

Summary of
Government of Canada
Direct and Guaranteed
Securities and Loans

Outstanding
as at
JANUARY 1, 1984



Bank of Canada

Summary of Government of Canada Direct and Guaranteed Securities and Loans

Outstanding
as at
JANUARY 1, 1984



Bank of Canada

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MATURITY		RATE	ISSUE	SERIES
		%		
1984			Treasury Bills	17
	Feb. 1	9¾	Dec. 15/78, June 1/79, July 15/79	J21 18
	Mar. 27	6.40	Japanese Yen—Mar. 27, 1979	18
	Apr. 1	7½	Apr. 1, 1974	F39 19
	Apr. 1	8	Apr. 1, 1979	F81 19
	Apr. 1	9¼	Oct. 1, 1974	F87 19
	Apr. 1	16¼	June 1/81, July 31/81	J63 20
	May 10	5	Deutsche Marks—May 10, 1978	21
	June 1	10	Feb. 1/79, Mar. 15/79, Aug. 15/79, July 1/80	J23 22
	Aug. 1	13¾	Mar. 1, 1981	J57 22
	Aug. 1	16	Feb. 1/82, Aug. 1/82	J74 23
	Aug. 1	15	Mar. 31/82, May 1/82	J77 23
	Oct. 1	8¾	Oct. 1, 1979	F91 24
	Oct. 1	10½	Oct. 1, 1979	J28 24
	Oct. 1	12½	Oct. 1, 1980	J48 25
	Dec. 15	11½	Dec. 15/79, Feb. 1/80	J32 25
	Dec. 15	14¾	June 1, 1982	J80 25
1985	Feb. 1	13¾	Mar. 31, 1981	J59 26
	Mar. 14	3	Swiss Francs—Mar. 14, 1979	27
	Mar. 15	13¾	Mar. 31, 1980	J37 28
	May 1	13	May 1/80, Dec. 1/80, Dec. 22/80	J40 28
	June 6	9¼	June 6, 1983	H4 29
	July 1	11¼	June 1, 1980	J44 29
	July 1	15½	July 1, 1982	J83 29
	Sept. 1	14½	Sept. 1, 1982	J86 30
	Sept. 6	10½	Sept. 6, 1983	H7 30
	Oct. 1	8.20	U. S. Dollars—Apr. 1, 1978	31
	Oct. 1	9½	Oct. 1, 1980	F96 33
	Oct. 1	10¾	Aug. 1/80, Nov. 22/82, Dec. 15/82	J46 33
	Oct. 1	12¾	Oct. 15, 1982	J89 33
	Dec. 6	9¾	Dec. 6, 1983	H13 34
	Dec. 15	8	Dec. 15/75, Oct. 1/78	F57 34
	Dec. 15	9¾	Feb. 1/83, May 15/83	J97 34
1986	Feb. 1	12½	Feb. 1, 1981	J55 35
	Mar. 15	10	Feb. 22/83, Mar. 15/83, Apr. 27/83, Oct. 15/83, Nov. 8/83	H1 35
	May 1	14½	May 1, 1981	J61 36
	June 1	15¼	June 1/81, July 31/81	J64 36

Part I—Loans of Government of Canada (Cont'd.)

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MATURITY	RATE %	ISSUE	SERIES	
July 1	14¾	July 1, 1981	J68	37
Oct. 1	8	Oct. 1/69, Feb. 15/70, Apr. 1/77	F47	37
Oct. 1	18	Oct. 15, 1981	J72	37
Nov. 3	16¼	U.S. Dollars—Nov. 3, 1981		38
Dec. 15	10	Dec. 15, 1983	H14	39
1987 Feb. 1	15½	Feb. 1/82, Aug. 1/82	J75	39
Mar. 8	7¼	Swiss Francs—Mar. 8, 1982		40
Mar. 15	15	Mar. 31/82, May 1/82	J78	41
June 1	14¾	June 1, 1982	J81	41
June 16	14¾	U.S. Dollars—June 16, 1982		42
July 1	8¼	July 1/77, Sept. 1/77, Dec. 15/77	J11	44
July 1	15	July 1, 1982	J84	44
Sept. 1	14¼	Sept. 1, 1982	J87	45
Oct. 15	5	U.S. Dollars—Oct. 15, 1962		46
Oct. 15	13	Oct. 15, 1982	J90	48
Nov. 15	12	Nov. 1, 1982	J92	48
Dec. 1	8	Dec. 1, 1980	F79	48
Dec. 15	11	Dec. 15/82, Aug. 1/83, Sept. 1/83	J96	49
1988 Feb. 1	8¾	Feb. 1, 1978	J15	49
Feb. 1	10¼	Feb. 1/83, Apr. 27/83	J98	49
Mar. 15	10½	Feb. 22/83, Mar. 15/83, July 12/83	H2	50
June 1	5	June 1, 1963	AT21	50
June 1	5	Feb. 1, 1964	CT9	51
June 1	6%	U.S. Dollars—June 1, 1968		52
Oct. 15	10¾	Oct. 15/83, Nov. 8/83, Dec. 15/83	H11	53
Oct. 27	10%	U.S. Dollars—Oct. 27, 1983		54
1989 Feb. 15	6¾	Feb. 15, 1971	F61	56
Feb. 19	7.10	Japanese Yen—Feb. 19, 1979		56
Mar. 20	3%	Swiss Francs—Mar. 20, 1979		57
Apr. 30	8½	Deutsche Marks—Apr. 30, 1982		59
Aug. 1	13¾	Mar. 1, 1981	J58	60
Oct. 1	10	Aug. 15, 1979	J26	60
Oct. 1	10½	Oct. 1/79, July 1/80, May 15/83, June 21/83	J29	61
Dec. 15	11¼	Dec. 15/79, Feb. 1/80, June 1/80, Aug. 1/80, Sept. 27/83	J33	61
1990 Feb. 1	13¾	Mar. 31, 1981	J60	62
Mar. 15	13¾	Mar. 31, 1980	J38	62
May 1	5¼	May 1/64, July 1/64, Sept. 1/65	CT12	63
May 1	5¼	Apr. 1, 1967	F12	63
May 1	13	May 1, 1980	J41	64
Sept. 1	10¾	July 12, 1983	H5	64
Oct. 1	12½	Oct. 1, 1980	J49	65
1991 Feb. 1	12½	Feb. 1, 1981	J56	65
May 1	14½	May 1, 1981	J62	65
Oct. 1	18	Oct. 15, 1981	J73	66
1992 Feb. 1	15½	Feb. 1, 1982	J76	66
June 1	15	June 1, 1982	J82	66
July 1	15	July 1, 1982	J85	67
Sept. 1	5¾	Sept. 1/66, Dec. 15/66, Feb. 1/67	F6	67
Sept. 1	14¼	Sept. 1, 1982	J88	68
Oct. 15	13½	Oct. 15, 1982	J91	68
Nov. 15	12¾	Nov. 1, 1982	J93	68

Part I—Loans of Government of Canada (Cont'd.)

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MATURITY	RATE %	ISSUE	SERIES	
Dec. 15	11¾	Nov. 22/82, Dec. 15/82, Aug. 1/83, Sept. 1/83	J95	69
1993 Feb. 1	11¼	Feb. 1/83, Mar. 15/83, Apr. 27/83, July 12/83	J99	69
May 1	10¾	May 15/83, June 21/83	H3	70
June 1	15¼	June 1, 1981	J65	70
July 1	14¾	July 1, 1981	J69	70
Oct. 15	11¾	Sept. 27/83, Oct. 15/83	H8	71
Dec. 15	11½	Nov. 8/83, Dec. 15/83	H12	71
1994 June 15	9½	June 15/74, July 1/75, Aug. 15/75, June 1/76, Aug. 1/76, Apr. 1/77	F85	72
Dec. 1	6¼	Dec. 1, 1967	F23	73
1995 Oct. 1	6½	Oct. 1, 1968	F33	73
Oct. 1	10	Oct. 1/75, Dec. 15/75, Feb. 1/76, Apr. 1/76	F97	74
1996 Sept. 15	3	Sept. 15, 1936	P1	75
1997 May 15	9¼	May 15/77, July 1/77, Sept. 1/77, Feb. 1/78	J9	76
1998 Mar. 15	3¾	Sept. 15, 1956	T15	77
Apr. 1	8%	U.S. Dollars—Apr. 1, 1978		78
Oct. 15	9¼	U.S. Dollars—Oct. 15, 1978		80
1999 Feb. 19	7½	Japanese Yen—Feb. 19, 1979		82
Oct. 15	9	Oct. 15/77, Dec. 15/77	J13	83
Dec. 1	13½	Dec. 1, 1980	J53	84
2000 Mar. 15	13¾	Mar. 31/80, Mar. 1/81, Mar. 31/81, Oct. 15/82	J39	84
July 1	15	July 1, 1981	J70	84
Dec. 15	9¾	Dec. 15, 1978	J22	85
2001 Feb. 1	15¾	June 1/81, July 31/81	J66	86
May 1	13	May 1/80, Oct. 1/80, Feb. 1/81	J42	86
Oct. 1	9½	Oct. 1/76, Dec. 1/76, Apr. 1/78, May 15/78, July 1/78	J2	87
2002 Feb. 1	8¾	Feb. 1, 1977	J7	88
Mar. 15	15½	Mar. 31/82, May 1/82	J79	88
May 1	10	May 1/79, June 1/79, July 15/79	J25	89
Dec. 15	11¼	Dec. 15/79, July 1/80, May 15/83	J34	89
2003 Feb. 1	11¾	Feb. 1/80, June 1/80, Aug. 1/80, Feb. 1/83, Apr. 27/83, June 21/83, July 12/83	J35	90
Oct. 1	9½	Aug. 15/78, Oct. 1/78	J18	91
2004 Feb. 1	10¼	Feb. 1/79, Mar. 15/79, Mar. 21/79, Aug. 15/79	J24	92
Oct. 1	10½	Oct. 1, 1979	J30	92
2005 Mar. 1	12	Oct. 15/83, Nov. 8/83, Dec. 15/83	H9	93
Sept. 1	12¼	Aug. 1/83, Sept. 1/83, Sept. 27/83	H6	93

Part I—Loans of Government of Canada (Cont'd.)

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MATURITY	ISSUE	SERIES	
1984 Nov. 1	Savings Bonds 1972/73	S27	97
Nov. 1	Savings Bonds 1975/76	S30	99
1985 Nov. 1	Savings Bonds 1973/74	S28	100
Nov. 1	Savings Bonds 1976/77	S31	102
Nov. 1	Savings Bonds 1978/79	S33	103
1986 Nov. 1	Savings Bonds 1977/78	S32	105
Nov. 1	Savings Bonds 1979/80	S34	107
1987 Nov. 1	Savings Bonds 1980/81	S35	109
1988 Nov. 1	Savings Bonds 1981/82	S36	111
1989 Nov. 1	Savings Bonds 1982/83	S37	113
1990 Nov. 1	Savings Bonds 1983/84	S38	115
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Part II—Marketable Bonds Guaranteed by the Government of Canada

General Characteristics	118
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MATURITY	RATE	ISSUE	SERIES	
	%			
1985 Jan. 1	5¾	C.N.R. Jan. 1, 1960	CN8	119
1987 Oct. 1	5	C.N.R. Oct. 1, 1960	CN10	120

GOVERNMENT OF CANADA CALLED LOANS

Original Maturity	Rate %	Serial Letter	Date of Redemption	Redemption Price	Accrued Interest per \$100 Bond	Last Valid Coupon No.	Payable*
1944 Jan.	15	—	Aug. 16, 1943	100	\$0.20	13	N.Y.
1945 Aug.	15	—	Aug. 15, 1943	100	—	16	N.Y.
Oct.	15	N7	Oct. 15, 1943	100	—	20	C.
1948 Jan.	15	A	Jan. 15, 1947	100	—	8	N.Y.
1949 June	1	D9	June 1, 1946	100	—	18	C.
Oct.	15	C4	Oct. 15, 1944	100	—	20	C.
1950 July	1	—	Apr. 17, 1940	100	—	—	L.
1951 June	15	3	June 15, 1950	101	—	18	C.
Nov.	15	F3	Nov. 15, 1948	100	—	22	C.
1952 Feb.	1	F8''E''	Feb. 1, 1948	100	—	16	C.
Feb.	1	F8''A''	Feb. 1, 1949	100	—	18	C.
Feb.	1	F8''B''	Feb. 1, 1950	100	—	20	C.
Feb.	1	F8''D''	Feb. 1, 1951	100 ^{1/2}	—	22	C.
May	1	—	Mar. 15, 1943	100	\$1.86	41	N.Y.
Oct.	1	K1	Oct. 1, 1949	100	—	18	C.
Oct.	15	N4	Oct. 15, 1947	100	—	30	C.
1953 Jan.	15	B	Jan. 16, 1946	103	—	6	N.Y.
1955 May	1	—	May 1, 1950	100	—	—	L.
June	1	C7	June 1, 1950	100	—	30	C.
June	1	D2	June 1, 1950	100	—	29	C.
1956 Nov.	1	R6	Nov. 1, 1946	100	—	31	C.
Nov.	1	L2	June 1, 1954	101	\$0.26	23	C.
1957 May	1	L4	Oct. 1, 1954	100	\$1.26	22	C.
Nov.	1	R7	Nov. 1, 1947	100	—	33	C.
1958 Jan.	15	C	Jan. 16, 1946	103	—	6	N.Y.
June	1	F5	Dec. 1, 1954	100	—	33	C.
Sept.	1	—	Sept. 1, 1953	100	—	—	L.
Nov.	1	R8	Nov. 1, 1948	100	—	35	C.
1959 Nov.	1	R9	Nov. 1, 1949	100	—	37	C.
1960 Oct.	1	—	Oct. 1, 1940	100	—	—	L.
Oct.	1	—	Oct. 1, 1950	100	—	40	N.Y.
1961 Jan.	15	3 ^{3/4}	Jan. 15, 1956	100	—	40	N.Y.
1963 Aug.	1	—	Feb. 1, 1959	100	—	21	N.Y.
1966 June	1	D4	June 1, 1956	100	—	40	C.
1967 Jan.	15	—	Jan. 15, 1946	104	—	18	N.Y.
1968 Nov.	15	—	Nov. 15, 1945	104	—	14	N.Y.

*Payable: C. Canada L. London, England N.Y. New York.

**SUMMARY OF OUTSTANDING
DOMESTIC AND FOREIGN PAY
ISSUES AND LOANS OF GOVERNMENT OF CANADA
AND
MARKETABLE ISSUES GUARANTEED
BY THE
GOVERNMENT OF CANADA**

SUMMARY OF OUTSTANDING ISSUES LOANS OF GOVERNMENT OF CANADA

Payable in Canadian Dollars

Marketable Issues					
MATURITY		RATE	ISSUE		AMOUNT
		%			
1984			Treasury Bills		\$39,025,000,000
	Feb. 1	9¾	Dec. 15/78, June 1/79, July 15/79		1,000,000,000
	Apr. 1	7½	Apr. 1, 1974		69,821,000
	Apr. 1	8	Apr. 1, 1979		77,000
	Apr. 1	9¾	Oct. 1, 1974		322,309,000
	Apr. 1	16¼	June 1/81, July 31/81		575,000,000
	June 1	10	Feb. 1/79, Mar. 15/79, Aug. 15/79, July 1/80		1,075,000,000
	Aug. 1	13¾	Mar. 1, 1981		449,201,000
	Aug. 1	16	Feb. 1/82, Aug. 1/82		300,000,000
	Aug. 1	15	Mar. 31/82, May 1/82		325,000,000
	Oct. 1	8¾	Oct. 1, 1979		749,000
	Oct. 1	10½	Oct. 1, 1979		300,000,000
	Oct. 1	12½	Oct. 1, 1980		774,770,000
	Dec. 15	11½	Dec. 15/79, Feb. 1/80		700,000,000
	Dec. 15	14¾	June 1, 1982		100,000,000
1985	Feb. 1	13¾	Mar. 31, 1981		599,990,000
	Mar. 15	13¾	Mar. 31, 1980		843,741,000
	May 1	13	May 1/80, Dec. 1/80, Dec. 22/80		1,799,019,000
	June 6	9¾	June 6, 1983		300,000,000
	July 1	11¼	June 1, 1980		450,000,000
	July 1	15½	July 1, 1982		350,000,000
	Sept. 1	14½	Sept. 1, 1982		200,000,000
	Sept. 6	10½	Sept. 6, 1983		300,000,000
	Oct. 1	9½	Oct. 1, 1980		1,345,000
	Oct. 1	10¾	Aug. 1/80, Nov. 22/82, Dec. 15/82 ..		850,000,000
	Oct. 1	12¾	Oct. 15, 1982		150,000,000
	Dec. 6	9¾	Dec. 6, 1983		350,000,000
	Dec. 15	8	Dec. 15/75, Oct. 1/78		116,479,000
	Dec. 15	9¾	Feb. 1/83, May 15/83		275,000,000
1986	Feb. 1	12½	Feb. 1, 1981		725,000,000
	Mar. 15	10	Feb. 22/83, Mar. 15/83, Apr. 27/83, Oct. 15/83, Nov. 8/83		625,000,000
	May 1	14½	May 1, 1981		499,651,000
	June 1	15¼	June 1/81, July 31/81		826,930,000
	July 1	14¾	July 1, 1981		440,285,000
	Oct. 1	8	Oct. 1/69, Feb. 15/70, Apr. 1/77		410,380,000
	Oct. 1	18	Oct. 15, 1981		323,776,000
	Dec. 15	10	Dec. 15, 1983		100,000,000
1987	Feb. 1	15½	Feb. 1/82, Aug. 1/82		1,190,750,000
	Mar. 15	15	Mar. 31/82, May 1/82		800,000,000
	June 1	14¾	June 1, 1982		250,000,000
	July 1	8¾	July 1/77, Sept. 1/77, Dec. 15/77		525,000,000
	July 1	15	July 1, 1982		399,995,000
	Sept. 1	14¾	Sept. 1, 1982		649,990,000
	Oct. 15	13	Oct. 15, 1982		450,000,000
	Nov. 15	12	Nov. 1, 1982		200,000,000
	Dec. 1	8	Dec. 1, 1980		7,000
	Dec. 15	11	Dec. 15/82, Aug. 1/83, Sept. 1/83 ...		775,000,000

Summary of Outstanding Issues (Cont'd.)

