀W.

Fully Registered—CN₁₀Z; CN₁₀M; CN₁₀V; CN₁₀X; CN₁₀Y.

REGISTRATION: Ottawa—Bank of Canada.

CALL PROVISIONS: Non-callable.

ISSUE PRICE: 97.50 to yield about 5.17% to maturity. Cash only.

CLOSING OF BOOKS FOR INTEREST: March 12th and September 12th (subject to change without notice).

OUTSTANDING: \$168,675,000.