Marketable Issues					
MATURITY		RATE	ISSUE	AMOUNT	
		%			
1988	Feb.	1	.....8¾	Feb. 1, 1978	125,000,000
	Feb.	1	.....10¼	Feb. 1/83, Apr. 27/83	500,000,000
	Mar.	15	.....10½	Feb. 22/83, Mar. 15/83, July 12/83 ..	625,000,000
	June	1	.....5	June 1, 1963	100,000,000
	June	1	.....5	Feb. 1, 1964	50,000,000
	Oct.	15	.....10¾	Oct. 15/83, Nov. 8/83, Dec. 15/83 ...	625,000,000
1989	Feb.	15	.....6¾	Feb. 15, 1971	150,000,000
	Aug.	1	.....13¾	Mar. 1, 1981	799,000
	Oct.	1	.....10	Aug. 15, 1979	200,000,000
	Oct.	1	.....10½	Oct. 1/79, July 1/80, May 15/83, June 21/83	775,000,000
	Dec.	15	.....11¼	Dec. 15/79, Feb. 1/80, June 1/80, Aug. 1/80, Sept. 27/83	675,000,000
1990	Feb.	1	.....13¼	Mar. 31, 1981	10,000
	Mar.	15	.....13¾	Mar. 31, 1980	6,259,000
	May	1	.....5¼	May 1/64, July 1/64, Sept. 1/65	225,000,000
	May	1	.....5¼	Apr. 1, 1967	125,000,000
	May	1	.....13	May 1, 1980	981,000
	Sept.	1	.....10¾	July 12, 1983	100,000,000
	Oct.	1	.....12½	Oct. 1, 1980	230,000
1991	Feb.	1	.....12½	Feb. 1, 1981	NIL
	May	1	.....14½	May 1, 1981	349,000
	Oct.	1	.....18	Oct. 15, 1981	76,224,000
1992	Feb.	1	.....15½	Feb. 1, 1982	59,250,000
	June	1	.....15	June 1, 1982	200,000,000
	July	1	.....15	July 1, 1982	5,000
	Sept.	1	.....5¾	Sept. 1/66, Dec. 15/66, Feb. 1/67	225,000,000
	Sept.	1	.....14¼	Sept. 1, 1982	10,000
	Oct.	15	.....13½	Oct. 15, 1982	400,000,000
	Nov.	15	.....12¾	Nov. 1, 1982	500,000,000
	Dec.	15	.....11¾	Nov. 22/82, Dec. 15/82, Aug. 1/83, Sept. 1/83	2,050,000,000
1993	Feb.	1	.....11¼	Feb. 1/83, Mar. 15/83, Apr. 27/83, July 12/83	1,850,000,000
	May	1	.....10¾	May 15/83, June 21/83	1,050,000,000
	June	1	.....15¼	June 1, 1981	73,070,000
	July	1	.....14¾	July 1, 1981	9,715,000
	Oct.	15	.....11¾	Sept. 27/83, Oct. 15/83	525,000,000
	Dec.	15	.....11½	Nov. 8/83, Dec. 15/83	575,000,000
1994	June	15	.....9½	June 15/74, July 1/75, Aug. 15/75, June 1/76, Aug. 1/76, Apr. 1/77 ...	815,314,000
	Dec.	1	.....6¼	Dec. 1, 1967	125,000
1995	Oct.	1	.....6½	Oct. 1, 1968	100,000,000
	Oct.	1	.....10	Oct. 1/75, Dec. 15/75, Feb. 1/76, Apr. 1/76	754,375,000
1996	Sept.	15	.....3	Sept. 15, 1936	55,000,000
1997	May	15	.....9¼	May 15/77, July 1/77, Sept. 1/77, Feb. 1/78	1,074,000,000

Summary of Outstanding Issues (Cont'd.)

Marketable Issues					
MATURITY			RATE	ISSUE	AMOUNT
			%		
1998	Mar.	15	3¾	Sept. 15, 1956	197,045,000
1999	Oct.	15	9	Oct. 15/77, Dec. 15/77	647,125,000
	Dec.	1	13½	Dec. 1, 1980	400,000,000
2000	Mar.	15	13¾	Mar. 31/80, Mar. 1/81, Mar. 31/81, Oct. 15/82	1,050,000,000
	July	1	15	July 1, 1981	175,000,000
	Dec.	15	9¾	Dec. 15, 1978	571,875,000
2001	Feb.	1	15¾	June 1/81, July 31/81	425,000,000
	May	1	13	May 1/80, Oct. 1/80, Feb. 1/81	1,325,000,000
	Oct.	1	9½	Oct. 1/76, Dec. 1/76, Apr. 1/78, May 15/78, July 1/78	1,468,375,000
2002	Feb.	1	8¾	Feb. 1, 1977	262,500,000
	Mar.	15	15½	Mar. 31/82, May 1/82	350,000,000
	May	1	10	May 1/79, June 1/79, July 15/79	1,850,000,000
	Dec.	15	11¼	Dec. 15/79, July 1/80, May 15/83	1,625,000,000
2003	Feb.	1	11¾	Feb. 1/80, June 1/80, Aug. 1/80, Feb. 1/83, Apr. 27/83, June 21/83, July 12/83	2,700,000,000
	Oct.	1	9½	Aug. 15/78, Oct. 1/78	819,000,000
2004	Feb.	1	10¼	Feb. 1/79, Mar. 15/79, Mar. 21/79, Aug. 15/79	2,200,000,000
	Oct.	1	10½	Oct. 1, 1979	600,000,000
2005	Mar.	1	12	Oct. 15/83, Nov. 8/83, Dec. 15/83	750,000,000
	Sept.	1	12¼	Aug. 1/83, Sept. 1/83, Sept. 27/83	1,000,000,000
				Sub-Total	\$ 93,885,901,000
Canada Savings Bonds					
1984	Nov.	1		Savings Bonds 1972/73	492,039,350*
	Nov.	1		Savings Bonds 1975/76	954,962,600*
1985	Nov.	1		Savings Bonds 1973/74	268,595,750*
	Nov.	1		Savings Bonds 1976/77	488,905,000*
	Nov.	1		Savings Bonds 1978/79	3,083,228,700*
1986	Nov.	1		Savings Bonds 1977/78	429,476,800*
	Nov.	1		Savings Bonds 1979/80	2,180,493,300*
1987	Nov.	1		Savings Bonds 1980/81	1,476,438,200*
1988	Nov.	1		Savings Bonds 1981/82	9,059,457,600*
1989	Nov.	1		Savings Bonds 1982/83	9,392,750,700*
1990	Nov.	1		Savings Bonds 1983/84	11,640,107,700*
				Sub-Total	\$ 39,466,455,700**
Marketable Issues and Canada Savings Bonds					\$133,352,356,700**
Non-Marketable Bonds Issued to the Canada Pension Plan Investment Fund					\$ 186,365,000
Sub-Total					\$133,538,721,700**

* Estimated.

**Preliminary figure.

Summary of Outstanding Issues (Cont'd.)

Foreign Pay Bonds and Notes

Payable in U.S. Dollars⁽¹⁾

MATURITY	RATE %	ISSUE	AMOUNT
1985 Oct. 1	8.20	Apr. 1, 1978	\$ 311,100,000
1986 Nov. 3	16¼	Nov. 3, 1981	373,320,000
1987 June 16	14¾	June 16, 1982	933,300,000
Oct. 15	5	Oct. 15, 1962	61,722,240
1988 June 1	6¾	June 1, 1968	124,440,000
Oct. 27	10¾	Oct. 27, 1983	622,200,000
1998 Apr. 1	8¾	Apr. 1, 1978	311,100,000
Oct. 15	9¼	Oct. 15, 1978	435,540,000
		Sub-Total	\$3,172,722,240

Payable in Deutsche Marks⁽²⁾

MATURITY	RATE %	ISSUE	AMOUNT
1984 May 10	5	May 10, 1978	\$228,100,000
1989 Apr. 30	8½	Apr. 30, 1982	91,240,000
		Sub-Total	\$319,340,000

Payable in Swiss Francs⁽³⁾

MATURITY	RATE %	ISSUE	AMOUNT
1985 Mar. 14	3	Mar. 14, 1979	\$285,100,000
1987 Mar. 8	7¼	Mar. 8, 1982	228,080,000
1989 Mar. 20	3¾	Mar. 20, 1979	171,060,000
		Sub-Total	\$684,240,000

Payable in Japanese Yen⁽⁴⁾

MATURITY	RATE %	ISSUE	AMOUNT
1984 Mar. 27	6.40	Mar. 27, 1979	\$161,100,000
		Sub-Total Foreign Pay Bonds and Notes	\$4,337,402,240

⁽¹⁾ Converted at \$1.2444 Cdn. (closing spot rate as of Dec. 31/83)

⁽²⁾ Converted in Cdn. \$ (DM = \$0.3666 U.S. × \$1.2444 Cdn.)

⁽³⁾ Converted in Cdn. \$ (SFr. = \$0.4582 U.S. × \$1.2444 Cdn.)

⁽⁴⁾ Converted in Cdn. \$ (Yen = \$0.004315 U.S. × \$1.2444 Cdn.)

Summary of Outstanding Issues (Cont'd.)

Foreign Pay Loans (Non-Marketable)

Payable in Japanese Yen⁽⁴⁾

MATURITY	RATE %	ISSUE	AMOUNT
1989 Feb. 19	7.10	Feb. 19, 1979	\$187,950,000
1999 Feb. 19	7½	Feb. 19, 1979	187,950,000
		Sub-Total	<u>\$375,900,000</u>
		Sub-Total Foreign Pay Loans	<u>\$375,900,000</u>
		Grand Total	<u><u>\$138,252,023,940**</u></u>

MARKETABLE BONDS GUARANTEED BY THE GOVERNMENT OF CANADA

Payable in Canadian Dollars

MATURITY	RATE %	ISSUE	AMOUNT
1985 Jan. 1	5¾	C.N.R. Jan. 1, 1960	\$ 64,168,000
1987 Oct. 1	5	C.N.R. Oct. 1, 1960	100,140,500
		Total	<u><u>\$164,308,500</u></u>

**Preliminary figure

⁽⁴⁾ Converted in Cdn. \$ (Yen = \$0.004315 U.S. × \$1.2444 Cdn.)

GOVERNMENT OF CANADA DIRECT AND GUARANTEED BONDS AND NOTES⁽¹⁾

Gross New Issues, Retirements and Net New Issues
(Par Values in Millions of Canadian Dollars)

	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1936	315	88	403	139	114	253	175	-26	150
1937	249	85	334	244	95	339	5	-10	-5
1938	190	89	278	106	97	203	84	-9	75
1939	185	20	205	114	76	190	70	-56	14
1940	609	—	609	152	128	280	457	-128	329
1941	925	11	936	182	217	399	743	-206	537
1942	2,069	—	2,069	248	172	420	1,820	-172	1,648
1943	2,950	99	3,050	317	239	555	2,634	-139	2,494
1944	3,129	—	3,129	443	65	508	2,686	-65	2,621
1945	3,636	—	3,636	99	46	145	3,536	-46	3,491
1946	914	—	914	693	153	847	220	-153	67
1947	366	—	366	623	30	653	-256	-30	-288
1948	1,085	290	1,375	1,477	142	1,619	-392	148	-244
1949	721	100	821	1,126	88	1,214	-406	12	-393
1950	2,108	62	2,170	2,136	134	2,270	-28	-73	-101
1951	578	—	578	893	53	946	-315	-53	-368
1952	827	—	827	949	2	951	-122	-2	-124
1953	2,033	—	2,033	1,575	6	1,582	457	-6	451
1954	3,400	—	3,400	3,698	3	3,700	-298	-3	-301
1955	1,370	—	1,370	971	60	1,031	399	-60	340
1956	1,527	—	1,527	2,026	116	2,143	-500	-116	-616
1957	2,602	—	2,602	2,654	68	2,722	-52	-68	-120
1958	9,200	—	9,200	7,816	2	7,818	1,383	-2	1,382
1959	2,893	—	2,893	2,604	149	2,752	289	-149	141
1960	2,665	—	2,665	1,960	1	1,961	705	-1	704
1961	3,429	—	3,429	2,384	55	2,439	1,044	-55	990
1962	3,307	135	3,442	2,882	39	2,921	425	96	521
1963	3,301	135	3,436	2,667	17	2,684	634	119	752
1964	3,383	—	3,383	2,826	—	2,826	557	—	557
1965	2,874	—	2,874	2,930	5	2,936	-57	-5	-62
1966	4,159	—	4,159	3,744	5	3,749	415	-5	410
1967	3,694	—	3,694	2,873	205	3,079	820	-205	615
1968	6,329	268	6,597	5,420	2	5,422	909	266	1,175
1969	6,424	16	6,440	6,169	2	6,170	255	14	269
1970	4,359	—	4,359	3,135	110	3,245	1,224	-110	1,114
1971	5,208	—	5,208	2,864	2	2,866	2,344	-2	2,342
1972	3,470	—	3,470	2,200	2	2,201	1,270	-2	1,269
1973	3,138	—	3,138	3,725	90	3,815	-588	-90	-677
1974	9,057	—	9,057	5,740	45	5,785	3,317	-45	3,272
1975	6,129	—	6,129	2,695	37	2,732	3,434	-37	3,397
1976	6,137	—	6,137	3,547	2	3,549	2,590	-2	2,588
1977	8,562	—	8,562	3,024	2	3,026	5,538	-2	5,536
1978	13,249	2,316	15,565	7,893	2	7,895	5,356	2,315	7,670
1979	14,000	728	14,728	8,568	2	8,569	5,433	726	6,159
1980	14,410	—	14,410	8,495	2	8,497	5,915	-2	5,913
1981	19,510	359	19,869	7,083	2	7,085	12,427	357	12,784
1982	20,536	1,330	21,866	7,890	2	7,892	12,646	1,329	13,975
1983*	24,669	616	25,285	11,043	1,110	12,153	13,627	-494	13,133

*Preliminary. For current data see tables in the Bank of Canada Review published monthly.

⁽¹⁾ Excludes treasury bills and Foreign Pay Loans.

PART I

LOANS OF GOVERNMENT OF CANADA

Section 1 - Marketable Issues

The following characteristics apply to all government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

- Principal is payable without charge in lawful money of Canada at any Agency of the Bank of Canada.
- Interest is payable without charge in lawful money of Canada at any branch of any bank in Canada.
- The denominations, serial letters and forms of bonds available for most loans are as follows:

	\$1m	\$5m	\$25m	\$100m	\$1,000m
Coupon Bearer	E	C	D	W	K
Fully Registered	M	V	X	Y	L

- Coupon and fully registered bonds are interchangeable as to denomination and/or form.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable with the exception of the 3³/₄% bonds due March 15, 1998.
- The dates shown in the details for the closing of books for interest are subject to change without notice.

**MARKETABLE ISSUES
(DOMESTIC AND FOREIGN PAY)
CALLABLE, EXTENDIBLE, PURCHASE FUND
AND SINKING FUND ISSUES**

CALLABLE BONDS AND NOTES

5% Notes, due May 10, 1984 — Payable in Deutsche Marks	p.	21
8.20% Bonds, due October 1, 1985 — Payable in U.S. Dollars	p.	31
5% Bonds, due October 15, 1987 — Payable in U.S. Dollars	p.	46
67/8% Bonds, due June 1, 1988 — Payable in U.S. Dollars	p.	52
33/8% Bonds, due March 20, 1989 — Payable in Swiss Francs	p.	57
33/4% Loan, due March 15, 1998	T15 p.	77
83/8% Bonds, due April 1, 1998 — Payable in U.S. Dollars	p.	78
93/4% Bonds, due October 15, 1998 — Payable in U.S. Dollars	p.	80

EXTENDIBLE BONDS

133/4% Loan, due August 1, 1984	J57 p.	22
121/2% Loan, due October 1, 1984	J48 p.	25
133/4% Loan, due February 1, 1985	J59 p.	26
133/4% Loan, due March 15, 1985	J37 p.	28
13% Loan, due May 1, 1985	J40 p.	28
121/2% Loan, due February 1, 1986	J55 p.	35
141/2% Loan, due May 1, 1986	J61 p.	36
151/4% Loan, due June 1, 1986	J64 p.	36
143/4% Loan, due July 1, 1986	J68 p.	37
18% Loan, due October 1, 1986	J72 p.	37
151/2% Loan, due February 1, 1987	J75 p.	39
15% Loan, due July 1, 1987	J84 p.	44
143/4% Loan, due September 1, 1987	J87 p.	45

PURCHASE FUND BONDS

33/8% Bonds, due March 20, 1989 — Payable in Swiss Francs	p.	57
91/2% Loan, due June 15, 1994	F85 p.	72
10% Loan, due October 1, 1995	F97 p.	74
91/4% Loan, due May 15, 1997	J9 p.	76
9% Loan, due October 15, 1999	J13 p.	83
93/4% Loan, due December 15, 2000	J22 p.	85
91/2% Loan, due October 1, 2001	J2 p.	87
83/4% Loan, due February 1, 2002	J7 p.	88
91/2% Loan, due October 1, 2003	J18 p.	91

SINKING FUND BONDS

5% Bonds, due October 15, 1987 — Payable in U.S. Dollars	p.	46
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TREASURY BILLS

PRINCIPAL PAYABLE: At any Agency of the Bank of Canada.

DENOMINATIONS: Issued in bearer form in denominations of \$1,000, \$5,000, \$25,000, \$100,000 and \$1,000,000.

ISSUE PRICE: Sold by public tender on a discount basis.

Maturing Date		Issue Date		Average Price at Tender	Average Yield %	Outstanding
Jan.	6/84	July	8/83	95.419	9.63	\$ 525,000,000
	6	Oct.	7	97.757	9.20	1,400,000,000
	13	Jan.	14	91.682	9.10	375,000,000
	13	July	15	95.449	9.56	550,000,000
	13	Oct.	14	97.750	9.23	1,450,000,000
	20	July	22	95.439	9.58	550,000,000
	20	Oct.	21	97.757	9.20	1,450,000,000
	27	July	29	95.434	9.59	550,000,000
	27	Oct.	28	97.748	9.24	1,450,000,000
Feb.	3	Aug.	5	95.328	9.83	550,000,000
	3	Nov.	4	97.752	9.23	1,400,000,000
	10	Feb.	11	91.002	9.92	375,000,000
	10	Aug.	12	95.198	10.12	550,000,000
	10	Nov.	10	97.715	9.28	1,300,000,000
	17	Aug.	19	95.395	9.68	550,000,000
	17	Nov.	18	97.722	9.35	1,250,000,000
	24	Aug.	26	95.423	9.62	550,000,000
	24	Nov.	25	97.714	9.38	1,250,000,000
Mar.	2	Sept.	2	95.386	9.70	600,000,000
	2	Dec.	2	97.691	9.48	1,200,000,000
	9	Mar.	11	91.277	9.58	400,000,000
	9	Sept.	9	95.430	9.60	650,000,000
	9	Dec.	9	97.646	9.67	1,200,000,000
	16	Sept.	16	95.490	9.47	700,000,000
	16	Dec.	16	97.612	9.81	1,225,000,000
	23	Sept.	23	95.503	9.44	700,000,000
	23	Dec.	23	97.616	9.79	1,250,000,000
	30	Sept.	30	95.553	9.33	700,000,000
	30	Dec.	30	97.636	9.71	1,275,000,000
Apr.	6	Apr.	8	91.149	9.74	450,000,000
	6	Oct.	7	95.587	9.26	700,000,000
	13	Oct.	14	95.547	9.35	700,000,000
	19	Oct.	21	95.593	9.30	700,000,000
	27	Oct.	28	95.541	9.36	700,000,000
May	4	May	6	91.842	8.91	450,000,000
	4	Nov.	4	95.537	9.37	600,000,000
	11	Nov.	10	95.474	9.45	500,000,000
	18	Nov.	18	95.446	9.57	475,000,000
	25	Nov.	25	95.446	9.57	475,000,000
June	1	June	3	91.302	9.55	450,000,000
	1	Dec.	2	95.377	9.72	450,000,000
	8	Dec.	9	95.254	9.99	450,000,000
	15	June	17	91.273	9.59	250,000,000
	15	Dec.	16	95.197	10.12	475,000,000
	22	Dec.	23	95.270	9.96	500,000,000
	29	June	30	91.122	9.74	300,000,000
	29	Dec.	30	95.312	9.86	525,000,000
July	13	July	15	90.856	10.09	300,000,000
	27	July	29	90.848	10.10	300,000,000
Aug.	10	Aug.	12	90.368	10.69	300,000,000
	24	Aug.	26	90.835	10.12	300,000,000
Sept.	7	Sept.	9	90.983	9.94	300,000,000
	21	Sept.	23	91.287	9.57	300,000,000
Oct.	5	Oct.	7	91.475	9.35	300,000,000
	19	Oct.	21	91.446	9.38	300,000,000
Nov.	2	Nov.	4	91.427	9.40	300,000,000
	16	Nov.	18	91.146	9.74	300,000,000
	30	Dec.	2	91.018	9.90	300,000,000
Dec.	14	Dec.	16	90.700	10.28	300,000,000
	28	Dec.	30	90.973	9.95	300,000,000

\$39,025,000,000

J21 9³/₄ PER CENT LOAN, DUE FEBRUARY 1, 1984

DATE OF ISSUE:	December 15, 1978, June 1, 1979 and July 15, 1979.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-December 15, 1978 — 99.25 (to yield about 9.93%); cash only. -June 1, 1979 — 99.50 (to yield about 9.88%); cash only. -July 15, 1979 — 99.50 (to yield about 9.89%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
OUTSTANDING:	\$1,000,000,000.

6.40 PER CENT BONDS, DUE MARCH 27, 1984

Payable in Japanese Yen

DATE OF ISSUE:	March 27, 1979.
INTEREST PAYABLE:	March 27 and September 27.
PAYMENTS:	Principal and interest payable at The Industrial Bank of Japan Limited and other selected Japanese Paying Agents.
DENOMINATIONS:	Bearer and registered bonds available in denominations of Yen 100,000 and Yen 1,000,000.
TAX PROVISIONS:	Payment of principal of and interest on these bonds shall be made without deduction for or on account of any and all present and future taxes, duties, fees or other charges levied or imposed by Canada or any provinces thereof or by any taxing authority thereof or therein.
ISSUE PRICE:	99.65 (to yield about 6.49%).
LISTED:	Tokyo Stock Exchange.
OUTSTANDING:	Yen 30,000,000,000.

7¹/₂ PER CENT LOAN, DUE APRIL 1, 1984

F39

DATE OF ISSUE: April 1, 1974.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: Issued during the six month period commencing April 1, 1973 and ending September 30, 1973 in exchange for 7¹/₄% bonds due April 1, 1974, Series F₃₈.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$69,821,000.

8 PER CENT LOAN, DUE APRIL 1, 1984

F81

DATE OF ISSUE: April 1, 1979.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: Issued only during the six month period commencing April 1, 1978 and ending September 30, 1978 in exchange for 7% bonds dated April 1, 1974 and maturing April 1, 1979, Series F₈₀.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$77,000.

9¹/₄ PER CENT LOAN, DUE APRIL 1, 1984

F87

DATE OF ISSUE: October 1, 1974.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: Issued up to January 1, 1978 in exchange for 9¹/₄% bonds due April 1, 1978, Series F₈₆.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$322,309,000.

J63

16¹/₄ PER CENT LOAN, DUE APRIL 1, 1984

DATE OF ISSUE:	June 1, 1981 and July 31, 1981.
INTEREST PAYABLE:	April 1 and October 1.
ISSUE PRICE:	-June 1, 1981 — 99.40 (to yield about 16.49%); cash only. -July 31, 1981 — 99.40 (to yield about 16.50%); cash only.
CLOSING OF BOOKS FOR INTEREST:	March 12 and September 12.
OUTSTANDING:	\$575,000,000.

5 PER CENT NOTES, DUE MAY 10, 1984

Payable in Deutsche Marks

DATE OF ISSUE:	May 10, 1978.
INTEREST PAYABLE:	Annually on May 10.
PAYMENTS:	At Deutsche Bank Aktiengesellschaft, Frankfurt am Main and its branches in Deutsche Marks or such other currency as at the time of payment may be legal tender in the Federal Republic of Germany.
DENOMINATIONS:	Bearer notes available in denominations of DM 1,000 and DM 10,000.
TAX PROVISIONS:	Principal, interest and premium, if any, shall be paid without deduction in respect of any present or future taxes or duties of whatsoever nature levied by or in Canada. In the event that any such taxes or duties should be levied by means of a withholding source, Canada shall pay such additional amounts of principal, interest and premium, if any, as will result in the payment to the noteholders of full amount of the Notes, interest coupons and premium, if any, due at the time of such payment. In no event shall Canada be obliged to pay any additional amounts under this provision on account of any taxes or duties to which noteholders are liable by reason of their having some connection with Canada other than the mere holding of Notes or interest coupons.
CALL PROVISIONS:	Canada has the right, upon not less than three months' notice, to redeem all outstanding Notes: a) on May 10, 1982 at the redemption price of 100 $\frac{1}{4}$ % of the principal amount, and b) on May 10, 1983 at the redemption price of 100 $\frac{1}{8}$ % of the principal amount.
ISSUE PRICE:	Priced to yield 5.20%.
OUTSTANDING:	DM 500,000,000.

J23

10 PER CENT LOAN, DUE JUNE 1, 1984

DATE OF ISSUE:	February 1, 1979, March 15, 1979, August 15, 1979 and July 1, 1980.
INTEREST PAYABLE:	June 1 and December 1.
ISSUE PRICE:	-February 1, 1979 — 99.25 (to yield about 10.18%); cash only. -March 15, 1979 — 99.75 (to yield about 10.06%); cash only. -August 15, 1979 — 99.50 (to yield about 10.13%); cash only. -July 1, 1980 — 99.375 (to yield about 10.19%); cash only.
CLOSING OF BOOKS FOR INTEREST:	May 12 and November 12.
OUTSTANDING:	\$1,075,000,000.

J57

13³/₄ PER CENT LOAN, DUE AUGUST 1, 1984

DATE OF ISSUE:	March 1, 1981.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-March 1, 1981 — 100.00 (to yield about 13.75%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
EXCHANGE PROVISION:	Exchangeable at the option of the holder; on or before May 1, 1984, into an equal par value of 13 ³ / ₄ % bonds due August 1, 1989, Series J ₅₈ .
OUTSTANDING:	\$449,201,000.

16 PER CENT LOAN, DUE AUGUST 1, 1984

J74

DATE OF ISSUE: February 1, 1982 and August 1, 1982.
INTEREST PAYABLE: February 1 and August 1.
ISSUE PRICE: -February 1, 1982 — 100.00 (to yield about 16.00%); cash only.
-August 1, 1982 — 100.00 (to yield about 16.00%); cash only.
CLOSING OF BOOKS FOR INTEREST: January 12 and July 12.
OUTSTANDING: \$300,000,000.

15 PER CENT LOAN, DUE AUGUST 1, 1984

J77

DATE OF ISSUE: March 31, 1982 and May 1, 1982.
INTEREST PAYABLE: February 1 and August 1.
ISSUE PRICE: -March 31, 1982 — 99.75 (to yield about 15.10%); cash only.
-May 1, 1982 — 100.10 (to yield about 14.91%); cash only.
CLOSING OF BOOKS FOR INTEREST: January 12 and July 12.
OUTSTANDING: \$325,000,000.

F91

8³/₄ PER CENT LOAN, DUE OCTOBER 1, 1984

DATE OF ISSUE: October 1, 1979.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: Issued only during the six month period commencing January 1, 1979 and ending June 29, 1979 in exchange for 7¹/₂% bonds dated July 1, 1975 and August 15, 1975 and maturing October 1, 1979, Series F₉₀.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$749,000.

J28

10¹/₂ PER CENT LOAN, DUE OCTOBER 1, 1984

DATE OF ISSUE: October 1, 1979.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: -October 1, 1979 — 99.50 (to yield about 10.63%); cash only.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$300,000,000.

12¹/₂ PER CENT LOAN, DUE OCTOBER 1, 1984

J48

DATE OF ISSUE:	October 1, 1980.
INTEREST PAYABLE:	April 1 and October 1.
ISSUE PRICE:	-October 1, 1980 — 98.50 (to yield about 12.99%); cash only.
CLOSING OF BOOKS	
FOR INTEREST:	March 12 and September 12.
EXCHANGE PROVISION:	Exchangeable at the option of the holder, on or before June 29, 1984, into an equal par value of 12 ¹ / ₂ % bonds due October 1, 1990, Series J ₄₉ .
OUTSTANDING:	\$774,770,000.

11¹/₂ PER CENT LOAN, DUE DECEMBER 15, 1984

J32

DATE OF ISSUE:	December 15, 1979 and February 1, 1980.
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-December 15, 1979 — 99.00 (to yield about 11.77%); cash only. -February 1, 1980 — 98.50 (to yield about 11.91%); cash only.
CLOSING OF BOOKS	
FOR INTEREST:	Last business day of May and November.
OUTSTANDING:	\$700,000,000.

14³/₄ PER CENT LOAN, DUE DECEMBER 15, 1984

J80

DATE OF ISSUE:	June 1, 1982.
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-June 1, 1982 — 99.60 (to yield about 14.94%); cash only.
CLOSING OF BOOKS	
FOR INTEREST:	Last business day of May and November.
OUTSTANDING:	\$100,000,000.

J59

13¹/₄ PER CENT LOAN, DUE FEBRUARY 1, 1985

DATE OF ISSUE:	March 31, 1981.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-March 31, 1981 — 99.75 (to yield about 13.32%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
EXCHANGE PROVISION:	Exchangeable at the option of the holder, on or before November 1, 1984, into an equal par value of 13 ¹ / ₄ % bonds due February 1, 1990, Series J ₆₀ .
OUTSTANDING:	\$599,990,000.

3 PER CENT NOTES, DUE MARCH 14, 1985

Payable in Swiss Francs

- DATE OF ISSUE:** March 14, 1979.
- INTEREST PAYABLE:** Annually on March 14.
- PAYMENTS:** Principal and interest on the Notes and coupons will be paid in the lawful money of the Confederation of Switzerland, at all offices in Switzerland of:
Union Bank of Switzerland
Credit Suisse
Swiss Bank Corporation.
- DENOMINATION:** Bearer notes available in denominations of SFr. 50,000.
- TAX PROVISIONS:** Payment of interest and principal shall be made without deduction of any taxes, imposts or duties, present or future, levied or imposed or to be levied or imposed by any government, provincial or other taxing authority in Canada, which are withheld at source.
- In the event that any such taxes, imposts or duties should at any future time be withheld at source, by any such authority in Canada, Canada shall remit such additional amount as may be necessary to ensure that the holder of any Note receives before any deduction made in pursuance of Swiss law, the face value of the coupons and the Notes.
- The foregoing provisions, however, do not exempt a holder of a Note, or coupon, from any taxes, imposts or duties imposed in Canada and Canada shall not be obligated to pay or remit funds on account of such taxes, imposts or duties, if the holder of the Note or coupon is subject to taxation in Canada for reasons in addition to his ownership of the Note or coupon.
- ISSUE PRICE:** 100.
- OUTSTANDING:** SFr. 500,000,000.

J37**13³/₄ PER CENT LOAN, DUE MARCH 15, 1985**

DATE OF ISSUE:	March 31, 1980.
INTEREST PAYABLE:	March 15 and September 15.
ISSUE PRICE:	-March 31, 1980 — 100.00; cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of February and August.
EXCHANGE PROVISION:	Exchangeable at the option of the holder, on or before December 14, 1984, into an equal par value of 13 ³ / ₄ % bonds due March 15, 1990, Series J ₃₈ .
OUTSTANDING:	\$843,741,000.

J40**13 PER CENT LOAN, DUE MAY 1, 1985**

DATE OF ISSUE:	May 1, 1980, December 1, 1980 and December 22, 1980.
INTEREST PAYABLE:	May 1 and November 1.
ISSUE PRICE:	-May 1, 1980 — 99.50 (to yield about 13.14%); cash only. -December 1, 1980 — 99.75 (to yield about 13.07%); cash only. -December 22, 1980 — 100.25 (to yield about 12.91%); cash only.
CLOSING OF BOOKS FOR INTEREST:	April 12 and October 12.
EXCHANGE PROVISION:	Exchangeable at the option of the holder, on or before February 1, 1985, into an equal par value of 13% bonds due May 1, 1990, Series J ₄₁ .
OUTSTANDING:	\$1,799,019,000.

9¼ PER CENT LOAN, DUE JUNE 6, 1985

H4

DATE OF ISSUE: June 6, 1983.
INTEREST PAYABLE: June 6 and December 6.
ISSUE PRICE: (average) -June 6, 1983 — 99.608 (to yield about 9.47%);
cash only — offered by auction.
**CLOSING OF BOOKS
FOR INTEREST:** May 12 and November 12.
OUTSTANDING: \$300,000,000.

11¼ PER CENT LOAN, DUE JULY 1, 1985

J44

DATE OF ISSUE: June 1, 1980.
INTEREST PAYABLE: January 1 and July 1.
ISSUE PRICE: -June 1, 1980 — 99.00 (to yield about 11.51%);
cash only.
**CLOSING OF BOOKS
FOR INTEREST:** December 12 and June 12.
OUTSTANDING: \$450,000,000.

15½ PER CENT LOAN, DUE JULY 1, 1985

J83

DATE OF ISSUE: July 1, 1982.
INTEREST PAYABLE: January 1 and July 1.
ISSUE PRICE: -July 1, 1982 — 98.85 (to yield about 16.00%);
cash only.
**CLOSING OF BOOKS
FOR INTEREST:** December 12 and June 12.
OUTSTANDING: \$350,000,000.

J86 14½ PER CENT LOAN, DUE SEPTEMBER 1, 1985

DATE OF ISSUE: September 1, 1982.
INTEREST PAYABLE: March 1 and September 1.
ISSUE PRICE: -September 1, 1982 — 99.60 (to yield about 14.67%); cash only.
CLOSING OF BOOKS FOR INTEREST: February 12 and August 12.
OUTSTANDING: \$200,000,000.

H7 10½ PER CENT LOAN, DUE SEPTEMBER 6, 1985

DATE OF ISSUE: September 6, 1983.
INTEREST PAYABLE: March 6 and September 6.
ISSUE PRICE: (average) -September 6, 1983 — 99.701 (to yield about 10.67%); cash only — offered by auction.
CLOSING OF BOOKS FOR INTEREST: February 12 and August 12.
OUTSTANDING: \$300,000,000.

8.20 PER CENT BONDS, DUE OCTOBER 1, 1985

Payable in U.S. Dollars

- DATE OF ISSUE:** April 1, 1978.
- INTEREST PAYABLE:** April 1 and October 1.
- PAYMENTS:** At the Bank of Montreal Trust Company, in the Borough of Manhattan, The City of New York, State of New York, U.S.A., in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.
- DENOMINATIONS:** Coupon bonds — U.S. \$5,000.
Fully Registered bonds — U.S. \$1,000 and any integral multiple thereof.
Coupon and Fully Registered bonds are interchangeable.
- SERIAL LETTERS:** Coupon bonds — C
Fully Registered bonds — ND
- REGISTRATION:** New York — Bank of Montreal Trust Company.
- TAX PROVISIONS:** Payment of principal of and interest on these bonds are free of all present or future taxes imposed by Canada or any province thereof or by any taxing authority thereof or therein except when these bonds or any coupons appertaining hereto are beneficially owned by a person who is or is deemed to be a resident of Canada or by a person who uses or holds these bonds or any such coupons in carrying on a business in Canada or in certain cases by a person who is a non-resident insurer registered to carry on an insurance business in Canada.

(cont'd.)

CALL PROVISIONS:	The bonds of this issue are not redeemable prior to October 1, 1984 and are subject to redemption on or after October 1, 1984, as a whole or in part by lot, at the option of Canada, at Bank of Montreal Trust Company in said Borough of Manhattan, at 100% of the principal amount thereof, together with accrued interest to the date fixed for redemption. Notice of intention to redeem shall be given by advertisement thereof in a daily newspaper printed in the English language and of general circulation in said Borough of Manhattan, at least twice prior to the redemption date specified in such notice, the first publication to be not more than 60 or less than 30 days prior to the redemption date specified in such notice. After the redemption date specified in such notice, provided payment is made or duly provided for pursuant thereto, interest on the principal sum of bonds specified in such notice shall cease to accrue and any coupons for interest maturing after such date shall be null and void.
ISSUE PRICE:	100.
CLOSING OF BOOKS FOR INTEREST:	Fifteen days prior to the date of payment (whether or not a business day).
OUTSTANDING:	U.S. \$250,000,000.

9¹/₂ PER CENT LOAN, DUE OCTOBER 1, 1985

F96

DATE OF ISSUE: October 1, 1980.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: Issued only during the six month period commencing January 1, 1980 and ending June 30, 1980 in exchange for 9% bonds dated October 1, 1975 and April 1, 1976 and maturing October 1, 1980, Series F₉₅.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$1,345,000.

10³/₄ PER CENT LOAN, DUE OCTOBER 1, 1985

J46

DATE OF ISSUE: August 1, 1980, November 22, 1982 and December 15, 1982.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: -August 1, 1980 — 99.50 (to yield about 10.87%); cash only.
-November 22, 1982 — 100.00 (to yield about 10.75%); cash only.
-December 15, 1982 — 99.80 (to yield about 10.82%); cash only.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$850,000,000.

12³/₄ PER CENT LOAN, DUE OCTOBER 1, 1985

J89

DATE OF ISSUE: October 15, 1982.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: -October 15, 1982 — 99.75 (to yield about 12.85%); cash only.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$150,000,000.

H13 9¾ PER CENT LOAN, DUE DECEMBER 6, 1985

DATE OF ISSUE: December 6, 1983.
INTEREST PAYABLE: June 6 and December 6.
ISSUE PRICE: (average) -December 6, 1983 — 99.663 (to yield about 9.94%); cash only — offered by auction.
CLOSING OF BOOKS FOR INTEREST: May 12 and November 12.
OUTSTANDING: \$350,000,000.

F57 8 PER CENT LOAN, DUE DECEMBER 15, 1985

DATE OF ISSUE: December 15, 1975 and October 1, 1978.
INTEREST PAYABLE: June 15 and December 15.
ISSUE PRICE: -December 15, 1975. Issued during the six month period commencing December 15, 1974 and ending June 14, 1975 in exchange for 7¼% bonds due December 15, 1975, Series F₅₆.
-October 1, 1978. Issued during the six month period commencing October 1, 1977 and ending March 31, 1978 in exchange for 7¾% bonds due October 1, 1978, Series F₇₆.
CLOSING OF BOOKS FOR INTEREST: Last business day of May and November.
OUTSTANDING: \$116,479,000.

J97 9¾ PER CENT LOAN, DUE DECEMBER 15, 1985

DATE OF ISSUE: February 1, 1983 and May 15, 1983.
INTEREST PAYABLE: June 15 and December 15.
ISSUE PRICE: -February 1, 1983 — 100.00 (to yield about 9.75%); cash only.
-May 15, 1983 — 100.00 (to yield about 9.75%); cash only.
CLOSING OF BOOKS FOR INTEREST: Last business day of May and November.
OUTSTANDING: \$275,000,000.

12¹/₂ PER CENT LOAN, DUE FEBRUARY 1, 1986

J55

DATE OF ISSUE:	February 1, 1981.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-February 1, 1981 — 99.50 (to yield about 12.64%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
EXCHANGE PROVISION:	Exchangeable at the option of the holder, on or before November 1, 1985, into an equal par value of 12 ¹ / ₂ % bonds due February 1, 1991, Series J ₅₆ .
OUTSTANDING:	\$725,000,000.

10 PER CENT LOAN, DUE MARCH 15, 1986

H1

DATE OF ISSUE:	February 22, 1983, March 15, 1983, April 27, 1983, October 15, 1983 and November 8, 1983.
INTEREST PAYABLE:	March 15 and September 15.
ISSUE PRICE:	-February 22, 1983 — 99.50 (to yield about 10.19%); cash only. -March 15, 1983 — 99.70 (to yield about 10.12%); cash only. -April 27, 1983 — 100.00 (to yield about 10.00%); cash only. -October 15, 1983 — 99.75 (to yield about 10.11%); cash only. -November 8, 1983 — 99.90 (to yield about 10.04%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of February and August.
OUTSTANDING:	\$625,000,000.

J61 14¹/₂ PER CENT LOAN, DUE MAY 1, 1986

DATE OF ISSUE: May 1, 1981.
INTEREST PAYABLE: May 1 and November 1.
ISSUE PRICE: -May 1, 1981 — 99.00 (to yield about 14.79%);
cash only.

**CLOSING OF BOOKS
FOR INTEREST:** April 12 and October 12.

EXCHANGE PROVISION: Exchangeable at the option of the holder, on or before January 31, 1986, into an equal par value of 14¹/₂% bonds due May 1, 1991, Series J₆₂.

OUTSTANDING: \$499,651,000.

J64 15¹/₄ PER CENT LOAN, DUE JUNE 1, 1986

DATE OF ISSUE: June 1, 1981 and July 31, 1981.
INTEREST PAYABLE: June 1 and December 1.
ISSUE PRICE: -June 1, 1981 — 98.25 (to yield about 15.77%);
cash only.
-July 31, 1981 — 98.25 (to yield about 15.76%);
cash only.

**CLOSING OF BOOKS
FOR INTEREST:** May 12 and November 12.

EXCHANGE PROVISION: Exchangeable at the option of the holder, on or before February 28, 1986, into an equal par value of 15¹/₄% bonds due June 1, 1993, Series J₆₅.

OUTSTANDING: \$826,930,000.

14³/₄ PER CENT LOAN, DUE JULY 1, 1986

J68

DATE OF ISSUE: July 1, 1981.
INTEREST PAYABLE: January 1 and July 1.
ISSUE PRICE: -July 1, 1981 — 100.00 (to yield about 14.75%);
cash only.
**CLOSING OF BOOKS
FOR INTEREST:** December 12 and June 12.
EXCHANGE PROVISION: Exchangeable at the option of the holder, on or
before April 1, 1986, into an equal par value of
14³/₄% bonds due July 1, 1993, Series J₆₉.
OUTSTANDING: \$440,285,000.

8 PER CENT LOAN, DUE OCTOBER 1, 1986

F47

DATE OF ISSUE: October 1, 1969, February 15, 1970 and April 1,
1977.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: -October 1, 1969 and February 15, 1970. Issued
up to April 1, 1974 in exchange for 8% bonds due
October 1, 1974, Series F₄₆.
-April 1, 1977 — 98.50 (to yield about 8.23%);
cash only.
**CLOSING OF BOOKS
FOR INTEREST:** March 12 and September 12.
OUTSTANDING: \$410,380,000.

18 PER CENT LOAN, DUE OCTOBER 1, 1986

J72

DATE OF ISSUE: October 15, 1981.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: -October 15, 1981 — 99.25 (to yield about
18.23%); cash only.
**CLOSING OF BOOKS
FOR INTEREST:** March 12 and September 12.
EXCHANGE PROVISION: Exchangeable at the option of the holder, on or be-
fore June 30, 1986, into an equal par value of 18%
bonds due October 1, 1991, Series J₇₃.
OUTSTANDING: \$323,776,000.

16¼ PER CENT BONDS, DUE NOVEMBER 3, 1986

Payable in U.S. Dollars

DATE OF ISSUE:	November 3, 1981.
INTEREST PAYABLE:	May 3 and November 3
PAYMENTS:	At the Bank of Montreal Trust Company, the City of New York, State of New York, U.S.A. or, at the option of the holder, at Bank of Montreal, 246 Bishopsgate, London, England, by a dollar cheque drawn on a bank in New York City, N.Y., U.S.A. or by transfer to a dollar account maintained by the payee with a bank in New York City, N.Y., U.S.A., in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.
DENOMINATIONS:	Bearer bonds available in denominations of U.S. \$5,000,000.
REGISTRATION:	London, England — Bank of Montreal.
TAX PROVISIONS:	All payments of principal and interest will be made without withholding of or deduction for any present or future taxes or duties of whatsoever nature imposed or levied by any government or taxing authority in Canada unless Canada is compelled by law to withhold or deduct such taxes or duties. In that event, Canada will pay as additional interest such additional amounts as will result in the payment to the Bondholder or Couponholder of the full amount stated on the Bonds or on the Coupons. No such additional interest shall be payable with respect to any Bond or Coupon which is presented for payment by or on behalf of a holder who is liable to tax thereon in Canada other than by reasons only of his holding or ownership of Bonds or Coupons.
OUTSTANDING:	U.S. \$300,000,000.

10 PER CENT LOAN, DUE DECEMBER 15, 1986

H14

DATE OF ISSUE:	December 15, 1983.
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-December 15, 1983 — 99.50 (to yield about 10.20%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of May and November.
OUTSTANDING:	\$100,000,000.

15½ PER CENT LOAN, DUE FEBRUARY 1, 1987

J75

DATE OF ISSUE:	February 1, 1982 and August 1, 1982.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-February 1, 1982 — 100.00 (to yield about 15.50%); cash only. -August 1, 1982 — 99.75 (to yield about 15.58%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
EXCHANGE PROVISION:	Exchangeable at the option of the holder, on or before October 31, 1986, into an equal par value of 15½% bonds due February 1, 1992, Series J ₇₆ .
OUTSTANDING:	\$1,190,750,000.

7¼ PER CENT NOTES, DUE MARCH 8, 1987

Payable in Swiss Francs

DATE OF ISSUE:	March 8, 1982.
INTEREST PAYABLE:	Annually on March 8.
PAYMENTS:	Principal and interest on the Notes and coupons will be paid in the lawful money of the Confederation of Switzerland, at all offices in Switzerland of: Credit Suisse Swiss Bank Corporation Union Bank of Switzerland.
DENOMINATIONS:	Bearer notes available in denominations of SFr. 50,000.
TAX PROVISIONS:	<p>Payment of interest and principal shall be made without deduction of any taxes, imposts or duties, present or future, levied or imposed or to be levied or imposed by any government, provincial or other taxing authority in Canada, which are withheld at source.</p> <p>In the event that any such taxes, imposts or duties should at any future time be withheld at source, by any such authority in Canada, Canada shall remit such additional amount as may be necessary to ensure that the holder of any Note receives before any deduction made in pursuance of Swiss law, the face value of the coupons and the Notes.</p> <p>The foregoing provisions, however, do not exempt a holder of a Note, or coupon, from any taxes, imposts or duties imposed in Canada and Canada shall not be obligated to pay or remit funds on account of such taxes, imposts or duties, if the holder of the Note or coupon is subject to taxation in Canada for reasons in addition to his ownership of the Note or coupon.</p>
ISSUE PRICE:	100.
OUTSTANDING:	SFr. 400,000,000.

15 PER CENT LOAN, DUE MARCH 15, 1987

J78

DATE OF ISSUE: March 31, 1982 and May 1, 1982.
INTEREST PAYABLE: March 15 and September 15.
ISSUE PRICE: -March 31, 1982 — 99.50 (to yield about 15.14%);
cash only
-May 1, 1982 — 100.50 (to yield about 14.84%);
cash only.
CLOSING OF BOOKS
FOR INTEREST: Last business day of February and August.
OUTSTANDING: \$800,000,000.

14¾ PER CENT LOAN, DUE JUNE 1, 1987

J81

DATE OF ISSUE: June 1, 1982.
INTEREST PAYABLE: June 1 and December 1.
ISSUE PRICE: -June 1, 1982 — 99.00 (to yield about 15.04%);
cash only.
CLOSING OF BOOKS
FOR INTEREST: May 12 and November 12.
OUTSTANDING: \$250,000,000.

14³/₈ PER CENT NOTES, DUE JUNE 16, 1987

Payable in U.S. Dollars

DATE OF ISSUE: June 16, 1982.

INTEREST PAYABLE: Annually on June 16.

PAYMENTS: Payments of principal and interest will be made, subject to applicable laws or regulations, at the offices of the Paying Agents. Payments made in New York City will be made in U.S. dollars and payments made other than in New York City will be made by cheque in U.S. dollars drawn on a bank in New York City or by transfer to a U.S. dollar account maintained by the payee in each case denominated in U.S. dollars. The Notes and the coupons may be presented for payment at the head offices of the following institutions which act as Paying Agents:

In the United States of America:

Bank of Montreal Trust Company, New York.

Outside the United States of America:

Deutsche Bank Aktiengesellschaft, Frankfurt am Main (Principal Paying Agent)

Amsterdam-Rotterdam Bank N.V., Amsterdam

Banque Générale du Luxembourg S.A., Luxembourg

Banque Nationale de Paris, Paris

Société Générale de Banque S.A., Brussels

Swiss Bank Corporation, Basle

Swiss Credit Bank, Zurich

Union Bank of Switzerland, Zurich

S.G. Warburg & Co. Ltd., London.

(cont'd).

DENOMINATIONS:	Bearer notes available in denominations of U.S. \$1,000 and U.S. \$10,000.
TAX PROVISIONS:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes or duties) in the receipt by the holders of Notes or coupons of the amounts which would otherwise have been received by them in respect thereof if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Note or coupon presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Note or coupon for reasons in addition to his ownership, as a non-resident of Canada, of the Note or coupon.
ISSUE PRICE:	100.
LISTED:	Luxembourg Stock Exchange.
OUTSTANDING:	U.S. \$750,000,000.

J11 8¹/₄ PER CENT LOAN, DUE JULY 1, 1987

DATE OF ISSUE:	July 1, 1977, September 1, 1977 and December 15, 1977.
INTEREST PAYABLE:	January 1 and July 1.
ISSUE PRICE:	-July 1, 1977 — 99.25 (to yield about 8.36%); cash only. -September 1, 1977 — 98.75 (to yield about 8.44%); cash only. -December 15, 1977 — 98.75 (to yield about 8.44%); cash only.
CLOSING OF BOOKS FOR INTEREST:	December 12 and June 12.
OUTSTANDING:	\$525,000,000.

J84 15 PER CENT LOAN, DUE JULY 1, 1987

DATE OF ISSUE:	July 1, 1982.
INTEREST PAYABLE:	January 1 and July 1.
ISSUE PRICE:	-July 1, 1982 — 98.75 (to yield about 15.37%); cash only.
CLOSING OF BOOKS FOR INTEREST:	December 12 and June 12.
EXCHANGE PROVISION:	Exchangeable at the option of the holder, on or before April 1, 1987, into an equal par value of 15% bonds due July 1, 1992, Series J ₈₅ .
OUTSTANDING:	\$399,995,000.

14¼ PER CENT LOAN, DUE SEPTEMBER 1, 1987

J87

DATE OF ISSUE:	September 1, 1982.
INTEREST PAYABLE:	March 1 and September 1.
ISSUE PRICE:	-September 1, 1982 — 99.25 (to yield about 14.47%); cash only.
CLOSING OF BOOKS FOR INTEREST:	February 12 and August 12.
EXCHANGE PROVISION:	Exchangeable at the option of the holder, on or before June 1, 1987, into an equal par value of 14¼% bonds due September 1, 1992, Series J ₈₈ .
OUTSTANDING:	\$649,990,000.

5 PER CENT BONDS, DUE OCTOBER 15, 1987

Payable in U.S. Dollars

DATE OF ISSUE:	October 15, 1962.
INTEREST PAYABLE:	April 15 and October 15.
PAYMENTS:	At the Bank of Montreal Trust Company, New York in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.
DENOMINATIONS:	Coupon bonds (principal may be registered) — \$1,000. Fully Registered bonds—\$1,000, \$5,000, \$10,000, \$100,000 or any multiple of \$100,000. Coupon and Fully Registered bonds interchangeable in prescribed denominations.
SERIAL LETTERS:	Coupon bonds—E Fully Registered bonds—M V X Y
REGISTRATION:	New York—Bank of Montreal Trust Company.
TAX PROVISIONS:	Without deduction for all Canadian taxes, present or future, except for the withholding tax presently imposed upon payments of interest by the Canadian Income Tax Act so long as such Act shall be in effect and its withholding requirements are applicable to payments of interest on these bonds (but not in excess of 15%), but this will not exempt from Canadian tax payments made in discharge of the bonds when beneficially owned by persons residing or ordinarily resident in Canada.

(cont'd.)

SINKING FUND: Subject to partial redemption at par for the sinking fund on each interest payment date, commencing with April 15, 1965.

CALL PROVISIONS: Subject to redemption at the option of the Government in whole or in part on 30 days' notice on any interest payment date after October 15, 1977 at the following percentages: to and including October 15, 1978 at 102 per cent; thereafter to and including October 15, 1979 at 101½ per cent; thereafter to and including October 15, 1980 at 101 per cent; thereafter to and including October 15, 1981 at 100¾ per cent; thereafter to and including October 15, 1982 at 100½ per cent; thereafter to and including October 15, 1983 at 100¼ per cent; and thereafter at 100 per cent; in each case together with accrued interest to the date of redemption.

ISSUE PRICE: 100.

CLOSING OF BOOKS FOR INTEREST: Fifteen days prior to the date of payment.

OUTSTANDING: U.S. \$49,600,000.

J90 13 PER CENT LOAN, DUE OCTOBER 15, 1987

DATE OF ISSUE: October 15, 1982.
INTEREST PAYABLE: April 15 and October 15.
ISSUE PRICE: -October 15, 1982 — 100.00 (to yield about 13.00%); cash only.
CLOSING OF BOOKS FOR INTEREST: Last business day of March and September.
OUTSTANDING: \$450,000,000.

J92 12 PER CENT LOAN, DUE NOVEMBER 15, 1987

DATE OF ISSUE: November 1, 1982.
INTEREST PAYABLE: May 15 and November 15.
ISSUE PRICE: -November 1, 1982 — 100.00 (to yield about 12.00%); cash only.
CLOSING OF BOOKS FOR INTEREST: Last business day of April and October.
OUTSTANDING: \$200,000,000.

F79 8 PER CENT LOAN, DUE DECEMBER 1, 1987

DATE OF ISSUE: December 1, 1980.
INTEREST PAYABLE: June 1 and December 1.
ISSUE PRICE: Issued only during the six month period commencing December 1, 1979 and ending May 31, 1980 in exchange for 7½% bonds dated December 1, 1973 and February 1, 1974 and maturing December 1, 1980, Series F₇₈.
CLOSING OF BOOKS FOR INTEREST: May 12 and November 12.
OUTSTANDING: \$7,000.

11 PER CENT LOAN, DUE DECEMBER 15, 1987

J96

DATE OF ISSUE:	December 15, 1982, August 1, 1983 and September 1, 1983
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-December 15, 1982 — 98.75 (to yield about 11.33%); cash only. -August 1, 1983 — 100.00 (to yield about 11.00%); cash only. -September 1, 1983 — 99.75 (to yield about 11.06%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of May and November.
OUTSTANDING:	\$775,000,000.

8³/₄ PER CENT LOAN, DUE FEBRUARY 1, 1988

J15

DATE OF ISSUE:	February 1, 1978.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-February 1, 1978 — 99.25 (to yield about 8.86%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
OUTSTANDING:	\$125,000,000.

10¹/₄ PER CENT LOAN, DUE FEBRUARY 1, 1988

J98

DATE OF ISSUE:	February 1, 1983 and April 27, 1983.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-February 1, 1983 — 100.00 (to yield about 10.25%); cash only. -April 27, 1983 — 99.75 (to yield about 10.31%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
OUTSTANDING:	\$500,000,000.

H2 10½ PER CENT LOAN, DUE MARCH 15, 1988

DATE OF ISSUE: February 22, 1983, March 15, 1983 and July 12, 1983.

INTEREST PAYABLE: March 15 and September 15.

ISSUE PRICE: -February 22, 1983 — 99.50 (to yield about 10.63%); cash only.
-March 15, 1983 — 100.00 (to yield about 10.50%); cash only.
-July 12, 1983 — 99.25 (to yield about 10.70%); cash only.

CLOSING OF BOOKS
FOR INTEREST: Last business day of February and August.

OUTSTANDING: \$625,000,000.

AT21 5 PER CENT LOAN, DUE JUNE 1, 1988

DATE OF ISSUE: June 1, 1983.

INTEREST PAYABLE: June 1 and December 1.

DENOMINATIONS
AND SERIAL LETTERS:

	\$500	\$1m	\$5m	\$25m	\$100m
Coupon Bearer — AT ₂₁ (principal may be registered)	B	E	C	D	W
Fully Registered — AT ₂₁	Z	M	V	X	Y

ISSUE PRICE: 99.00 (to yield about 5.07%); cash only.

CLOSING OF BOOKS
FOR INTEREST: May 12 and November 12.

OUTSTANDING: \$100,000,000.

5 PER CENT LOAN, DUE JUNE 1, 1988**DATE OF ISSUE:** February 1, 1964.**INTEREST PAYABLE:** June 1 and December 1.**DENOMINATIONS****AND SERIAL LETTERS:** **\$500** **\$1m** **\$5m** **\$25m** **\$100m**

Coupon Bearer — CT ₉ (principal may be registered)	B	E	C	D	W
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Fully Registered — CT ₉	Z	M	V	X	Y
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ISSUE PRICE: 96.25 (to yield about 5.27%); cash only.**CLOSING OF BOOKS****FOR INTEREST:** May 12 and November 12.**OUTSTANDING:** \$50,000,000.

6⁷/₈ PER CENT BONDS, DUE JUNE 1, 1988

Payable in U.S. Dollars

DATE OF ISSUE:	June 1, 1968.																		
INTEREST PAYABLE:	June 1 and December 1.																		
PAYMENTS:	At the Bank of Montreal Trust Company, New York, in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.																		
DENOMINATIONS AND SERIAL LETTERS:	<table><thead><tr><th></th><th>\$1m</th><th>\$5m</th><th>\$25m</th><th>\$100m</th><th>\$1,000m</th></tr></thead><tbody><tr><td>Coupon Bearer — :</td><td>A</td><td>B</td><td>C</td><td>D</td><td>E</td></tr><tr><td>Fully Registered — :</td><td>M</td><td>V</td><td>X</td><td>Y</td><td>L</td></tr></tbody></table>		\$1m	\$5m	\$25m	\$100m	\$1,000m	Coupon Bearer — :	A	B	C	D	E	Fully Registered — :	M	V	X	Y	L
	\$1m	\$5m	\$25m	\$100m	\$1,000m														
Coupon Bearer — :	A	B	C	D	E														
Fully Registered — :	M	V	X	Y	L														
REGISTRATION:	New York — Bank of Montreal Trust Company.																		
TAX PROVISIONS:	Without deduction of or in respect of any taxes now or at any time hereafter imposed by Canada or by any taxing authority thereof or therein, except when the bonds or coupons, as the case may be, are beneficially owned by any person residing in or ordinarily a resident of Canada.																		
CALL PROVISIONS:	Subject to redemption, as a whole or in part by lot, at the option of the Government of Canada on 30 days' notice at any time on or after June 1, 1978, at the following percentages of the principal sum thereof: to and including May 31, 1979 at 102½ per cent; thereafter to and including May 31, 1980 at 102⅛ per cent; thereafter to and including May 31, 1981 at 101¾ per cent; thereafter to and including May 31, 1982 at 101⅜ per cent; thereafter to and including May 31, 1983 at 101 per cent; thereafter to and including May 31, 1984 at 100⅝ per cent; thereafter to and including May 31, 1985 at 100¼ per cent; and thereafter at 100 per cent; in each case together with accrued interest to the date fixed for redemption.																		
ISSUE PRICE:	99.75 (to yield about 6.90%).																		
CLOSING OF BOOKS FOR INTEREST:	Fifteen days prior to the date of payment.																		
OUTSTANDING:	U.S. \$100,000,000.																		

10¾ PER CENT LOAN, DUE OCTOBER 15, 1988

H11

DATE OF ISSUE:	October 15, 1983, November 8, 1983 and December 15, 1983.
INTEREST PAYABLE:	April 15 and October 15.
ISSUE PRICE:	-October 15, 1983 — 99.75 (to yield about 10.82%); cash only. -November 8, 1983 — 99.75 (to yield about 10.81%); cash only. -December 15, 1983 — 99.75 (to yield about 10.81%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of March and September.
OUTSTANDING:	\$625,000,000.

10⁷/₈ PER CENT NOTES, DUE OCTOBER 27, 1988

Payable in U.S. Dollars

- DATE OF ISSUE:** October 27, 1983.
- INTEREST PAYABLE:** Annually on October 27.
- PAYMENTS:** Payments of principal and interest will be made, subject to applicable laws or regulations, at the offices of the Paying Agents. Payments will be made by cheque in U.S. dollars drawn on a bank in New York City or by transfer to a U.S. dollar account maintained by the payee in each case denominated in U.S. dollars. The Notes and the coupons may be presented for payment at the head offices of the following institutions which act as Paying Agents:
- Deutsche Bank Aktiengesellschaft, Frankfurt am Main (Principal Paying Agent)
Amsterdam-Rotterdam Bank N.V., Amsterdam
Banque Générale du Luxembourg S.A., Luxembourg
Banque Nationale de Paris, Paris
Orion Royal Bank Limited, London
Société Générale de Banque S.A., Brussels
Swiss Bank Corporation, Basle
Swiss Credit Bank, Zurich
Union Bank of Switzerland, Zurich
S.G. Warburg & Co. Ltd., London.
- DENOMINATIONS:** Bearer notes available in denominations of U.S. \$5,000.

(cont'd.)

TAX PROVISIONS:

All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes or duties) in the receipt by the holders of Notes or coupons of the amounts which would otherwise have been received by them in respect thereof if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Note or coupon presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Note or coupon for reasons in addition to his ownership, as a non-resident of Canada, of the Note or coupon.

ISSUE PRICE:

100.

LISTED:

Luxembourg Stock Exchange.

OUTSTANDING:

U.S. \$500,000,000.

F61

6³/₄ PER CENT LOAN, DUE FEBRUARY 15, 1989

DATE OF ISSUE: February 15, 1971.

INTEREST PAYABLE: February 15 and August 15.

DENOMINATIONS

AND SERIAL LETTERS:	\$500	\$1m	\$5m	\$25m	\$100m
Coupon Bearer — F ₆₁	B	E	C	D	W
Fully Registered — F ₆₁	Z	M	V	X	Y

ISSUE PRICE: 99.00 (to yield about 6.85%); cash only.

CLOSING OF BOOKS

FOR INTEREST: Last business day of January and July.

OUTSTANDING: \$150,000,000.

7.10 PER CENT SYNDICATED LOAN, DUE FEBRUARY 19, 1989

Payable in Japanese Yen

DATE OF ISSUE: February 19, 1979.

INTEREST PAYABLE: February 19 and August 19.

SINKING FUND: Repayment is scheduled to begin at the end of the sixth year and will be made in approximately equal semi-annual instalments.

CALL PROVISIONS: The agreement provides Canada with options for prepayment in whole or in part on any interest payment date.

OUTSTANDING: Yen 35,000,000,000.

(Syndicated loan provided principally by Japanese banks.)

3⁵/₈ PER CENT BONDS, DUE MARCH 20, 1989

Payable in Swiss Francs

- DATE OF ISSUE:** March 20, 1979.
- INTEREST PAYABLE:** Annually on March 20.
- PAYMENTS:** In freely disposable Swiss Francs at the counters of the following banks and their offices throughout Switzerland:
Union Bank of Switzerland
Swiss Bank Corporation
Crédit Suisse
Swiss Volksbank
Bank Leu Ltd.
Members of the Groupement des Banquiers Privés Genevois
A. Sarasin & Cie
Private Bank and Trust Company
Members of the Groupement de Banquiers Privés Zurichois
Members of the Union of Swiss Cantonal Banks.
- DENOMINATIONS:** Bearer bonds available in denominations of SFr. 5,000 and SFr. 100,000.
- TAX PROVISIONS:** Payment of interest and principal plus premium, if any, shall be made without deduction of any taxes, imposts or duties, present or future, levied or imposed or to be levied or imposed by any government, provincial or other taxing authority in Canada, which are withheld at source.
- In the event that any such taxes, imposts or duties should at any future time be withheld at source, by any such authority in Canada, Canada shall remit such additional amount as may be necessary to ensure that the holder of any Bond receives before any deduction made in pursuance of Swiss law, the face value of the coupons and the Bonds.
- The foregoing provisions, however, do not exempt a holder of a Bond, or coupon, from any taxes, imposts or duties imposed in Canada and Canada shall not be obligated to pay or remit funds on account of such taxes, imposts or duties, if the holder of the Bond or coupon is subject to taxation in Canada for reasons in addition to his ownership of the Bond or coupon.

(cont'd.)

PURCHASE FUND:	Canada undertakes to repay the loan at par, without further notice, not later than March 20, 1989. Prior to this date, annual instalments of up to SFr. 12,000,000 par value each are scheduled for redemption; they become due and payable on March 20 of each of the years 1984 through 1988. For the purpose of such redemptions, Canada undertakes to purchase Bonds in the market within sixty days prior to the due date of each redemption instalment, to the extent that this is possible within this period, at prices not exceeding the par value of the Bonds. Moreover, for the purpose of these annual instalments, Canada shall also be entitled to purchase Bonds in the market at any time. No drawing for redemption shall take place. The balance of each instalment that cannot be purchased at the above terms shall mature not later than March 20, 1989. The total nominal amount of the Bonds so redeemed on each maturity date and the loan amount remaining outstanding shall be published as soon as possible after each maturity date.
CALL PROVISIONS:	Canada reserves the right to redeem all outstanding bonds prior to final maturity on March 20, 1985, or on any subsequent interest payment date at the following percentages of their principal amounts: <ul style="list-style-type: none"> 101.00% in case of redemption on March 20, 1985 100.50% in case of redemption on March 20, 1986 100.00% in case of redemption on March 20, 1987 or subsequently, plus in each case the interest accrued until the date of redemption.
ISSUE PRICE:	99.25 (to yield about 3.72%).
LISTED:	Stock Exchanges of Zurich, Basle, Geneva, Lausanne and Berne.
OUTSTANDING:	SFr. 300,000,000.

8½ PER CENT NOTES, DUE APRIL 30, 1989

Payable in Deutsche Marks

DATE OF ISSUE:	April 30, 1982.
INTEREST PAYABLE:	Annually on April 30.
PAYMENTS:	At Deutsche Bank Aktiengesellschaft (Chief Paying Agent) and other select Paying Agents in such freely convertible and disposable currency of the Federal Republic of Germany as at the time is legal tender therein.
DENOMINATIONS:	Bearer notes available in denominations of DM 1,000 and DM 10,000.
TAX PROVISIONS:	Principal and interest shall be paid without deduction in respect of any present or future taxes or duties of whatsoever nature levied by or in Canada. In the event that any such taxes or duties should be levied by means of a withholding at source, Canada shall pay such additional amounts of principal and interest as will result in the payment to the noteholders of the full amount of the Notes and interest coupons due at the time of such payment. In no event shall Canada be obliged to pay any additional amounts under this provision on account of any taxes or duties to which noteholders are liable by reason of their having some connection with Canada other than the mere holding of Notes or interest coupons.
LISTED:	Frankfurt Stock Exchange.
ISSUE PRICE:	100.
OUTSTANDING:	DM 200,000,000.

J58

13³/₄ PER CENT LOAN, DUE AUGUST 1, 1989

DATE OF ISSUE: March 1, 1981.
INTEREST PAYABLE: February 1 and August 1.
ISSUE PRICE: Issuable up to May 1, 1984 in exchange for 13³/₄% bonds dated March 1, 1981 and maturing August 1, 1984 (to yield about 13.75%), Series J₅₇.
CLOSING OF BOOKS FOR INTEREST: January 12 and July 12.
OUTSTANDING: \$799,000.

J26

10 PER CENT LOAN, DUE OCTOBER 1, 1989

DATE OF ISSUE: August 15, 1979.
INTEREST PAYABLE: April 1 and October 1.
ISSUE PRICE: -August 15, 1979 — 99.00 (to yield about 10.16%); cash only.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$200,000,000.

10½ PER CENT LOAN, DUE OCTOBER 1, 1989

J29

DATE OF ISSUE:	October 1, 1979, July 1, 1980, May 15, 1983 and June 21, 1983.
INTEREST PAYABLE:	April 1 and October 1.
ISSUE PRICE:	-October 1, 1979 — 99.75 (to yield about 10.54%); cash only. -July 1, 1980 — 98.25 (to yield about 10.80%); cash only. -May 15, 1983 — 100.25 (to yield about 10.44%); cash only. -June 21, 1983 — 100.25 (to yield about 10.44%); cash only.
CLOSING OF BOOKS FOR INTEREST:	March 12 and September 12.
OUTSTANDING:	\$775,000,000.

11¼ PER CENT LOAN, DUE DECEMBER 15, 1989

J33

DATE OF ISSUE:	December 15, 1979, February 1, 1980, June 1, 1980, August 1, 1980 and September 27, 1983.
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-December 15, 1979 — 98.75 (to yield about 11.46%); cash only. -February 1, 1980 — 96.50 (to yield about 11.86%); cash only. -June 1, 1980 — 97.50 (to yield about 11.69%); cash only. -August 1, 1980 — 99.75 (to yield about 11.29%); cash only. -September 27, 1983 — 99.25 (to yield about 11.41%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of May and November.
OUTSTANDING:	\$675,000,000.

J60 **13¹/₄ PER CENT LOAN, DUE FEBRUARY 1, 1990**

DATE OF ISSUE: March 31, 1981.
INTEREST PAYABLE: February 1 and August 1.
ISSUE PRICE: Issuable up to November 1, 1984 in exchange for 13¹/₄% bonds dated March 31, 1981 and maturing February 1, 1985 (to yield about 13.32%), Series J₅₉.
CLOSING OF BOOKS FOR INTEREST: January 12 and July 12.
OUTSTANDING: \$10,000.

J38 **13³/₄ PER CENT LOAN, DUE MARCH 15, 1990**

DATE OF ISSUE: March 31, 1980.
INTEREST PAYABLE: March 15 and September 15.
ISSUE PRICE: Issuable up to December 14, 1984 in exchange for 13³/₄% bonds dated March 31, 1980 and maturing March 15, 1985 (to yield about 13.75%), Series J₃₇.
CLOSING OF BOOKS FOR INTEREST: Last business day of February and August.
OUTSTANDING: \$6,259,000.

5¹/₄ PER CENT LOAN, DUE MAY 1, 1990

CT12

DATE OF ISSUE: May 1, 1964, July 1, 1964 and September 1, 1965.

INTEREST PAYABLE: May 1 and November 1.

DENOMINATIONS

AND SERIAL LETTERS: \$500 \$1m \$5m \$25m \$100m

Coupon Bearer — CT₁₂ B E C D W
(principal may
be registered)

Fully Registered — CT₁₂ Z M V X Y

ISSUE PRICE: -May 1, 1964 — 98⁵/₈ (to yield about 5.35%);
cash only.
-July 1, 1964 — 99.25 (to yield about 5.30%);
cash only.
-September 1, 1965 — 98.50 (to yield about
5.36%); cash only.

CLOSING OF BOOKS

FOR INTEREST: April 12 and October 12.

OUTSTANDING: \$225,000,000.

5¹/₄ PER CENT LOAN, DUE MAY 1, 1990

F12

DATE OF ISSUE: April 1, 1967.

INTEREST PAYABLE: May 1 and November 1.

DENOMINATIONS

AND SERIAL LETTERS: \$500 \$1m \$5m \$25m \$100m

Coupon Bearer — F₁₂ B E C D W

Fully Registered — F₁₂ Z M V X Y

ISSUE PRICE: 97.00 (to yield about 5.48%); cash only.

CLOSING OF BOOKS

FOR INTEREST: April 12 and October 12.

OUTSTANDING: \$125,000,000.

J41 13 PER CENT LOAN, DUE MAY 1, 1990

DATE OF ISSUE:	May 1, 1980.
INTEREST PAYABLE:	May 1 and November 1.
ISSUE PRICE:	Issuable up to February 1, 1985 in exchange for 13% bonds dated May 1, 1980, December 1, 1980 and December 22, 1980 and maturing May 1, 1985 (to yield about 13.14%), Series J ₄₀ .
CLOSING OF BOOKS FOR INTEREST:	April 12 and October 12.
OUTSTANDING:	\$981,000.

H5 10¾ PER CENT LOAN, DUE SEPTEMBER 1, 1990

DATE OF ISSUE:	July 12, 1983.
INTEREST PAYABLE:	March 1 and September 1.
ISSUE PRICE:	-July 12, 1983 — 98.75 (to yield about 11.00%); cash only.
CLOSING OF BOOKS FOR INTEREST:	February 12 and August 12.
OUTSTANDING:	\$100,000,000.

12¹/₂ PER CENT LOAN, DUE OCTOBER 1, 1990

J49

DATE OF ISSUE:	October 1, 1980.
INTEREST PAYABLE:	April 1 and October 1.
ISSUE PRICE:	Issuable up to June 29, 1984 in exchange for 12 ¹ / ₂ % bonds dated October 1, 1980, and maturing October 1, 1984 (to yield about 12.99%), Series J ₄₈ .
CLOSING OF BOOKS FOR INTEREST:	March 12 and September 12.
OUTSTANDING:	\$230,000.

12¹/₂ PER CENT LOAN, DUE FEBRUARY 1, 1991

J56

DATE OF ISSUE:	February 1, 1981.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	Issuable up to November 1, 1985 in exchange for 12 ¹ / ₂ % bonds dated February 1, 1981 and maturing February 1, 1986 (to yield about 12.64%), Series J ₅₅ .
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
OUTSTANDING:	\$ NIL.

14¹/₂ PER CENT LOAN, DUE MAY 1, 1991

J62

DATE OF ISSUE:	May 1, 1981.
INTEREST PAYABLE:	May 1 and November 1.
ISSUE PRICE:	Issuable up to January 31, 1986 in exchange for 14 ¹ / ₂ % bonds dated May 1, 1981 and maturing May 1, 1986 (to yield about 14.79%), Series J ₆₁ .
CLOSING OF BOOKS FOR INTEREST:	April 12 and October 12.
OUTSTANDING:	\$349,000.

J73

18 PER CENT LOAN, DUE OCTOBER 1, 1991

DATE OF ISSUE:	October 15, 1981.
INTEREST PAYABLE:	April 1 and October 1.
ISSUE PRICE:	Issuable up to June 30, 1986 in exchange for 18% bonds dated October 15, 1981 and maturing October 1, 1986 (to yield about 18.23%), Series J ₇₂ .
CLOSING OF BOOKS FOR INTEREST:	March 12 and September 12.
OUTSTANDING:	\$76,224,000.

J76

15½ PER CENT LOAN, DUE FEBRUARY 1, 1992

DATE OF ISSUE:	February 1, 1982.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	Issuable up to October 31, 1986 in exchange for 15½% bonds dated February 1, 1982 and August 1, 1982 and maturing February 1, 1987 (to yield about 15.50%), Series J ₇₅ .
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
OUTSTANDING:	\$59,250,000.

J82

15 PER CENT LOAN, DUE JUNE 1, 1992

DATE OF ISSUE:	June 1, 1982.
INTEREST PAYABLE:	June 1 and December 1.
ISSUE PRICE:	-June 1, 1982 — 99.25 (to yield about 15.15%); cash only.
CLOSING OF BOOKS FOR INTEREST:	May 12 and November 12.
OUTSTANDING:	\$200,000,000.

15 PER CENT LOAN, DUE JULY 1, 1992

J85

DATE OF ISSUE: July 1, 1982.
INTEREST PAYABLE: January 1 and July 1.
ISSUE PRICE: Issuable up to April 1, 1987 in exchange for 15% bonds dated July 1, 1982 and maturing July 1, 1987 (to yield about 15.37%), Series J₈₄.
CLOSING OF BOOKS FOR INTEREST: December 12 and June 12.
OUTSTANDING: \$5,000.

5³/₄ PER CENT LOAN, DUE SEPTEMBER 1, 1992

F6

DATE OF ISSUE: September 1, 1966, December 15, 1966 and February 1, 1967.
INTEREST PAYABLE: March 1 and September 1.
DENOMINATIONS AND SERIAL LETTERS:

	\$500	\$1m	\$5m	\$25m	\$100m
Coupon Bearer — F ₆	B	E	C	D	W
Fully Registered — F ₆	Z	M	V	X	Y

ISSUE PRICE: -September 1, 1966—97.50 (to yield about 5.94%); cash only.
-December 15, 1966—97.50 (to yield about 5.94%); cash only.
-February 1, 1967—100.75 (to yield about 5.69%); cash only.
CLOSING OF BOOKS FOR INTEREST: February 12 and August 12.
OUTSTANDING: \$225,000,000.

J88 **14¼ PER CENT LOAN, DUE SEPTEMBER 1, 1992**

DATE OF ISSUE: September 1, 1982.
INTEREST PAYABLE: March 1 and September 1.
ISSUE PRICE: Issuable up to June 1, 1987 in exchange for 14¼% bonds dated September 1, 1982 and maturing September 1, 1987 (to yield about 14.47%), Series J₈₇.
CLOSING OF BOOKS
 FOR INTEREST: February 12 and August 12.
OUTSTANDING: \$10,000.

J91 **13½ PER CENT LOAN, DUE OCTOBER 15, 1992**

DATE OF ISSUE: October 15, 1982.
INTEREST PAYABLE: April 15 and October 15.
ISSUE PRICE: -October 15, 1982 — 99.00 (to yield about 13.69%); cash only.
CLOSING OF BOOKS
 FOR INTEREST: Last business day of March and September.
OUTSTANDING: \$400,000,000.

J93 **12¾ PER CENT LOAN, DUE NOVEMBER 15, 1992**

DATE OF ISSUE: November 1, 1982.
INTEREST PAYABLE: May 15 to November 15.
ISSUE PRICE: -November 1, 1982 — 100.00 (to yield about 12.75%); cash only.
CLOSING OF BOOKS
 FOR INTEREST: Last business day of April and October.
OUTSTANDING: \$500,000,000.

11¾ PER CENT LOAN, DUE DECEMBER 15, 1992

J95

DATE OF ISSUE:	November 22, 1982, December 15, 1982, August 1, 1983 and September 1, 1983.
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-November 22, 1982 — 100.00 (to yield about 11.75%); cash only. -December 15, 1982 — 98.50 (to yield about 12.01%); cash only. -August 1, 1983 — 100.00 (to yield about 11.75%); cash only. -September 1, 1983 — 99.75 (to yield about 11.79%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of May and November.
OUTSTANDING:	\$2,050,000,000.

11¼ PER CENT LOAN, DUE FEBRUARY 1, 1993

J99

DATE OF ISSUE:	February 1, 1983, March 15, 1983, April 27, 1983 and July 12, 1983.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-February 1, 1983 — 100.00 (to yield about 11.25%); cash only. -March 15, 1983 — 100.25 (to yield about 11.20%); cash only. -April 27, 1983 — 100.25 (to yield about 11.20%); cash only. -July 12, 1983 — 99.00 (to yield about 11.42%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
OUTSTANDING:	\$1,850,000,000.

H3

10³/₄ PER CENT LOAN, DUE MAY 1, 1993

DATE OF ISSUE: May 15, 1983 and June 21, 1983.
INTEREST PAYABLE: May 1 and November 1.
ISSUE PRICE: -May 15, 1983 — 100.00 (to yield about 10.75%); cash only.
-June 21, 1983 — 99.25 (to yield about 10.87%); cash only.
CLOSING OF BOOKS FOR INTEREST: April 12 and October 12.
OUTSTANDING: \$1,050,000,000.

J65

15¹/₄ PER CENT LOAN, DUE JUNE 1, 1993

DATE OF ISSUE: June 1, 1981.
INTEREST PAYABLE: June 1 and December 1.
ISSUE PRICE: Issuable up to February 28, 1986 in exchange for 15¹/₄% bonds dated June 1, 1981 and July 31, 1981 and maturing June 1, 1986 (to yield about 15.77%), Series J₆₄.
CLOSING OF BOOKS FOR INTEREST: May 12 and November 12.
OUTSTANDING: \$73,070,000.

J69

14³/₄ PER CENT LOAN, DUE JULY 1, 1993

DATE OF ISSUE: July 1, 1981.
INTEREST PAYABLE: January 1 and July 1.
ISSUE PRICE: Issuable up to April 1, 1986 in exchange for 14³/₄% bonds dated July 1, 1981 and maturing July 1, 1986 (to yield about 14.75%), Series J₆₈.
CLOSING OF BOOKS FOR INTEREST: December 12 and June 12.
OUTSTANDING: \$9,715,000.

11¾ PER CENT LOAN, DUE OCTOBER 15, 1993

H8

DATE OF ISSUE: September 27, 1983 and October 15, 1983.

INTEREST PAYABLE: April 15 and October 15.

ISSUE PRICE: -September 27, 1983 — 99.50 (to yield about 11.83%); cash only.
-October 15, 1983 — 100.00 (to yield about 11.75%); cash only.

**CLOSING OF BOOKS
FOR INTEREST:** Last business day of March and September.

OUTSTANDING: \$525,000,000.

11½ PER CENT LOAN, DUE DECEMBER 15, 1993

H12

DATE OF ISSUE: November 8, 1983 and December 15, 1983.

INTEREST PAYABLE: June 15 and December 15.

ISSUE PRICE: -November 8, 1983 — 99.75 (to yield about 11.54%); cash only.
-December 15, 1983 — 99.25 (to yield about 11.63%); cash only.

**CLOSING OF BOOKS
FOR INTEREST:** Last business day of May and November.

OUTSTANDING: \$575,000,000.

F85 9½ PER CENT LOAN, DUE JUNE 15, 1994

DATE OF ISSUE:	June 15, 1974, July 1, 1975, August 15, 1975, June 1, 1976, August 1, 1976 and April 1, 1977.
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-June 15, 1974 — 100.00; cash only. -July 1, 1975 — 102.00 (to yield about 9.27%); cash only. -August 15, 1975 — 97.50 (to yield about 9.79%); cash only. -June 1, 1976 — 97.50 (to yield about 9.80%); cash only. -August 1, 1976 — 97.50 (to yield about 9.80%); cash only. -April 1, 1977 — 101.75 (to yield about 9.29%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of May and November.
PURCHASE FUND:	The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity commencing July 1, 1974 in the case of the issue dated June 15, 1974, commencing on the issue date in the case of the issues dated July 1, 1975 and August 15, 1975, commencing July 1, 1976 in the case of the issue dated June 1, 1976 and commencing on the issue date in the case of the issues dated August 1, 1976 and April 1, 1977 when available in the open market at prices not exceeding 100, plus accrued interest, at least three-quarters of one per cent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount which would be required to be purchased by the Government of Canada under these provisions would be 60% of the original issue dated June 15, 1974, 57% of the original issues dated July 1, 1975 and August 15, 1975, 54% of the original issues dated June 1, 1976 and August 1, 1976 and 51.75% of the original issue dated April 1, 1977.
OUTSTANDING:	\$815,314,000.

6¹/₄ PER CENT LOAN, DUE DECEMBER 1, 1994**F23**

DATE OF ISSUE: December 1, 1967.
INTEREST PAYABLE: June 1 and December 1.
ISSUE PRICE: Issued up to December 1, 1972 in exchange for 6¹/₄% bonds due December 1, 1973, Series F₂₂.
CLOSING OF BOOKS FOR INTEREST: May 12 and November 12.
OUTSTANDING: \$125,000.

6¹/₂ PER CENT LOAN, DUE OCTOBER 1, 1995**F33**

DATE OF ISSUE: October 1, 1968.
INTEREST PAYABLE: April 1 and October 1.
DENOMINATIONS AND SERIAL LETTERS:

	\$500	\$1m	\$5m	\$25m	\$100m
Coupon Bearer — F ₃₃	B	E	C	D	W
Fully Registered — F ₃₃	Z	M	V	X	Y

ISSUE PRICE: 98.75 (to yield about 6.60%); cash only.
CLOSING OF BOOKS FOR INTEREST: March 12 and September 12.
OUTSTANDING: \$100,000,000.

F97 10 PER CENT LOAN, DUE OCTOBER 1, 1995

DATE OF ISSUE:	October 1, 1975, December 15, 1975, February 1, 1976 and April 1, 1976.
INTEREST PAYABLE:	April 1 and October 1.
ISSUE PRICE:	-October 1, 1975 — 98.00 (to yield about 10.24%); cash only. -December 15, 1975 — 99.25 (to yield about 10.08%); cash only. -February 1, 1976 — 101.00 (to yield about 9.88%); cash only. -April 1, 1976 — 98.50 (to yield about 10.18%); cash only.
CLOSING OF BOOKS FOR INTEREST:	March 12 and September 12.
PURCHASE FUND:	The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1, 1975 in the case of the issue dated October 1, 1975, commencing January 1, 1976 in the case of the issue dated December 15, 1975 and commencing on the issue date in the case of the issues dated February 1, 1976 and April 1, 1976 when available in the open market at prices not exceeding 98, plus accrued interest, at least three-quarters of one per cent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity the maximum amount of these issues which would be required to be purchased by the Government of Canada under these provisions would be 60% of the original issue dated October 1, 1975, 59.25% of the original issues dated December 15, 1975 and February 1, 1976 and 58.50% of the original issue dated April 1, 1976.
OUTSTANDING:	\$754,375,000.

3 PER CENT LOAN, DUE SEPTEMBER 15, 1996**(Formerly Perpetual)**

DATE OF ISSUE: September 15, 1936.
INTEREST PAYABLE: March 15 and September 15.

DENOMINATIONS

AND SERIAL LETTERS: **\$100** **\$500** **\$1m**

Coupon Bearer — P₁ A B E
 (principal may
 be registered)

\$500 **\$1m** **\$5m** **\$10m** **\$100m**

Fully Registered — P₁ Z M V X Y

ISSUE PRICE: 96.50 (to yield about 3.11%). Cash and conversion. Bonds of the 2% loan due October 15, 1936, and the 5% loan due November 15, 1936, were accepted priced at par with final coupons detached on subscriptions to the new bonds.

CLOSING OF BOOKS

FOR INTEREST: Last business day of February and August.

CALL PROVISIONS:

As announced by the Minister of Finance on March 18, 1975, the Government of Canada 3% perpetual bonds will be redeemed at par on September 15, 1996.

OUTSTANDING: \$55,000,000.

J9

9¼ PER CENT LOAN, DUE MAY 15, 1997

DATE OF ISSUE:	May 15, 1977, July 1, 1977, September 1, 1977 and February 1, 1978.
INTEREST PAYABLE:	May 15 and November 15.
ISSUE PRICE:	-May 15, 1977 — 99.50 (to yield about 9.31%); cash only. -July 1, 1977 — 100.50 (to yield about 9.19%); cash only. -September 1, 1977 — 100.75 (to yield about 9.16%); cash only. -February 1, 1978 — 98.00 (to yield about 9.47%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of April and October.
PURCHASE FUND:	The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing on the issue dates in the case of the issues dated May 15, 1977 and July 1, 1977, commencing on October 1, 1977 in the case of the issue dated September 1, 1977 and commencing on the issue date in the case of the issue dated February 1, 1978 when available in the open market at prices not exceeding 99.50 plus accrued interest, at least one-half of one per cent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity, the maximum amount of these issues which would be required to be purchased by the Government of Canada under these provisions would be 40.5% of the original issue dated May 15, 1977, 40% of the original issue dated July 1, 1977, 39.5% of the original issue dated September 1, 1977 and 39% of the original issue dated February 1, 1978.
OUTSTANDING:	\$1,074,000,000.

3³/₄ PER CENT LOAN, DUE MARCH 15, 1998

T15

DATE OF ISSUE: September 15, 1956.

INTEREST PAYABLE: March 15 and September 15.

DENOMINATIONS

AND SERIAL LETTERS: **\$500** **\$1m** **\$5m** **\$25m** **\$100m**

Coupon Bearer — T₁₅ B E C D W
(principal may
be registered)

Fully Registered — T₁₅ Z M V X Y

ISSUE PRICE: 97.00 (to yield about 3.90%). Conversion only. Bonds of the 3% Fifth Victory Loan due January 1, 1959 were accepted, priced at 98.625. The resultant cash adjustment on the basis of \$16.25 per \$1,000 par value was made in favour of the subscriber.

CLOSING OF BOOKS

FOR INTEREST: Last business day of February and August.

CALL PROVISIONS: Subject to redemption at the option of the Government on 60 days' notice on September 15, 1996 or at any time thereafter.

OUTSTANDING: \$197,045,000.

8⁵/₈ PER CENT BONDS, DUE APRIL 1, 1998

Payable in U.S. Dollars

- DATE OF ISSUE:** April 1, 1978.
- INTEREST PAYABLE:** April 1 and October 1.
- PAYMENTS:** At the Bank of Montreal Trust Company, in the Borough of Manhattan, The City of New York, State of New York, U.S.A., in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.
- DENOMINATIONS:** Coupon bonds — U.S. \$5,000.
Fully Registered bonds — U.S. \$1,000 and any integral multiple thereof.
Coupon and Fully Registered bonds are interchangeable.
- SERIAL LETTERS:** Coupon bonds — C
Fully Registered bonds — ND
- REGISTRATION:** New York — Bank of Montreal Trust Company.
- TAX PROVISIONS:** Payment of principal of, premium, if any, and interest on these bonds are free of all present or future taxes imposed by Canada or any province thereof or by any taxing authority thereof or therein except when these bonds or any coupons appertaining hereto are beneficially owned by a person who is or is deemed to be a resident of Canada or by a person who uses or holds these bonds or any such coupons in carrying on a business in Canada or in certain cases by a person who is a non-resident insurer registered to carry on an insurance business in Canada.
- CALL PROVISIONS:** The bonds of this issue are not redeemable prior to April 1, 1988 and are subject to redemption on or after April 1, 1988, as a whole or in part by lot, at the option of Canada, at the Bank of Montreal Trust Company in said Borough of Manhattan, at the following redemption prices expressed in percentages of principal amount:

(cont'd.)

If redeemed during the 12 months beginning April 1,

Year	Percentage
1988	103.50
1989	103.00
1990	102.50
1991	102.00
1992	101.50
1993	101.00
1994	100.50
1995	100.00
1996	100.00
1997	100.00

together in each case with accrued interest to the date fixed for redemption. Notice of intention to redeem shall be given by advertisement thereof in a daily newspaper printed in the English language and of general circulation in said Borough of Manhattan, at least twice prior to the redemption date specified in such notice, the first publication to be not more than 60 days nor less than 30 days prior to the redemption date specified in such notice. After the redemption date specified in such notice, provided payment is made or duly provided for pursuant thereto, interest on the principal sum of bonds specified in such notice shall cease to accrue and any coupons for interest maturing after such date shall be null and void.

ISSUE PRICE:	99.75 (to yield about 8.65%).
CLOSING OF BOOKS FOR INTEREST:	Fifteen days prior to the date of payment (whether or not a business day).
OUTSTANDING:	U.S. \$250,000,000.

9¼ PER CENT BONDS, DUE OCTOBER 15, 1998

Payable in U.S. Dollars

- DATE OF ISSUE:** October 15, 1978.
- INTEREST PAYABLE:** April 15 and October 15.
- PAYMENTS:** At the Bank of Montreal Trust Company, in the Borough of Manhattan, The City of New York, State of New York, U.S.A., in such coin or currency of the United States of America as at the time of payment is legal tender for public and private debts.
- DENOMINATIONS:** Coupon bonds — U.S. \$5,000.
Fully Registered bonds — U.S. \$1,000 and any integral multiple thereof.
Coupon and Fully Registered bonds are interchangeable.
- SERIAL LETTERS:** Coupon bonds — C
Fully Registered bonds — ND
- REGISTRATION:** New York — Bank of Montreal Trust Company.
- TAX PROVISIONS:** Payment of principal of, premium, if any, and interest on these bonds are free of all present or future taxes imposed by Canada or any province thereof or by any taxing authority thereof or therein except when these bonds or any coupons appertaining hereto are beneficially owned by a person who is or is deemed to be a resident of Canada or by a person who uses or holds these bonds or any such coupons in carrying on a business in Canada or in certain cases by a person who is a non-resident insurer registered to carry on an insurance business in Canada.
- CALL PROVISIONS:** The bonds of this issue are not redeemable prior to October 15, 1988 and are subject to redemption on or after October 15, 1988, as a whole or in part by lot, at the option of Canada, at the Bank of Montreal Trust Company in said Borough of Manhattan, at the following redemption prices expressed in percentages of principal amount:

(cont'd.)

If redeemed during the 12 months beginning October 15,

Year	Percentage
1988	103.81
1989	103.26
1990	102.72
1991	102.18
1992	101.63
1993	101.09
1994	100.54
1995	100.00
1996	100.00
1997	100.00

together in each case with accrued interest to the date fixed for redemption. Notice of intention to redeem shall be given by advertisement thereof in a daily newspaper printed in the English language and of general circulation in said Borough of Manhattan, at least twice prior to the redemption date specified in such notice, the first publication to be not more than 60 days nor less than 30 days prior to the redemption date specified in such notice. After the redemption date specified in such notice, provided payment is made or duly provided for pursuant thereto, interest on the principal sum of bonds specified in such notice shall cease to accrue and any coupons for interest maturing after such date shall be null and void.

ISSUE PRICE:	100.
CLOSING OF BOOKS FOR INTEREST:	Fifteen days prior to the date of payment (whether or not a business day).
OUTSTANDING:	U.S. \$350,000,000.

**7½ PER CENT SYNDICATED LOAN, DUE FEBRUARY
19, 1999**

Payable in Japanese Yen

DATE OF ISSUE:	February 19, 1979.
INTEREST PAYABLE:	February 19 and August 19.
SINKING FUND:	Repayment is scheduled to begin at the end of the tenth year and will be made in approximately equal semi-annual instalments.
CALL PROVISIONS:	The agreement provides Canada with options for prepayment in whole or in part on and after the fifth year on any interest payment date.
OUTSTANDING:	Yen 35,000,000,000.

(Syndicated loan provided principally by Japanese insurance companies.)

9 PER CENT LOAN, DUE OCTOBER 15, 1999

DATE OF ISSUE:	October 15, 1977 and December 15, 1977.
INTEREST PAYABLE:	April 15 and October 15.
ISSUE PRICE:	-October 15, 1977 — 100.00; cash only. -December 15, 1977 — 99.50 (to yield about 9.05%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of March and September.
PURCHASE FUND:	The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing on the issue date in the case of the issue dated October 15, 1977 and commencing January 1, 1978 in the case of the issue dated December 15, 1977 when available in the open market at prices not exceeding 100 plus accrued interest, at least one-half of one per cent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity, the maximum amount of these issues which would be required to be purchased by the Government of Canada under these provisions would be 44.5% of the original issue dated October 15, 1977 and 43.5% of the original issue dated December 15, 1977.
OUTSTANDING:	\$647,125,000.

J53 13¹/₂ PER CENT LOAN, DUE DECEMBER 1, 1999

DATE OF ISSUE: December 1, 1980.
INTEREST PAYABLE: June 1 and December 1.
ISSUE PRICE: -December 1, 1980 — 99.00 (to yield about 13.65%); cash only.
CLOSING OF BOOKS FOR INTEREST: May 12 and November 12.
OUTSTANDING: \$400,000,000.

J39 13³/₄ PER CENT LOAN, DUE MARCH 15, 2000

DATE OF ISSUE: March 31, 1980, March 1, 1981, March 31, 1981 and October 15, 1982.
INTEREST PAYABLE: March 15 and September 15.
ISSUE PRICE: -March 31, 1980 — 99.25 (to yield about 13.86%); cash only.
-March 1, 1981 — 99.25 (to yield about 13.86%); cash only.
-March 31, 1981 — 99.50 (to yield about 13.82%); cash only.
-October 15, 1982 — 99.00 (to yield about 13.90%); cash only.
CLOSING OF BOOKS FOR INTEREST: Last business day of February and August.
OUTSTANDING: \$1,050,000,000.

J70 15 PER CENT LOAN, DUE JULY 1, 2000

DATE OF ISSUE: July 1, 1981.
INTEREST PAYABLE: January 1 and July 1.
ISSUE PRICE: -July 1, 1981 — 99.50 (to yield about 15.08%); cash only.
CLOSING OF BOOKS FOR INTEREST: December 12 and June 12.
OUTSTANDING: \$175,000,000.

9¾ PER CENT LOAN, DUE DECEMBER 15, 2000

J22

DATE OF ISSUE:	December 15, 1978.
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-December 15, 1978 — 98.75 (to yield about 9.89%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of May and November.
PURCHASE FUND:	The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing January 1, 1979, when available in the open market at prices not exceeding 98.75, plus accrued interest, at least one half of one percent of the principal amount of this issue, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity, the maximum amount of this issue which would be required to be purchased by the Government of Canada under these provisions would be 44% of the original issue.
OUTSTANDING:	\$571,875,000.

J66 15³/₄ PER CENT LOAN, DUE FEBRUARY 1, 2001

DATE OF ISSUE: June 1, 1981 and July 31, 1981.
INTEREST PAYABLE: February 1 and August 1.
ISSUE PRICE: -June 1, 1981 — 98.00 (to yield about 16.08%);
cash only.
-July 31, 1981 — 98.25 (to yield about 16.04%);
cash only.

**CLOSING OF BOOKS
FOR INTEREST:** January 12 and July 12.
OUTSTANDING: \$425,000,000.

J42 13 PER CENT LOAN, DUE MAY 1, 2001

DATE OF ISSUE: May 1, 1980, October 1, 1980 and February 1,
1981.
INTEREST PAYABLE: May 1 and November 1.
ISSUE PRICE: -May 1, 1980 — 99.00 (to yield about 13.14%);
cash only.
-October 1, 1980 — 98.00 (to yield about 13.28%);
cash only.
-February 1, 1981 — 98.25 (to yield about
13.24%); cash only.

**CLOSING OF BOOKS
FOR INTEREST:** April 12 and October 12.
OUTSTANDING: \$1,325,000,000.

9½ PER CENT LOAN, DUE OCTOBER 1, 2001

J2

DATE OF ISSUE: October 1, 1976, December 1, 1976, April 1, 1978, May 15, 1978 and July 1, 1978.

INTEREST PAYABLE: April 1 and October 1.

ISSUE PRICE: -October 1, 1976 — 100.00; cash only.
-December 1, 1976 — 100.25 (to yield about 9.47%); cash only.
-April 1, 1978 — 100.00; cash only.
-May 15, 1978 — 100.00; cash only.
-July 1, 1978 — 99.50 (to yield about 9.55%); cash only.

**CLOSING OF BOOKS
FOR INTEREST:**

March 12 and September 12.

PURCHASE FUND:

The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing on the issue date in the case of the issue dated October 1, 1976, commencing January 1, 1977 in the case of the issue dated December 1, 1976 and commencing on the issue dates in the case of the issues dated April 1, 1978, May 15, 1978 and July 1, 1978 when available in the open market at prices not exceeding 100 plus accrued interest, at least one-half of one per cent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity, the maximum amount of these issues which would be required to be purchased by the Government of Canada under these provisions would be 50% of the original issue dated October 1, 1976, 49.5% of the original issue dated December 1, 1976, 47% of the original issues dated April 1, 1978 and May 15, 1978 and 46.5% of the original issue dated July 1, 1978.

OUTSTANDING:

\$1,468,375,000.

J7**8¾ PER CENT LOAN, DUE FEBRUARY 1, 2002**

DATE OF ISSUE:	February 1, 1977.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	99.25 (to yield about 8.82%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
PURCHASE FUND:	The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity commencing February 1, 1977 when available in the open market at prices not exceeding 99.25 plus accrued interest, at least one-half of one per cent of the principal amount of this issue, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity, the maximum amount of this issue which would be required to be purchased by the Government of Canada under these provisions would be 50.5% of the original issue.
OUTSTANDING:	\$262,500,000.

J79**15½ PER CENT LOAN, DUE MARCH 15, 2002**

DATE OF ISSUE:	March 31, 1982 and May 1, 1982.
INTEREST PAYABLE:	March 15 and September 15.
ISSUE PRICE:	-March 31, 1982 — 99.75 (to yield about 15.54%); cash only. -May 1, 1982 — 100.50 (to yield about 15.41%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of February and August.
OUTSTANDING:	\$350,000,000.

10 PER CENT LOAN, DUE MAY 1, 2002

J25

DATE OF ISSUE:	May 1, 1979, June 1, 1979 and July 15, 1979.
INTEREST PAYABLE:	May 1 and November 1.
ISSUE PRICE:	-May 1, 1979 — 99.00 (to yield about 10.11%); cash only. -June 1, 1979 — 99.25 (to yield about 10.08%); cash only. -July 15, 1979 — 99.50 (to yield about 10.05%); cash only.
CLOSING OF BOOKS FOR INTEREST:	April 12 and October 12.
OUTSTANDING:	\$1,850,000,000.

11¼ PER CENT LOAN, DUE DECEMBER 15, 2002

J34

DATE OF ISSUE:	December 15, 1979, July 1, 1980 and May 15, 1983.
INTEREST PAYABLE:	June 15 and December 15.
ISSUE PRICE:	-December 15, 1979 — 98.50 (to yield about 11.44%); cash only. -July 1, 1980 — 99.50 (to yield about 11.31%); cash only. -May 15, 1983 — 99.75 (to yield about 11.28%); cash only.
CLOSING OF BOOKS FOR INTEREST:	Last business day of May and November.
OUTSTANDING:	\$1,625,000,000.

J35

11¾ PER CENT LOAN, DUE FEBRUARY 1, 2003

DATE OF ISSUE:	February 1, 1980, June 1, 1980, August 1, 1980, February 1, 1983, April 27, 1983, June 21, 1983 and July 12, 1983.
INTEREST PAYABLE:	February 1 and August 1.
ISSUE PRICE:	-February 1, 1980 — 97.50 (to yield about 12.07%); cash only. -June 1, 1980 — 98.00 (to yield about 12.00%); cash only. -August 1, 1980 — 99.50 (to yield about 11.81%); cash only. -February 1, 1983 — 97.75 (to yield about 12.05%); cash only. -April 27, 1983 — 99.00 (to yield about 11.88%); cash only. -June 21, 1983 — 100.50 (to yield about 11.68%); cash only. -July 12, 1983 — 98.25 (to yield about 11.98%); cash only.
CLOSING OF BOOKS FOR INTEREST:	January 12 and July 12.
OUTSTANDING:	\$2,700,000,000.

9½ PER CENT LOAN, DUE OCTOBER 1, 2003

J18

DATE OF ISSUE:	August 15, 1978 and October 1, 1978.
INTEREST PAYABLE:	April 1 and October 1.
ISSUE PRICE:	-August 15, 1978 — 100.75 (to yield about 9.42%); cash only. -October 1, 1978 — 100.00; cash only.
CLOSING OF BOOKS FOR INTEREST:	March 12 and September 12.
PURCHASE FUND:	The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1, 1978 in the case of the issue dated August 15, 1978, and commencing on the issue date in the case of the issue dated October 1, 1978 when available in the open market at prices not exceeding 100.75, plus accrued interest, at least one-half of one per cent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity, the maximum amount of these issues which would be required to be purchased by the Government of Canada under these provisions would be 50% of the original issues dated August 15, 1978 and October 1, 1978.
OUTSTANDING:	\$819,000,000.

J24 **10¹/₄ PER CENT LOAN, DUE FEBRUARY 1, 2004**

DATE OF ISSUE: February 1, 1979, March 15, 1979, March 21, 1979 and August 15, 1979.

INTEREST PAYABLE: February 1 and August 1.

ISSUE PRICE: -February 1, 1979 — 99.50 (to yield about 10.31%); cash only.
-March 15, 1979 — 99.50 (to yield about 10.30%); cash only.
-March 21, 1979 — March 15, 1979 issue at 99.875 (to yield about 10.26%); privately placed with the Bank of Canada.
-August 15, 1979 — 99.75 (to yield about 10.28%); cash only.

**CLOSING OF BOOKS
FOR INTEREST:** January 12 and July 12.

OUTSTANDING: \$2,200,000,000.

J30 **10¹/₂ PER CENT LOAN, DUE OCTOBER 1, 2004**

DATE OF ISSUE: October 1, 1979.

INTEREST PAYABLE: April 1 and October 1.

ISSUE PRICE: -October 1, 1979 — 100.00; cash only.

**CLOSING OF BOOKS
FOR INTEREST:** March 12 and September 12.

OUTSTANDING: \$600,000,000.

12 PER CENT LOAN, DUE MARCH 1, 2005

H9

DATE OF ISSUE:	October 15, 1983, November 8, 1983 and December 15, 1983.
INTEREST PAYABLE:	March 1 and September 1.
ISSUE PRICE:	-October 15, 1983 — 98.75 (to yield about 12.16%); cash only. -November 8, 1983 — 98.75 (to yield about 12.16%); cash only. -December 15, 1983 — 98.75 (to yield about 12.16%); cash only.
CLOSING OF BOOKS FOR INTEREST:	February 12 and August 12.
OUTSTANDING:	\$750,000,000.

12¼ PER CENT LOAN, DUE SEPTEMBER 1, 2005

H6

DATE OF ISSUE:	August 1, 1983, September 1, 1983 and September 27, 1983.
INTEREST PAYABLE:	March 1 and September 1.
ISSUE PRICE:	-August 1, 1983 — 100.25 (to yield about 12.21%); cash only. -September 1, 1983 — 99.75 (to yield about 12.28%); cash only. -September 27, 1983 — 99.25 (to yield about 12.35%); cash only.
CLOSING OF BOOKS FOR INTEREST:	February 12 and August 12.
OUTSTANDING:	\$1,000,000,000.

Section 2

Canada Savings Bonds and Other Non-Marketable Issues

The following applies to all issues of Canada Savings Bonds:

- Principal is payable at maturity, or on demand prior to maturity without charge in lawful money of Canada at any branch of any bank or other issuing agent in Canada.
- Interest is payable without charge in lawful money of Canada at any branch of any bank or other issuing agent in Canada.
- Registration is at the Bank of Canada, Ottawa. Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- The dates shown in the details for the closing of books for interest are subject to change without notice.
- Redemption values for the current year are shown in the table on the following page.

CANADA SAVINGS BONDS

Redemption values, including interest which accrues monthly for each full month elapsed, for the year 1984 for \$1,000 coupon bonds, other denominations in proportion:

Series	Issue	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
S27	1972/73	1,012.92	1,019.38	1,025.83	1,032.29	1,038.75	1,045.21	1,051.67	1,058.13	1,064.58	1,071.04	1,000.00	—
S28	1973/74	1,013.33	1,020.00	1,026.67	1,033.33	1,040.00	1,046.67	1,053.33	1,060.00	1,066.67	1,073.33	1,000.00	1,006.67
S30	1975/76	1,015.83	1,023.75	1,031.67	1,039.58	1,047.50	1,055.42	1,063.33	1,071.25	1,079.17	1,087.08	1,000.00	—
S31	1976/77	1,015.42	1,023.13	1,030.83	1,038.54	1,046.25	1,053.96	1,061.67	1,069.38	1,077.08	1,084.79	1,000.00	1,007.71

Redemption value for a **Fully Registered** bond is the same as for a Coupon bond except for the two months prior to the interest due date when the redemption value is less the amount of the annual interest. The registered owner will receive a cheque in payment of the annual interest on November 1.

Redemption value for a **Special Fully Registered** bond may be established by adding to the above Coupon bond values interest earned as follows:

1972/73 — Jan. to Oct. inclusive \$930.00

1973/74 — Jan. to Oct. inclusive \$845.00; Nov. & Dec. \$925.00

Redemption values, including interest which accrues monthly for each full month elapsed, for the year 1984 for \$1,000 “R” Regular interest and “C” Compound interest bonds, other denominations in proportion:

Series	Issue	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
S32	1977/78 “R”	1,017.50	1,026.25	1,035.00	1,043.75	1,052.50	1,061.25	1,070.00	1,078.75	982.50*	991.25*	1,000.00	1,008.75
	“C”	2,005.86	2,023.78	2,041.70	2,059.61	2,077.53	2,095.45	2,113.36	2,131.28	2,149.20	2,167.11	2,185.03	2,204.98
S33	1978/79 “R”	1,017.50	1,026.25	1,035.00	1,043.75	1,052.50	1,061.25	1,070.00	1,078.75	982.50*	991.25*	1,000.00	1,008.75
	“C”	1,900.39	1,917.42	1,934.44	1,951.47	1,968.49	1,985.52	2,002.54	2,019.57	2,036.59	2,053.62	2,070.64	2,089.62
S34	1979/80 “R”	1,017.50	1,026.25	1,035.00	1,043.75	1,052.50	1,061.25	1,070.00	1,078.75	982.50*	991.25*	1,000.00	1,008.75
	“C”	1,740.59	1,756.05	1,771.50	1,786.96	1,802.41	1,817.87	1,833.33	1,848.78	1,864.24	1,879.70	1,895.15	1,912.36
S35	1980/81 “R”	1,017.50	1,026.25	1,035.00	1,043.75	1,052.50	1,061.25	1,070.00	1,078.75	982.50*	991.25*	1,000.00	1,008.75
	“C”	1,558.82	1,572.55	1,586.28	1,600.02	1,613.75	1,627.48	1,641.22	1,654.95	1,668.68	1,682.41	1,696.15	1,711.43
S36	1981/82 “R”	1,017.50	1,026.25	1,035.00	1,043.75	1,052.50	1,061.25	1,070.00	1,078.75	982.50*	991.25*	1,000.00	1,008.75
	“C”	1,361.82	1,373.53	1,385.24	1,396.96	1,408.67	1,420.38	1,432.09	1,443.80	1,455.51	1,467.22	1,478.93	1,491.87
S37	1982/83 “R”	1,015.42	1,023.13	1,030.83	1,038.54	1,046.25	1,053.96	1,061.67	1,069.38	984.58*	992.29*	1,000.00	1,007.08
	“C”	1,137.27	1,145.90	1,154.53	1,163.17	1,171.80	1,180.43	1,189.07	1,197.70	1,206.33	1,214.97	1,223.60	1,232.27
S38	1983/84 “R”	1,015.42	1,023.13	1,030.83	1,038.54	1,046.25	1,053.96	1,061.67	1,069.38	984.58*	992.29*	1,000.00	1,005.83
	“C”	1,015.42	1,023.13	1,030.83	1,038.54	1,046.25	1,053.96	1,061.67	1,069.38	1,077.08	1,084.79	1,092.50	1,098.87

*These amounts are equivalent to the redemption value of the bond minus the interest which will be paid to the registered owner on the interest payment date.

CANADA SAVINGS BONDS

Valid Forms of Registrations

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada, except for the following:

- a) employees of the Canadian Government stationed abroad and members of their immediate family,
- b) non-residents acquiring bonds by inheritance from the estate of a deceased registered owner,
- c) residents who have purchased bonds and subsequently become non-residents.

Series — S27 and S28

- (i) one or more individuals in his, her or their own right, with or without right of survivorship and whether adult or minor,
- (ii) the estate of a deceased person, or in the name of a Trustee appointed under a will,
- (iii) a Trust governed by:
 1. a Deferred Profit Sharing Plan;
 2. an Employee Profit Sharing Plan;
 3. a Registered Retirement Savings Plan;
 4. a Registered Pension Plan.

Series — S30 to S32 inclusive

- (i) one or more individuals in his, her or their own right, with or without right of survivorship and whether adult or minor,
- (ii) the estate of a deceased person, or in the name of a Trustee appointed under a will,
- (iii) a Trust governed by:
 1. a Deferred Profit Sharing Plan;
 2. an Employee Profit Sharing Plan;
 3. a Registered Retirement Savings Plan;
 4. a Registered Home Ownership Savings Plan;
 5. a Registered Pension Plan.

Series — S33 to S38 inclusive

- (i) one or more individuals in his, her or their own right, with or without right of survivorship and whether adult or minor,
- (ii) the estate of a deceased person, or in the name of a Trustee appointed under a will,
- (iii) a Trust governed by:
 1. a Deferred Profit Sharing Plan;
 2. an Employee Profit Sharing Plan;
 3. a Registered Retirement Savings Plan;
 4. a Registered Home Ownership Savings Plan;
 5. a Registered Pension Plan;
 6. a Registered Retirement Income Fund.

1972/73 SERIES, DUE NOVEMBER 1, 1984

S27

DATE OF ISSUE: November 1, 1972. (On sale to August 31, 1973).

INTEREST PAYABLE:

November 1 in each year as follows:

1973 - 5.50%	1976 - 7.50%	1979 - 7.75%	1982 - 7.75%
1974 - 7.00	1977 - 7.50	1980 - 7.75	1983 - 7.75
1975 - 7.50	1978 - 7.50	1981 - 7.75	1984 - 7.75

Special Fully Registered bonds upon which interest is not payable annually but accrues until redemption or maturity bear additional compound interest on November 1, 1979 at the rate of \$11.75 per \$100 and on November 1, 1984, \$32.50 per \$100.

Provided the conditions noted below are met, additional interest in the form of compound interest certificates attached to coupon bonds will be payable as follows:

- a) November 1, 1979 — \$11.75 per \$100 if annual interest coupons dated November 1, 1973 to November 1, 1979 inclusive, together with the compound interest certificate have not been detached from each other and are presented in a block.
- b) November 1, 1984 — \$6.00 per \$100 if annual interest coupons dated November 1, 1980 to November 1, 1984 inclusive, and the compound interest certificate have not been detached from each other and are presented in a block.
- c) November 1, 1984 — \$26.50 per \$100 if all annual interest coupons dated November 1, 1973 to November 1, 1984 inclusive, and the three compound interest certificates have not been detached from each other and are presented in a block.

CASH BONUSES PAYABLE:

- \$20.25 per \$100 bond payable on November 1, 1979 and \$39.75 per \$100 bond payable on November 1, 1984.
- The cash bonus payable on November 1, 1979 provides an effective annual yield of 9% from May 1, 1974 to August 31, 1974 and 10½% from September 1, 1974 to October 31, 1979.
- The cash bonus payable on November 1, 1984 provides an annual return equivalent to 12% from November 1, 1979 to October 31, 1980, 14.41% from November 1, 1980 to October 31, 1981, 19½% from November 1, 1981 to October 31, 1982, 12% from November 1, 1982 to October 31, 1983 and 10½% from November 1, 1983 to maturity.

(cont'd.)

LIMIT OF HOLDINGS:

Except by inheritance upon the death of the registered owner, no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$50,000.

DENOMINATIONS

AND SERIAL LETTERS:	\$50	\$100	\$500	\$1m	\$5m	\$25m
Coupon Registered bonds — S ₂₇	H	A	B	E	C	D
			\$500	\$1m	\$5m	\$25m
Fully Registered — S ₂₇			Z	M	V	X
Special Fully Registered — S ₂₇			G	P	R	T

Bonds are interchangeable in prescribed denominations, with the following limitations:

- a) Coupon bonds may be exchanged for Special Fully Registered bonds only if all annual coupons and compound interest certificates are attached.
- b) Fully Registered bonds could have been exchanged for Special Fully Registered bonds only until August 31, 1973.

ISSUE PRICE: 100 and interest; cash only.

CLOSING OF BOOKS

FOR INTEREST: Last business day of August.

OUTSTANDING: \$492,039,350 (estimated).

1975/76 SERIES, DUE NOVEMBER 1, 1984

DATE OF ISSUE: November 1, 1975. (On sale to November 14, 1975).

INTEREST PAYABLE:

- November 1 in each year as follows:
- 1976 — 8.75%
- 1977 to 1984 — 9.50%

CASH BONUS PAYABLE:

- \$28.23 per \$100 bond payable at maturity on November 1, 1984.
- The cash bonus payable on November 1, 1984 provides an annual return equivalent to 12% from November 1, 1979 to October 31, 1980, 14.41% from November 1, 1980 to October 31, 1981, 19½% from November 1, 1981 to October 31, 1982, 12% from November 1, 1982 to October 31, 1983 and 10½% from November 1, 1983 to maturity.

LIMIT OF HOLDINGS:

Except by inheritance upon the death of the registered owner, no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$25,000.

DENOMINATIONS

AND SERIAL LETTERS:	\$50	\$100	\$500	\$1m	\$5m	\$25m
Coupon Registered bonds — S ₃₀	H	A	B	E	C	D
			\$500	\$1m	\$5m	\$25m
Fully Registered — S ₃₀			Z	M	V	X

Coupon and Fully Registered bonds are interchangeable in prescribed denominations.

ISSUE PRICE: 100; cash only.

CLOSING OF BOOKS FOR INTEREST: Last business day of August.

OUTSTANDING: \$954,962,600 (estimated).

1973/74 SERIES, DUE NOVEMBER 1, 1985

DATE OF ISSUE: November 1, 1973. (On sale to August 31, 1974).

INTEREST PAYABLE:

November 1 in each year as follows:

1974 - 7.00%	1977 - 7.50%	1980 - 7.50%	1983 - 7.75%
1975 - 7.50	1978 - 7.50	1981 - 7.75	1984 - 8.00
1976 - 7.50	1979 - 7.50	1982 - 7.75	1985 - 8.00

Special Fully Registered bonds upon which interest is not payable annually but accrues until redemption or maturity bear additional compound interest on November 1, 1979 at the rate of \$9.25 per \$100 and on November 1, 1985, \$39.00 per \$100.

Provided the conditions noted below are met, additional interest in the form of compound interest certificates attached to coupon bonds will be payable as follows:

- (a) November 1, 1979 — \$9.25 per \$100 if annual interest coupons dated November 1, 1974 to November 1, 1979 inclusive, together with the compound interest certificate have not been detached from each other and are presented in a block.
- (b) November 1, 1985 — \$9.75 per \$100 if annual interest coupons dated November 1, 1980 to November 1, 1985 inclusive, and the compound interest certificate have not been detached from each other and are presented in a block.
- (c) November 1, 1985 — \$29.25 per \$100 if all annual interest coupons dated November 1, 1974 to November 1, 1985 inclusive, and the three compound interest certificates have not been detached from each other and are presented in a block.

CASH BONUSES PAYABLE:

- \$20.50 per \$100 bond payable on November 1, 1979 and \$47.40 per \$100 bond payable on November 1, 1985.
- The cash bonus payable on November 1, 1979 provides an effective annual yield of 9% from May 1, 1974 to August 31, 1974 and 10½% from September 1, 1974 to October 31, 1979.
- The cash bonus payable on November 1, 1985 provides an annual return equivalent to 12% from November 1, 1979 to October 31, 1980, 14.41% from November 1, 1980 to October 31, 1981, 19½% from November 1, 1981 to October 31, 1982, 12% from November 1, 1982 to October 31, 1983, 10½% from November 1, 1983 to October 31, 1984 and 10½% minimum from November 1, 1984 to maturity.

(cont'd.)

LIMIT OF HOLDINGS:

Except by inheritance upon the death of the registered owner, no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$50,000.

DENOMINATIONS

AND SERIAL LETTERS:	\$50	\$100	\$500	\$1m	\$5m	\$25m
Coupon Registered bonds — S ₂₈	H	A	B	E	C	D
			\$500	\$1m	\$5m	\$25m
Fully Registered — S ₂₈			Z	M	V	X
Special Fully Registered — S ₂₈			G	P	R	T

Bonds are interchangeable in prescribed denominations, with the following limitations:

(a) Coupon bonds may be exchanged for Special Fully Registered bonds only if all annual coupons and compound interest certificates are attached.

(b) Fully Registered bonds could have been exchanged for Special Fully Registered bonds only until August 31, 1974.

ISSUE PRICE: 100 and interest; cash only.

CLOSING OF BOOKS

FOR INTEREST: Last business day of August.

OUTSTANDING: \$268,595,750 (estimated).

S31 1976/77 SERIES, DUE NOVEMBER 1, 1985

- DATE OF ISSUE:** November 1, 1976. (On sale to November 22, 1976).
- INTEREST PAYABLE:** November 1 in each year as follows:
 1977 — 8.50%
 1978 to 1985 — 9.25%
- CASH BONUS PAYABLE:** — \$34.85 per \$100 bond payable at maturity on November 1, 1985.
 — The cash bonus payable on November 1, 1985 provides an annual return equivalent to 12% from November 1, 1979 to October 31, 1980, 14.41% from November 1, 1980 to October 31, 1981, 19½% from November 1, 1981 to October 31, 1982, 12% from November 1, 1982 to October 31, 1983, 10½% from November 1, 1983 to October 31, 1984 and 10½% minimum from November 1, 1984 to maturity.
- LIMIT OF HOLDINGS:** Except by inheritance upon the death of the registered owner, no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$15,000.
- DENOMINATIONS AND SERIAL LETTERS:**
- | | \$50 | \$100 | \$500 | \$1m | \$5m |
|---|------|-------|-------|------|------|
| Coupon Registered bonds — S ₃₁ | H | A | B | E | C |
| | | | \$500 | \$1m | \$5m |
| Fully Registered — S ₃₁ | | | Z | M | V |
- Coupon and Fully Registered bonds are interchangeable in prescribed denominations.
- ISSUE PRICE:** 100; cash only.
- CLOSING OF BOOKS FOR INTEREST:** Last business day of August.
- OUTSTANDING:** \$488,905,000 (estimated).

1978/79 SERIES, DUE NOVEMBER 1, 1985

DATE OF ISSUE: November 1, 1978. (On sale to August 31, 1979).

TYPE OF BONDS:

Regular Interest "R" Bonds

- a) *Simple Interest* payable by cheque or by direct deposit to the registered owner on November 1 of each year at the rates prescribed below.

Compound Interest "C" Bonds

- a) *Simple interest* payable to the registered owner at the time of maturity or redemption of the bonds and such interest will be deemed to be earned on November 1, 1979 and thereafter each November 1 to maturity at the rates prescribed below, and
- b) *Compound interest* payable at the time of maturity or redemption of the bonds and such interest will be calculated annually at the rate prescribed below on all interest earned as at each November 1 and is accrued in equal monthly amounts over the next 12 months.

SIMPLE INTEREST:

Earned by the registered owner each year at the following rates and on the following effective dates as announced by the Minister of Finance:

For the 12 months ending Nov. 1	Original Terms	Effective Dates									
		Nov. 1/78	Nov. 1/79	Nov. 1/80	Apr. 1/81	June 1/81	Aug. 1/81	Nov. 1/81	Nov. 1/82	Nov. 1/83	
1979	8.50%	9.50%									
1980	9.00%	9.50%	12.00%								
1981	9.00%	9.50%	10.50%	11.50%	13.75%	16.25%	18.50%				
1982	9.00%	9.50%	10.50%	10.50%	10.50%	10.50%	10.50%	19.50%			
1983	9.00%	9.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	12.00%		
1984	9.00%	9.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%
1985	9.00%	9.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50% (minimum)

(cont'd).

COMPOUND INTEREST:

Earned by the registered owner of Compound Interest "C" Bonds at the annual rate of:

- 10.81% on November 1, 1979,
- 11.10% on November 1, 1980,
- 19.50% on November 1, 1981,
- 12.00% on November 1, 1982,
- 10.50% on November 1, 1983 and at the annual minimum rate of 11.46% each November 1 thereafter.

Compound Interest "C" Bond values as at each November 1, per \$1,000 bond, are as follows:

Nov. 1	Value	Nov. 1	Value
1983	\$1,866.34	1985	\$2,298.36
1984	2,070.64		

LIMIT OF HOLDINGS:

A registered owner may not hold or have a total interest in Canada Savings Bonds, 1978/79 Series, in excess of \$50,000 principal amount, except where bonds in excess of this amount are acquired by inheritance upon the death of the registered owner or through reinvestment of redemption proceeds, including principal, accumulated interest and cash bonuses, of Canada Savings Bond issues maturing in 1978.

DENOMINATIONS

AND SERIAL LETTERS:	\$100	\$300	\$500	\$1m	\$5m	\$10m
Regular Interest Bonds — RS ₃₃		J	Z	M	V	L
Compound Interest Bonds — CS ₃₃	F	N	G	P	R	K

Regular Interest Bonds and Compound Interest Bonds are issued registered as to principal and interest. These bonds are interchangeable in prescribed denominations, with the following limitation:

Regular Interest Bonds could have been exchanged for Compound Interest Bonds only until August 31, 1979.

ISSUE PRICE: 100; cash only.

CLOSING OF BOOKS

FOR INTEREST: Last business day of August.

OUTSTANDING: \$3,083,228,700 (estimated).

1977/78 SERIES, DUE NOVEMBER 1, 1986

DATE OF ISSUE: November 1, 1977. (On sale to July 31, 1978).

TYPE OF BONDS:

Regular Interest "R" Bonds

- a) *Simple interest* payable by cheque or by direct deposit to the registered owner on November 1 of each year at the rates prescribed below.

Compound Interest "C" Bonds

- a) *Simple interest* payable to the registered owner at the time of maturity or redemption of the bonds and such interest will be deemed to be earned on November 1, 1978 and thereafter each November 1 to maturity at the rates prescribed below, and
- b) *Compound interest* payable at the time of maturity or redemption of the bond and such interest will be calculated annually at the rate prescribed below on all interest earned as at each November 1 and is accrued in equal monthly amounts over the next 12 months.

SIMPLE INTEREST:

Earned by the registered owner each year at the following rates and on the following effective dates as announced by the Minister of Finance:

For the 12 months ending Nov. 1	Original Terms	Nov. 1/79	Nov. 1/80	Apr. 1/81	June 1/81	Aug. 1/81	Nov. 1/81	Nov. 1/82	Nov. 1/83
1978	7.00%								
1979	8.25%								
1980	8.25%	12.00%							
1981	8.25%	10.50%	11.50%	13.75%	16.25%	18.50%			
1982	8.25%	10.50%	10.50%	10.50%	10.50%	10.50%	19.50%		
1983	8.25%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	12.00%	
1984	8.25%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%
1985-86	8.25%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50% (minimum)

COMPOUND INTEREST:

Earned by the registered owner of Compound Interest "C" Bonds at the annual rate of:

- 8.06% on November 1, 1978,
- 10.78% on November 1, 1979,
- 11.03% on November 1, 1980,
- 19.50% on November 1, 1981,
- 12.00% on November 1, 1982,

(cont'd.)

10.50% on November 1, 1983 and at the annual minimum rate of 11.33% each November 1 thereafter.

Compound Interest "C" Bond values as at each November 1, per \$1,000 bond, are as follows:

Nov. 1	Value	Nov. 1	Value
1983	\$1,970.03	1985	\$2,424.41
1984	2,185.03	1986	2,690.93

LIMIT OF HOLDINGS:

Except by inheritance upon the death of the registered owner, no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$15,000.

DENOMINATIONS

AND SERIAL LETTERS:	\$100	\$300	\$500	\$1m	\$5m
Regular Interest Bonds — RS ₃₂		J	Z	M	V
Compound Interest Bonds — CS ₃₂	F	N	G	P	R

Regular Interest Bonds and Compound Interest Bonds are issued registered as to principal and interest. These bonds are interchangeable in prescribed denominations, with the following limitation:

Regular Interest Bonds could have been exchanged for Compound Interest Bonds only until August 31, 1978.

ISSUE PRICE: 100; cash only.

CLOSING OF BOOKS

FOR INTEREST: Last business day of August.

OUTSTANDING: \$429,476,800 (estimated).

1979/80 SERIES, DUE NOVEMBER 1, 1986

DATE OF ISSUE: November 1, 1979. (On sale to August 29, 1980).

TYPE OF BONDS:

Regular Interest "R" Bonds.

- a) *Simple interest* payable by cheque or by direct deposit to the registered owner on November 1 of each year at the rates prescribed below.

Compound Interest "C" Bonds

- a) *Simple interest* payable to the registered owner at the time of maturity or redemption of the bonds and such interest will be deemed to be earned on November 1, 1980 and thereafter each November 1 to maturity at the rates prescribed below, and
- b) *Compound interest* payable at the time of maturity or redemption of the bonds and such interest will be calculated annually at the rate prescribed below on all interest earned as at each November 1 and is accrued in equal monthly amounts over the next 12 months.

SIMPLE INTEREST:

Earned by the registered owner each year at the following rates and on the following effective dates as announced by the Minister of Finance:

For the 12 months ending Nov. 1	Original Terms	Nov. 1/79	Nov. 1/80	Apr. 1/81	June 1/81	Aug. 1/81	Nov. 1/81	Nov. 1/82	Nov. 1/83	
1980	10.25%	12.00%								
1981	10.25%	10.50%	11.50%	13.75%	16.25%	18.50%				
1982	10.25%	10.50%	10.50%	10.50%	10.50%	10.50%	19.50%			
1983	10.25%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	12.00%		
1984	10.25%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%
1985-86	10.25%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50% (minimum)

COMPOUND INTEREST:

Earned by the registered owner of Compound Interest "C" Bonds at the annual rate of:

- 11.03% on November 1, 1980,
- 19.50% on November 1, 1981,
- 12.00% on November 1, 1982,
- 10.50% on November 1, 1983 and at the annual minimum rate of 11.33% each November 1 thereafter.

(cont'd.)

1980/81 SERIES, DUE NOVEMBER 1, 1987

DATE OF ISSUE: November 1, 1980. (On sale to May 29, 1981).

TYPE OF BONDS:

Regular Interest "R" Bonds

- a) *Simple interest* payable by cheque or by direct deposit to the registered owner on November 1 of each year at the rates prescribed below.

Compound Interest "C" Bonds

- a) *Simple interest* payable to the registered owner at the time of maturity or redemption of the bonds and such interest will be deemed to be earned on November 1, 1981 and thereafter each November 1 to maturity at the rates prescribed below, and
- b) *Compound interest* payable at the time of maturity or redemption of the bonds and such interest will be calculated annually at the rate prescribed below on all interest earned as at each November 1 and is accrued in equal monthly amounts over the next 12 months.

SIMPLE INTEREST:

Earned by the registered owner each year at the following rates and on the following effective dates as announced by the Minister of Finance:

For the 12 months ending Nov. 1	Original Terms	Nov. 1/80	Apr. 1/81	June 1/81	Aug. 1/81	Nov. 1/81	Nov. 1/82	Nov. 1/83
1981	10.50%	11.50%	13.75%	16.25%	18.50%			
1982	10.50%	10.50%	10.50%	10.50%	10.50%	19.50%		
1983	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	12.00%	
1984	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%
1985-87	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	10.50% (minimum)

COMPOUND INTEREST:

Earned by the registered owner of Compound Interest "C" Bonds at the annual rate of:

- 19.50% on November 1, 1981,
- 12.00% on November 1, 1982,
- 10.50% on November 1, 1983 and at the annual minimum rate of 11.25% each November 1 thereafter.

(cont'd.)

1981/82 SERIES, DUE NOVEMBER 1, 1988

DATE OF ISSUE: November 1, 1981. (On sale to November 6, 1981).

TYPE OF BONDS:

Regular Interest "R" Bonds

- a) *Simple interest* payable by cheque or by direct deposit to the registered owner on November 1 of each year at the rates prescribed below.

Compound Interest "C" Bonds

- a) *Simple interest* payable to the registered owner at the time of maturity or redemption of the bonds and such interest will be deemed to be earned on November 1, 1982 and thereafter each November 1 to maturity at the rates prescribed below, and
- b) *Compound interest* payable at the time of maturity or redemption of the bonds and such interest will be calculated annually at the rate prescribed below on all interest earned as at each November 1 and is accrued in equal monthly amounts over the next 12 months.

SIMPLE INTEREST:

Earned by the registered owner each year at the following rates and on the following effective dates as announced by the Minister of Finance:

For the 12 months ending Nov. 1	Original Terms	Nov. 1/82	Nov. 1/83
1982	19.50%		
1983	10.50%	12.00%	
1984	10.50%	10.50%	10.50%
1985-88	10.50%	10.50%	10.50% (minimum)

COMPOUND INTEREST:

Earned by the registered owner of Compound Interest "C" Bonds at the annual rate of:

- 12.00% on November 1, 1982,
- 10.50% on November 1, 1983 and at the annual minimum rate of 10.50% each November 1 thereafter.

(cont'd.)

1982/83 SERIES, DUE NOVEMBER 1, 1989

DATE OF ISSUE: November 1, 1982. (On sale to November 8, 1982).

TYPE OF BONDS:

Regular Interest "R" Bonds

- a) *Simple interest* payable by cheque or by direct deposit to the registered owner on November 1 of each year at the rates prescribed below.

Compound Interest "C" Bonds

- a) *Simple interest* payable to the registered owner at the time of maturity or redemption of the bonds and such interest will be deemed to be earned on November 1, 1983 and thereafter each November 1 to maturity at the rates prescribed below, and
- b) *Compound interest* payable at the time of maturity or redemption of the bonds and such interest will be calculated annually at the rate prescribed below on all interest earned as at each November 1 and is accrued in equal monthly amounts over the next 12 months.

SIMPLE INTEREST:

Earned by the registered owner each year at the following rates and on the following effective dates as announced by the Minister of Finance:

For the 12 months ending Nov. 1	Original Terms	Nov. 1/83
1983	12.00%	
1984	8.50%	9.25%
1985-89	8.50%	8.50% (minimum)

COMPOUND INTEREST:

Earned by the registered owner of Compound Interest "C" Bonds at the annual rate of 9.25% on November 1, 1983, and at the annual minimum rate of 8.50% each November 1 thereafter.

Compound Interest "C" Bond values as at each November 1, per \$1,000 bond, are as follows:

Nov. 1	Value	Nov. 1	Value
1983	\$1,120.00	1987	\$1,562.89
1984	1,223.60	1988	1,695.74
1985	1,327.61	1989	1,839.87
1986	1,440.45		

(cont'd.)

LIMIT OF HOLDINGS:

Except by inheritance upon the death of the registered owner, no individual and no estate of a deceased individual may hold or have an interest in bonds of this issue having an aggregate principal sum in excess of \$35,000.

DENOMINATIONS

AND SERIAL LETTERS: **\$100** **\$300** **\$500** **\$1m** **\$5m** **\$10m**

Regular Interest

Bonds — RS₃₇

J Z M V L

Compound Interest

Bonds — CS₃₇

F N G P R K

Regular Interest Bonds and Compound Interest Bonds are issued registered as to principal and interest. These bonds are interchangeable in prescribed denominations, with the following limitation:

Regular Interest Bonds could have been exchanged for Compound Interest Bonds only until August 31, 1983.

ISSUE PRICE: 100; cash only.

CLOSING OF BOOKS

FOR INTEREST: Last business day of August.

OUTSTANDING: \$9,392,750,700 (estimated).

1983/84 SERIES, DUE NOVEMBER 1, 1990

DATE OF ISSUE: November 1, 1983. (On sale to November 9, 1983).

TYPE OF BONDS:

Regular Interest "R" Bonds

- a) *Simple interest* payable by cheque or by direct deposit to the registered owner on November 1 of each year at the rates prescribed below.

Compound Interest "C" Bonds

- a) *Simple interest* payable to the registered owner at the time of maturity or redemption of the bonds and such interest will be deemed to be earned on November 1, 1984 and thereafter each November 1 to maturity at the rates prescribed below, and
- b) *Compound interest* payable at the time of maturity or redemption of the bonds and such interest will be calculated annually at the rate prescribed below on all interest earned as at each November 1 and is accrued in equal monthly amounts over the next 12 months.

SIMPLE INTEREST:

Earned by the registered owner each year at the following rates as announced by the Minister of Finance on October 6, 1983:

For the 12 months ending Nov. 1	Original Terms
1984	9.25%
1985-90	7.00% (minimum)

COMPOUND INTEREST:

Earned by the registered owner of Compound Interest "C" Bonds at the annual minimum rate of 7.00% on November 1, 1984 and each November 1 thereafter.

Compound Interest "C" Bond values as at each November 1, per \$1,000 bond, are as follows:

Nov. 1	Value	Nov. 1	Value
1984	\$1,092.50	1988	\$1,432.04
1985	1,168.98	1989	1,532.29
1986	1,250.80	1990	1,639.55
1987	1,338.36		

(cont'd.)

LIMIT OF HOLDING:

A registered owner may not hold or have a total interest in Canada Savings Bonds, 1983/84 Series, in excess of \$50,000 principal amount, except where bonds in excess of this amount are acquired by inheritance upon the death of the registered owner or through reinvestment of the face value of the Canada Savings Bond issue maturing in 1983.

DENOMINATIONS

AND SERIAL LETTERS:	\$100	\$300	\$500	\$1m	\$5m	\$10m
Regular Interest Bonds — RS ₃₈		J	Z	M	V	L
Compound Interest Bonds — CS ₃₈	F	N	G	P	R	K

Regular Interest Bonds and Compound Interest Bonds are issued registered as to principal and interest. These bonds are interchangeable in prescribed denominations, with the following limitation:

Regular Interest Bonds may be exchanged for Compound Interest Bonds only until August 31, 1984.

ISSUE PRICE: 100; cash only.

CLOSING OF BOOKS

FOR INTEREST: Last business day of August.

OUTSTANDING: \$11,640,107,700 (estimated).

NON-MARKETABLE 20 YEAR BONDS ISSUED TO THE CANADA PENSION PLAN INVESTMENT FUND

- DATE OF MATURITY:** Bonds mature 20 years from date of issue, but are redeemable in whole or in part before maturity at the option of the Canada Pension Plan Investment Fund, at par, plus accrued interest.
- EXCHANGE PROVISIONS:** Subject to the provisions of the Canada Pension Plan any series of securities issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.
- CALL PROVISIONS:** Non-callable.
- ISSUE PRICE:** 100.
- INTEREST PAYABLE:** April 1 and October 1.

Maturity Date	Issue Date	Interest Rate %	Outstanding
2003 January 4	1983 January 4	12.14	\$ 713,000
February	February	—	—
March 1	March 1	12.16	889,000
April 5	April 5	11.59	2,115,000
May 2	May 2	11.53	2,723,000
June 1	June 1	10.92	2,777,000
July 4	July 4	11.37	1,849,000
August 2	August 2	11.51	1,330,000
September 1	September 1	12.08	1,219,000
October 3	October 3	12.14	1,127,000
November 1	November 1	11.65	1,293,000
December 1	December 1	11.79	515,000
			<u>\$ 16,550,000</u>
		Previous Issues	169,815,000
			<u>\$186,365,000</u>

PART II

MARKETABLE BONDS GUARANTEED BY THE GOVERNMENT OF CANADA

The following characteristics apply to all Canadian National Railway Company domestic bonds unless otherwise indicated in the details of each maturity:

- Principal and interest are guaranteed by the Government of Canada.
- Principal is payable without charge in lawful money of Canada at any Agency of the Bank of Canada.
- Interest is payable without charge in lawful money of Canada at any branch of any bank in Canada.
- Coupon and fully registered bonds are interchangeable as to denomination and/or form.
- Registration is at the Bank of Canada, Ottawa.
- Canadian National Railway Company bonds are non-callable.
- The dates shown in the details for the closing of books for interest are subject to change without notice.

**CANADIAN NATIONAL RAILWAY COMPANY
5³/₄ PER CENT BONDS, DUE JANUARY 1, 1985**

DATE OF ISSUE: January 1, 1960.

INTEREST PAYABLE: January 1 and July 1.

DENOMINATIONS

AND SERIAL LETTERS: **\$500** **\$1m** **\$5m** **\$25m** **\$100m**

Coupon Bearer — CN₈ B E C D W
(principal may
be registered)

Fully Registered — CN₈ Z M V X Y

ISSUE PRICE: 98.50 (to yield about 5.86%); cash only.

CLOSING OF BOOKS

FOR INTEREST: December 12 and June 12.

PURCHASE FUND:

The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing January 1, 1960, when available in the open market at prices not greater than the original issue price, plus accrued interest, at least one-half of one per cent principal amount of this issue, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity, the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be fifty per cent of the original issue.

OUTSTANDING: \$64,168,000.

CN10 CANADIAN NATIONAL RAILWAY COMPANY 5 PER CENT BONDS, DUE OCTOBER 1, 1987

DATE OF ISSUE: October 1, 1960.

INTEREST PAYABLE: April 1 and October 1.

DENOMINATIONS

AND SERIAL LETTERS: **\$500** **\$1m** **\$5m** **\$25m** **\$100m**

Coupon Bearer — CN₁₀ B E C D W
(principal may
be registered)

Fully Registered — CN₁₀ Z M V X Y

ISSUE PRICE: 97.50 (to yield about 5.17%); cash only.

CLOSING OF BOOKS

FOR INTEREST: March 12 and September 12.

PURCHASE FUND:

The Company undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1, 1960, when available in the open market at prices not greater than the original issue price, plus accrued interest, at least one-half of one per cent principal amount of this issue, except that the Company may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited. By maturity, the maximum amount of this issue which would be required to be purchased by the Company under these provisions would be fifty-four per cent of the original issue.

OUTSTANDING: \$100,140,500.

